**SCHEDULE 1**

# COLLATERAL

The [Client/ Lender] hereby authorises the [Lending Agent/ Bank] to accept the following types of Collateral in respect of Loans made by the [Lending Agent/Bank] pursuant to the Agreement.

Cash Collateral

1. US Dollar cash
2. EURO cash
3. GBP Pound Sterling cash
4. Yen cash
5. Australian Dollar cash
6. Canadian Dollar cash

Non-Cash Collateral

7) Debt obligations and securities issued by a government where such government is a ratified member of the Organization for Economic Co-Operation and Development, or by the government of Singapore. Debt obligations and securities issued by agencies and instrumentalities of these same governments are also acceptable.

8) Debt obligations issued by the following supranational issuers:

European Bank for Reconstruction and Development

European Investment Bank

European Union

European Stability Mechanism

Inter-American Development Bank

International Bank for Reconstruction and Development

International Finance Corporation

European Financial Stability Facility

Eurofima

Council of Europe Development Bank

Eutelsat

Organisation for Economic Co-operation and Development

African Development Bank

Asian Development Bank

Bank for International Settlements

Euratom

European Coal and Steel Community

International Development Association

International Monetary Fund

Nordic Investment Bank

9) Equity securities listed on the following indices (including Depositary Receipts where the underlying equity security is listed on the following indices):

 AEX 25 (Netherlands)

CAC 40 (France)

 DAX 30 (Germany)

 Euro 50 (Eurozone)

 FTSE 100 (United Kingdom)

 Nikkei 225 (Japan)

 SMI 20 (Switzerland)

 S&P 500 (United States of America)

 HEX 25 (Finland)

 Copenhagen 20 (Denmark)

 Stockholm 30 (Sweden)

 IBEX 35 (Spain)

 FTSEMIB (Italy)

 Hang Seng (Hong Kong)

 S&P/ASX 200 (Australia)

 S&P/TSX 60 (Canada)

Russell 1000 (United States of America)

OBX (Norway)

10) FTSE100 DBV (Class F10) as defined in the CREST Reference Manual.

1. Unstripped British Government debt DBV (Class UBG) as defined in the CREST Reference Manual.
2. Corporate bonds issued by companies domiciled in one of the following countries where such corporate bond has an investment grade rating from at least one of Standard & Poor’s, Fitch, Moody’s or DBRS.\*

Australia Luxembourg

 Austria Netherlands

 Belgium New Zealand

 Canada Norway

 Denmark Portugal

 Finland Singapore

France Spain

 Germany Sweden

 Ireland Switzerland

 Italy United Kingdom

 Japan United States of America

1. Convertible securities that are immediately convertible into, or exchangeable for, securities of the same issuer, class, type and term (if applicable) as the securities that are being loaned, and in at least the same number of those loaned.
2. Debt obligations and securities issued by Canadian Provincial governments where such Provincial government has a rating of (i) A or better by Standard & Poor’s or (ii) A or better by Fitch or (iii) A2 or better by Moody’s or (iv) A or better by DBRS.\*

\* Instruments which are eligible at the time of acceptance, but with respect to which the issuer of the instrument or the instrument itself (as applicable) is subsequently downgraded below the minimum applicable rating level, will be replaced in a prudent manner, but will remain eligible until replaced.