

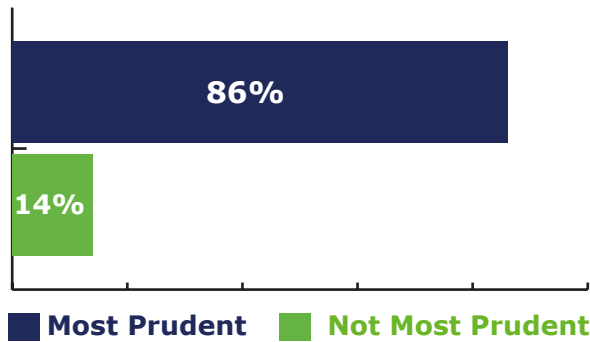


2018 SENTIMENT SURVEY: Opportunities for Plan Participants & Sponsors

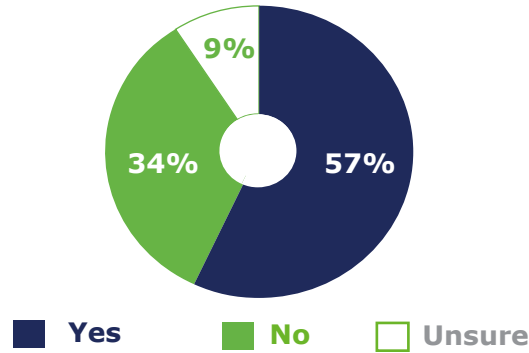
Based on NEPC's "How Are You Preparing for 2018" DC Flash Poll Survey



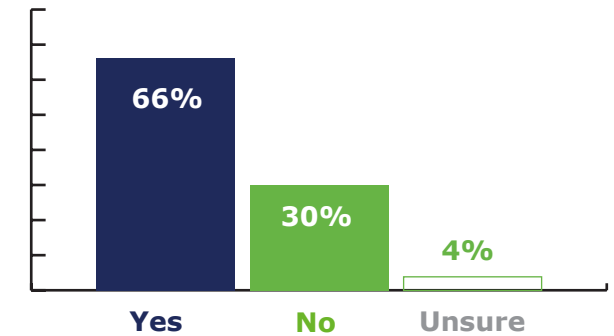
TARGET DATE FUNDS ARE THE PRUDENT OPTION FOR MOST



PLAN RE-ENROLLMENT TO TDFS MAKES SENSE



FINANCIAL WELLNESS & LIFETIME INCOME ADDRESSED



HELP EXPECTED TO IMPROVE RETIREMENT READINESS MORE THAN LOWER FEES



OUTSOURCING GOVERNANCE HELPS PLAN SPONSORS



ABOUT THE SURVEY: "How are you preparing for 2018" NEPC survey was conducted online by the Defined Contribution Practice Group in December 2017 and included 56 respondents. Copyright is held by NEPC.

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