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## Endowment & Foundation Practice Group Q4 2016 Survey Results

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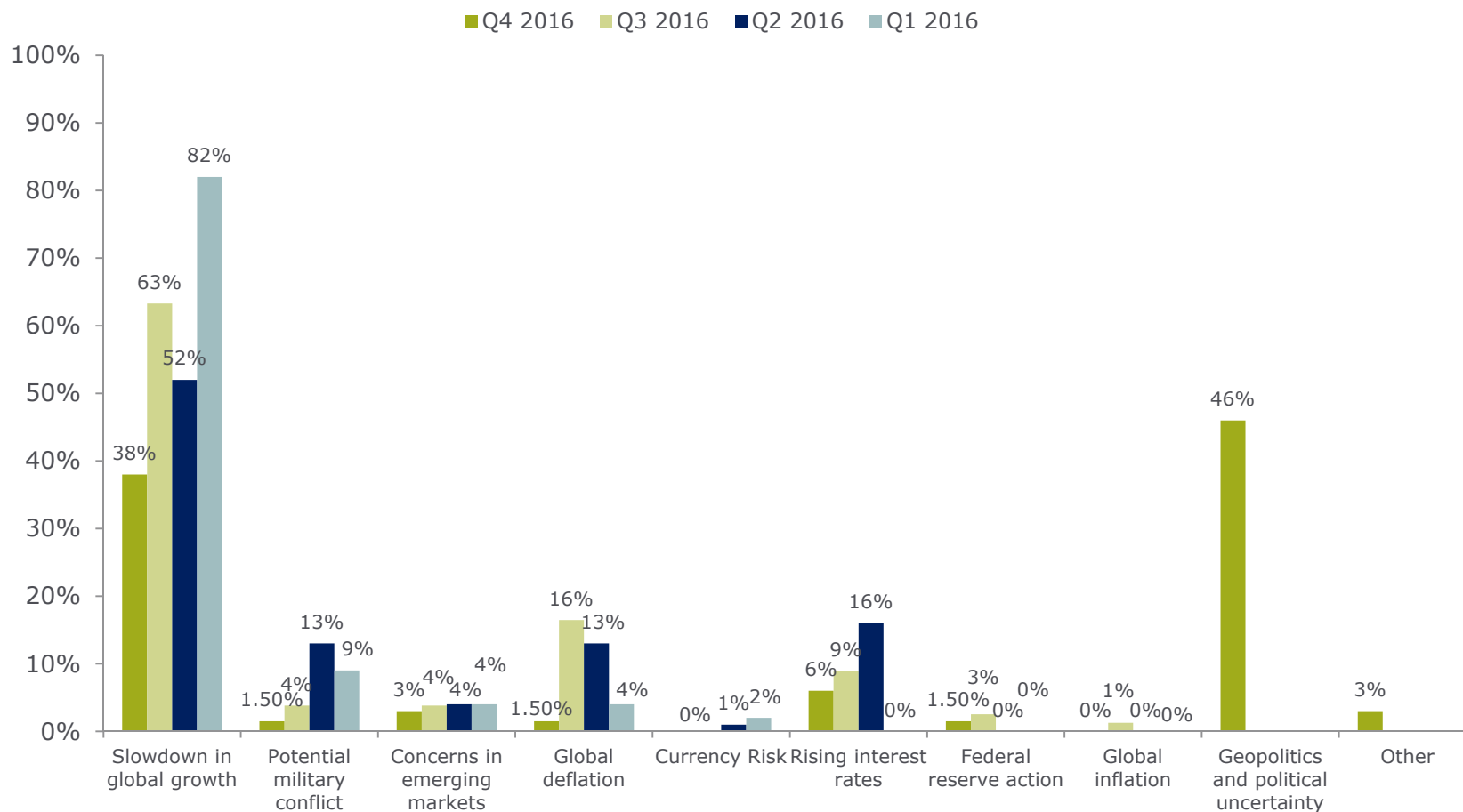
Asset Allocation; Outlook for 2017

