

CASE STUDY

Healthx Saves Hours in Report Building with BizInsight

CHALLENGES



- Find system to compliment Intacct
- Need to generate and analyze many unique reports
- Desire for a more intuitive reporting system
- Inefficient creation of financial statements and budgets

SOLUTION

Utilizing “BizInsight for Intacct,” the only Excel-based cloud reporting software available on the market, Healthx is now able to create reports in Excel by accessing data directly from their cloud-based network. Leveraging the versatility of Intacct, combined with the unmatched Excel capabilities of BizInsight, Healthx now saves days, as well as valuable human capital each time reports are needed. With real-time access to all data from the cloud regardless of location, Healthx now has a much different approach to reporting.

Before, reporting consumed up to six working days monthly. “It has helped us create new ways to manage data, freeing up our time immensely without comprising our accuracy or performance. The very first thing I did when we started using the solution was create a comprehensive spreadsheet with all of our payment history that ensures all revenue balances are calculated into the general ledger on a monthly basis,” Now, all I do is select the new month and BizInsight does the rest! It’s like having another team member on staff.”

“The efficiencies that ‘BizInsight for Intacct’ has created for us can’t be overstated...”

- **Summer Stone**, Accountant, Healthx

RESULTS



- Significantly reduced report development and generation time using cloud-based data
- An extremely cost efficient solution that was fully operational after a few hours
- Highly intuitive system for Excel users
- Supported highly complex and high volume reporting environment