

ROADMAP TO SUCCESS WITH RUBEX



1

YOU'RE IN!

And we'll be with you every step of the way

2

KICK OFF CALL

Together we will:

- Determine your needs
- Set your goals
- Login for the first time and get familiar with the system
- Schedule implementation including install and data import

3

IMPLEMENTATION

We'll make sure everything is running smoothly

4

DEEP DIVE INTO THE SYSTEM

In this training, you will learn:

- Rubex and all its features
- How to best use the service for your needs
- How to use workflow to be more efficient

5

CHECK IN

We will call you to:

- Make sure we've met expectations
- Answer any training questions
- Determine if additional team members need training

6

COMPLETE DATA IMPORT

and final steps of implementation

7

FOLLOW UP

We'll call you to:

- Review your goals to ensure success
- Offer additional training if necessary
- Determine any other need you may have
- Make sure everything is running smoothly
- Answer any questions you may have

CONGRATULATIONS!

You've successfully started with Rubex!