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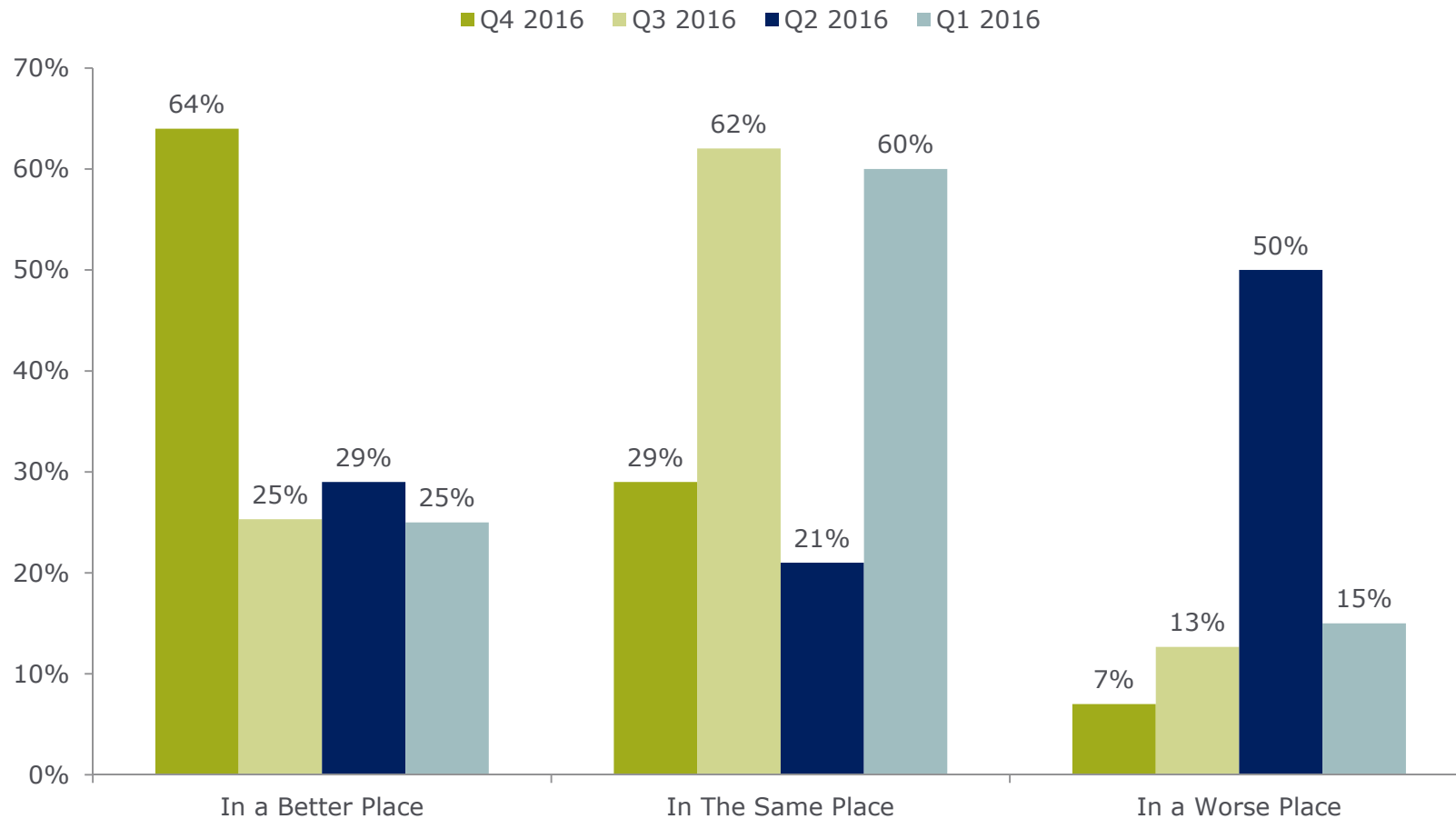
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# NEPC Q4 2016 Endowment and Foundation Market Survey

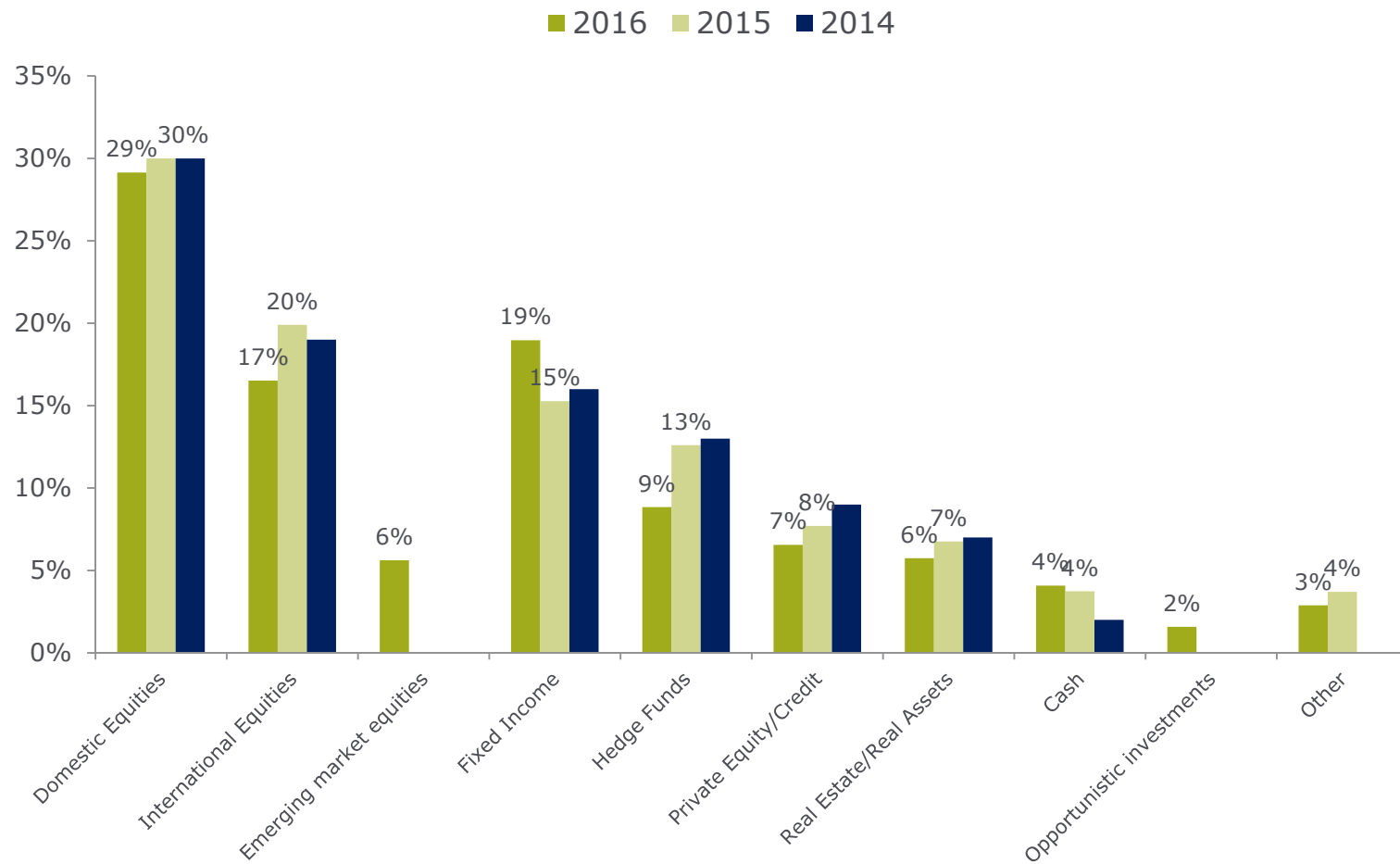
## 1. Which of the following poses the greatest threat to your investment performance over the near term?



