



# HEALTHCARE LEADERS DEMONSTRATE OPTIMISM

HEALTHCARE UNIVERSE FUND 2018 STUDY

## 48%

Believe that the healthcare sector is better positioned this year compared to recent history



## 63%

Feel the economy is well-positioned for future growth

## 61%

Think the new tax law will help the economy

## 74%

Consider rising interest rates a minor concern

**“With 2018 we have seen market volatility increase, we would anticipate healthcare organizations taking a fresh look at their risk profile.” - Dave Moore, Partner**



## 98%

Anticipate positive returns from the S&P 500 in 2018

### TOP PERFORMING ASSET CLASSES

Emerging Market Equity, **28%** ▲

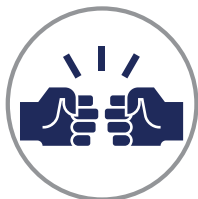
Alternatives, **26%** ▲

Int'l Developed Equity, **17%** ▲

US Equity, **13%** ▲

Hedge Funds, **13%** ▲

Fixed Income, **4%** ▲



## 63%

View geopolitical uncertainty as the biggest threat to investments

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Statistics as of 01/01/2018