

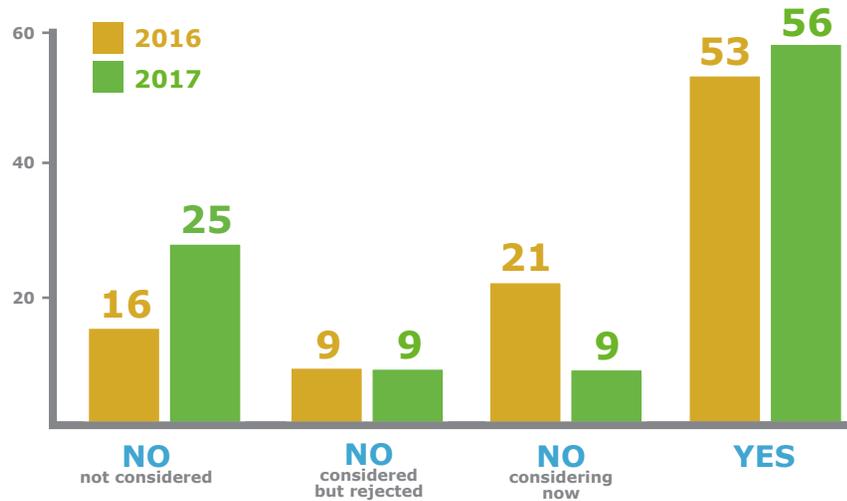


# HEALTHCARE HIGHLIGHTS

Based on NEPC's 2017 Defined Benefit Trends Survey

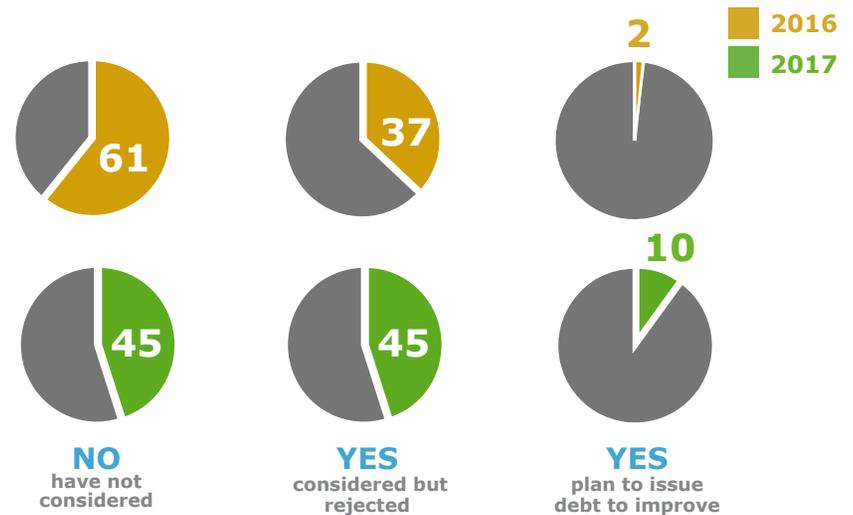
2017

## LDI USE CONTINUES TO EXPAND, HOWEVER, FEWER HEALTHCARE ORGANIZATIONS ARE CONSIDERING LDI



62% of Healthcare organizations are waiting for interest rates to rise before implementing LDI

## TEN PERCENT OF HEALTHCARE PLANS ISSUE DEBT TO IMPROVE FUNDED STATUS



All Healthcare organizations planning to issue debt reported funded status under 80%

## HEALTHCARE ORGANIZATIONS MAINTAIN OPTIMISM FOR A BULLISH STOCK MARKET



**ABOUT THE SURVEY** The 2017 NEPC survey was conducted online by the Corporate Defined Benefits Practice in August 2017. The survey captures 143 plan sponsors' views, including a number of NEPC clients representing approximately \$169 billion in defined benefit assets. Copyright is held by NEPC.

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\*statistics as of 06/30/17