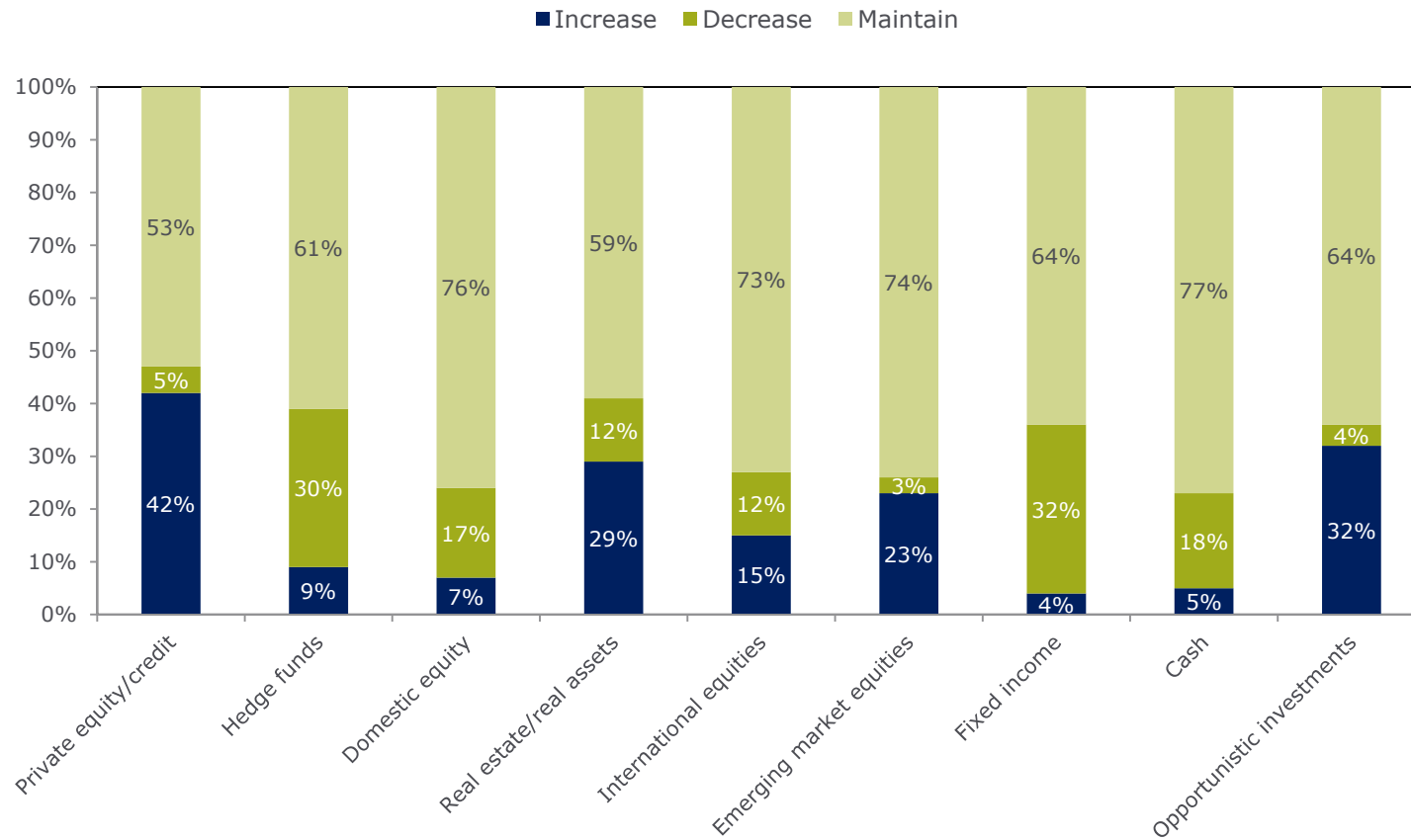
## 2. Compared to this time last year, do you think the US economy is?



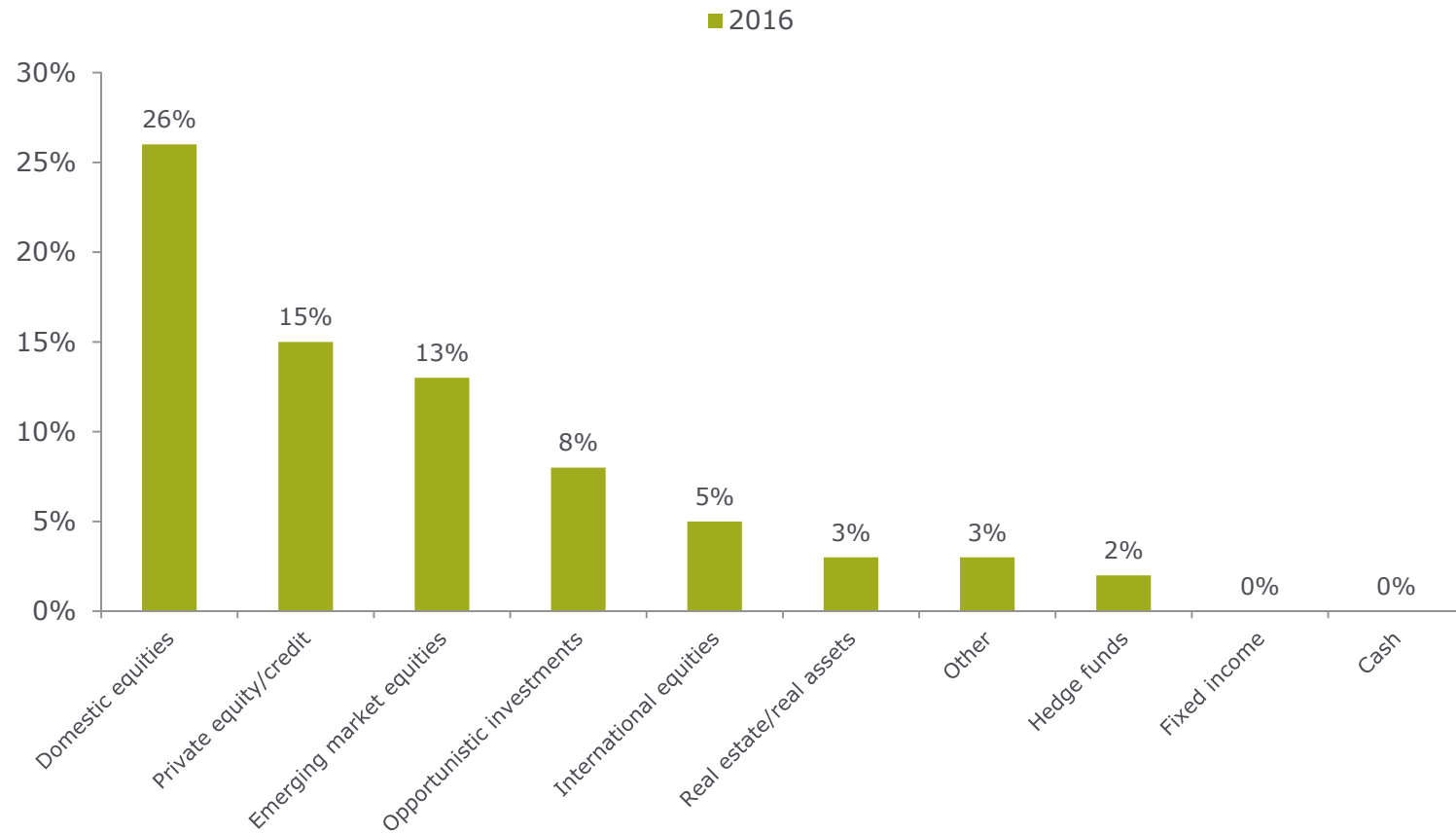
### 3. What is your current asset allocation as of December 31?



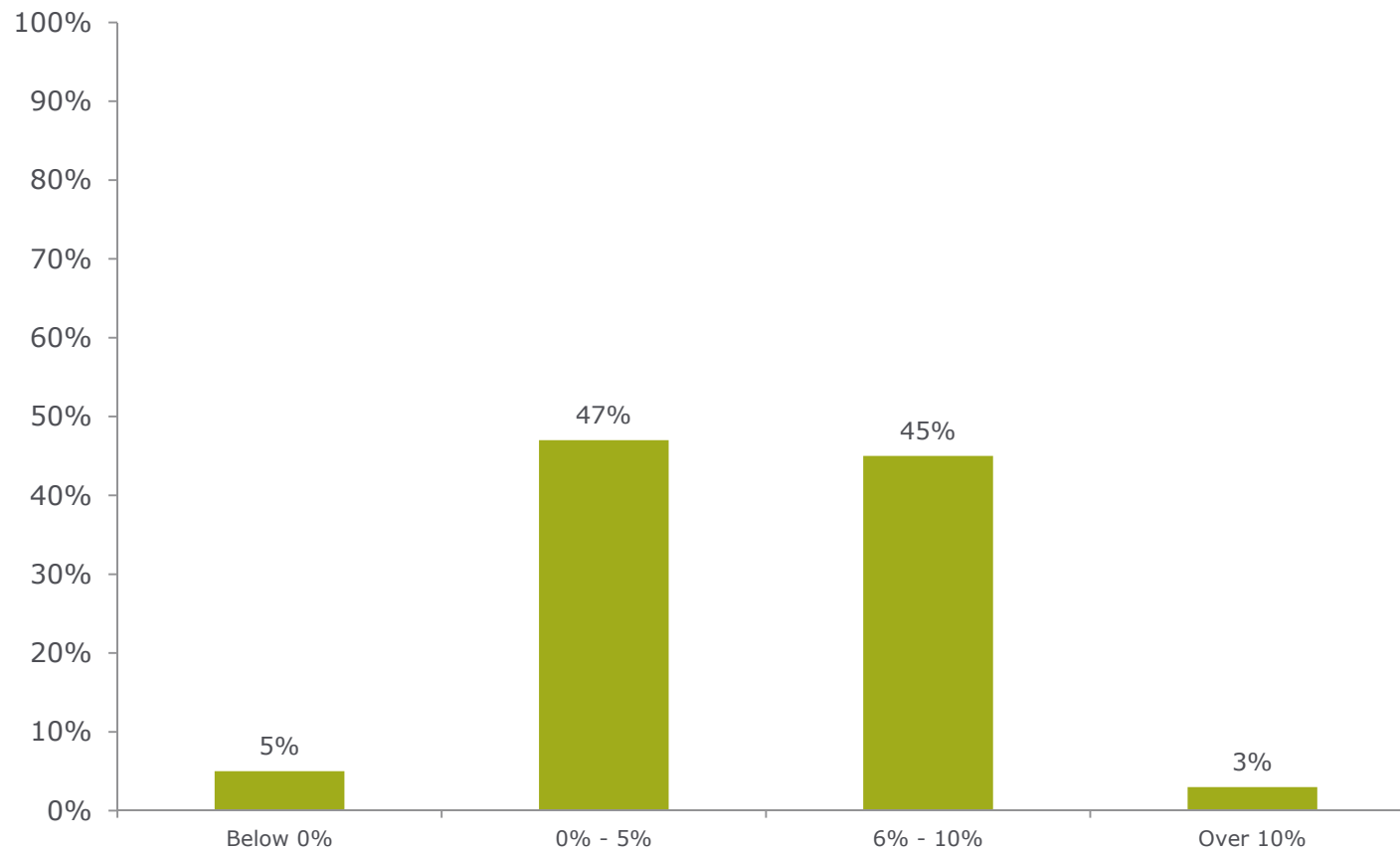
**4. Are you planning to allocate more, less or the same to the following asset classes?**



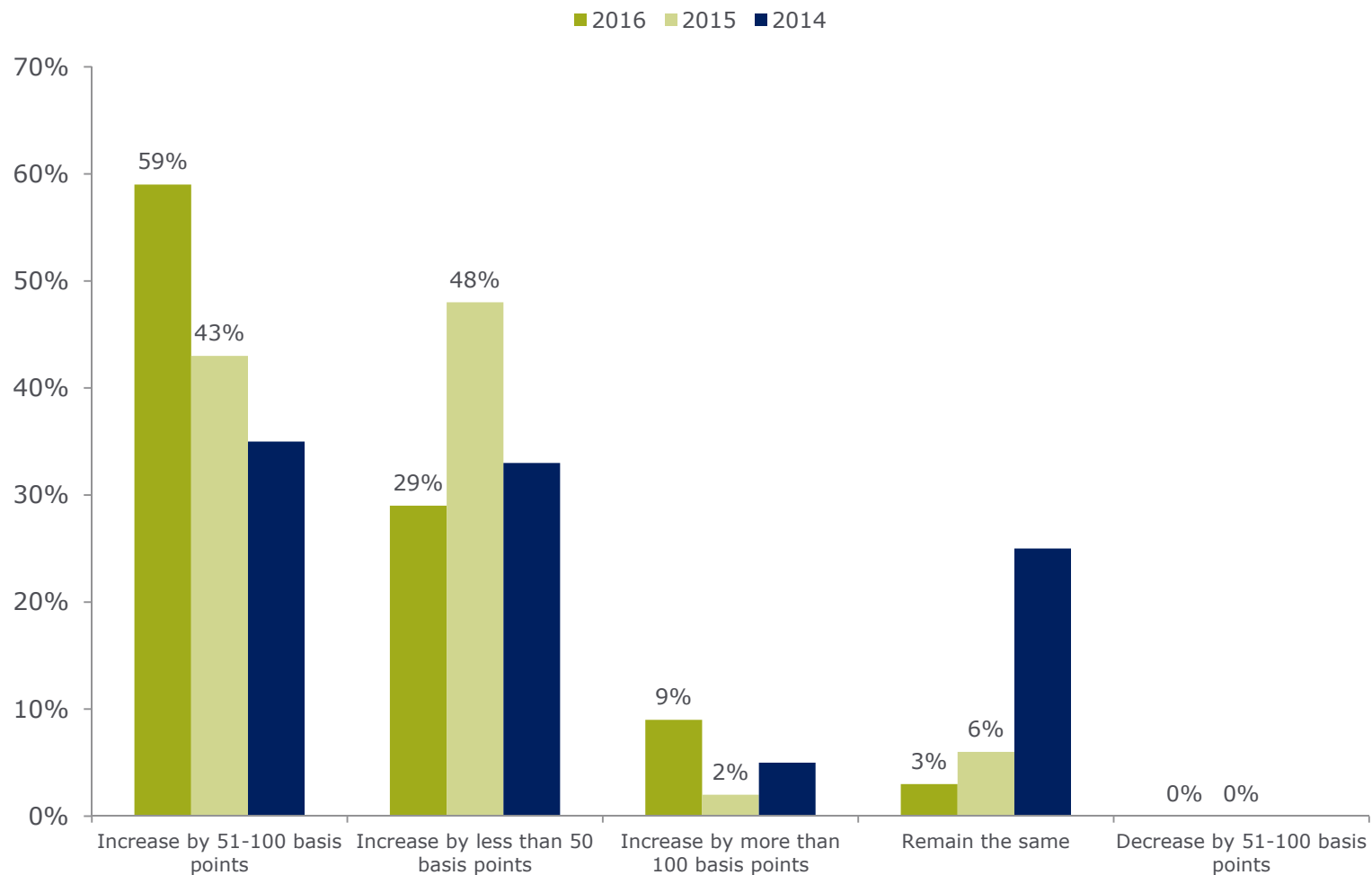
**5. Which asset class do you think will be the strongest performer in 2017?**



**6. What level of returns do you expect from the S&P 500 in 2017?**

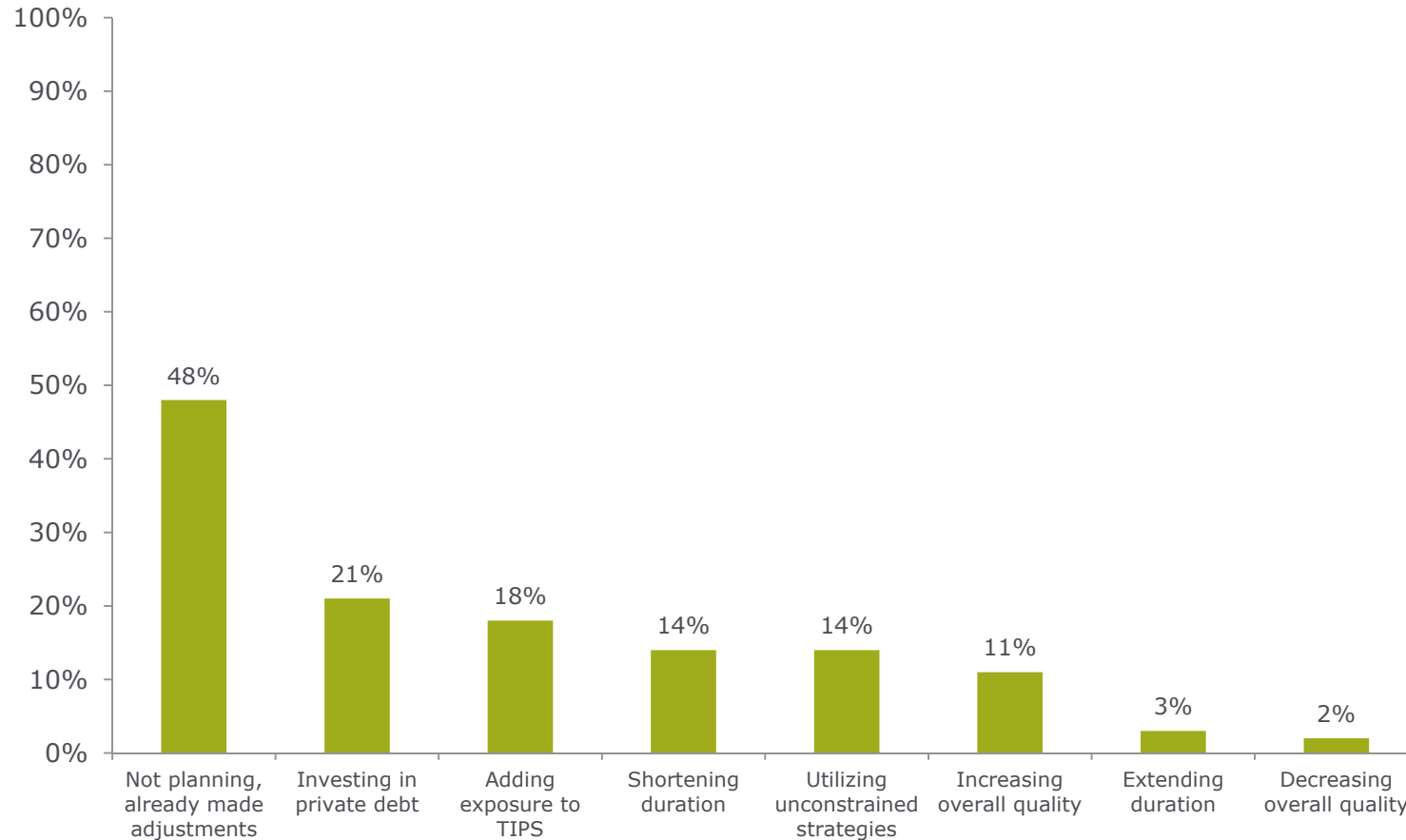


**7. Where do you expect interest rates (as measured by the 10-Year Treasury Note) to be at the end of 2017?**



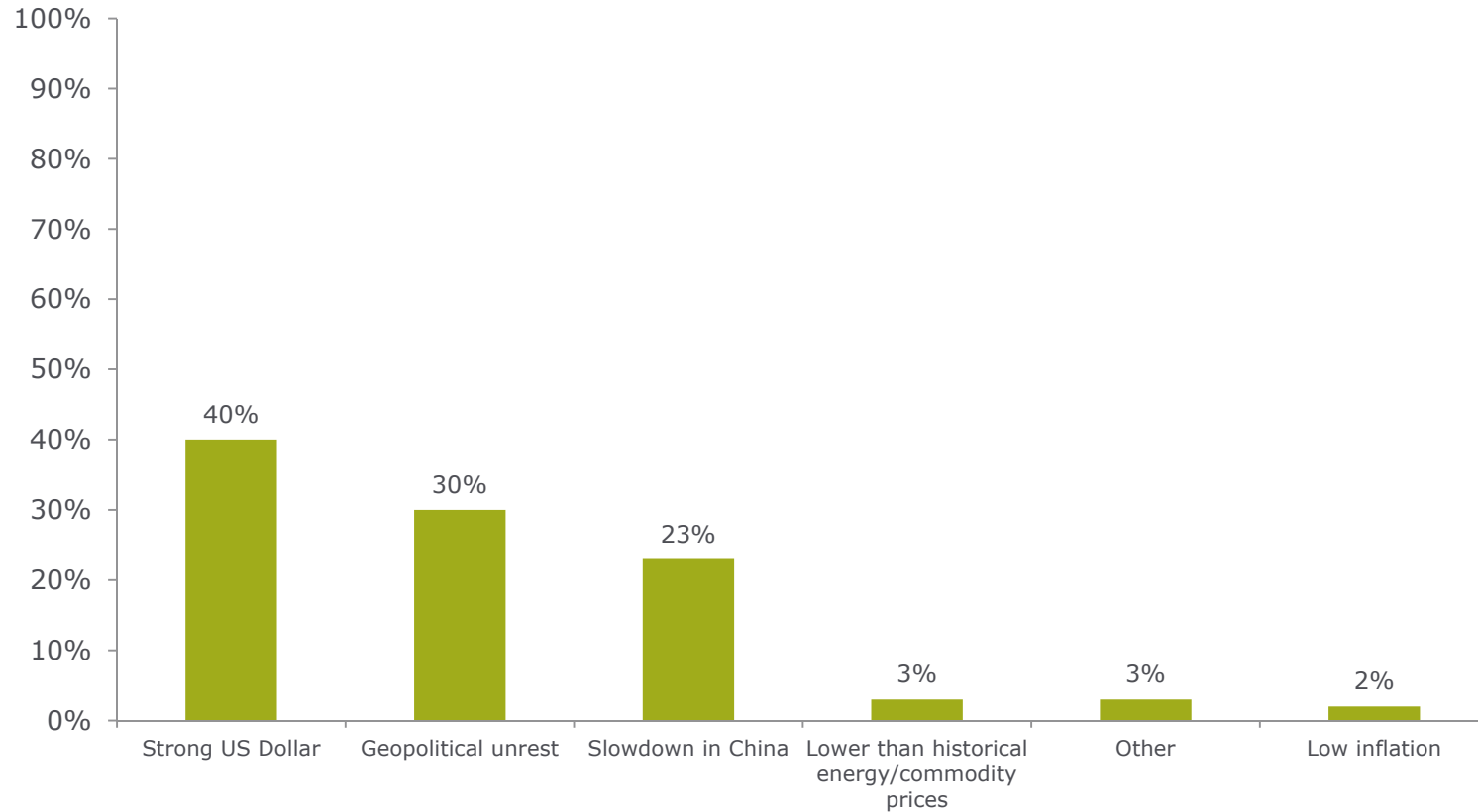


**8. If you are planning on adjusting your fixed income exposure, will you be: (please check all that apply)?**

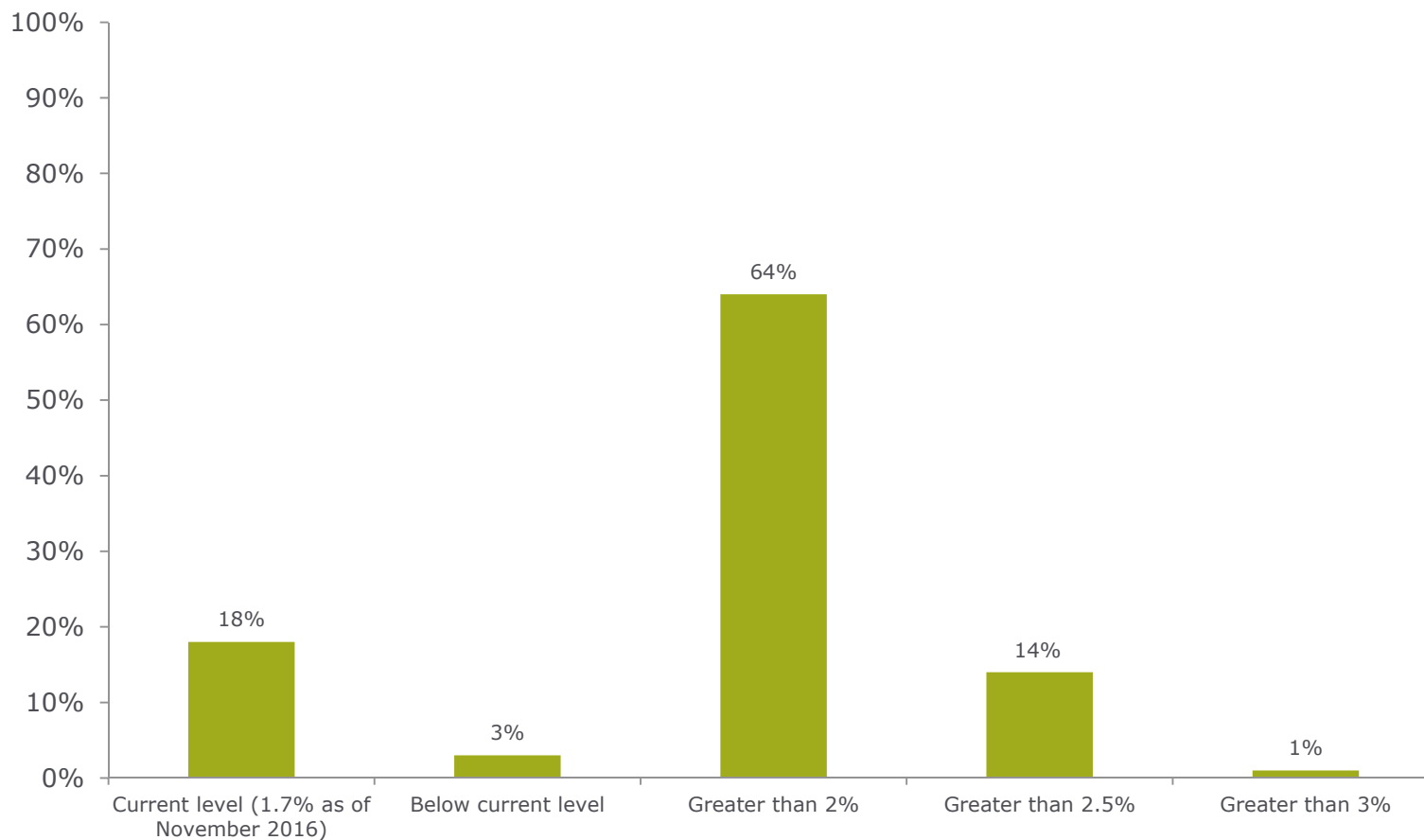


\*Other: Not planning or have already made adjustments

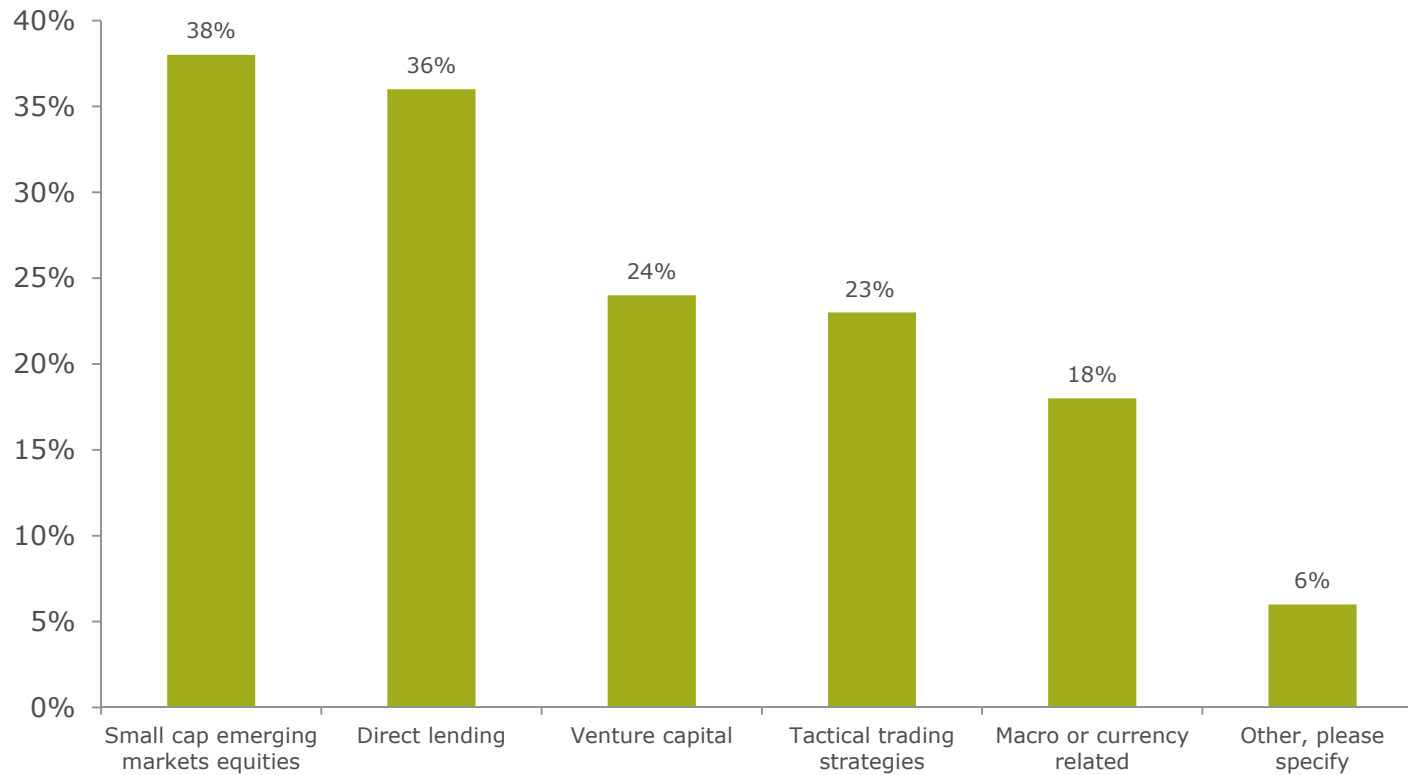
**9. What are your biggest concerns surrounding emerging markets in the near term?**



**10. Where do you think inflation, as measured by the CPI, will be at the end of 2017?**



**11. Beyond core asset classes, which other opportunities do you think will be attractive in 2017? (Please select all that apply)**





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**Thank You!**

**Website: [www.nepc.com/eandf](http://www.nepc.com/eandf)**

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