



## CLAIM FORM: PERSONAL ACCIDENT INSURANCE

THE ISSUE OF THIS FORM IS NOT AN ADMISSION OF LIABILITY

### PLEASE ENSURE

- You fully complete every question before your doctor completes his statement. Failure to do so will result in delay in handling your claim.
- You have enclosed all requested information/documentation.
- You have signed this claim form.
- Your attending doctor fully completes the statement.
- ALL MEDICAL CERTIFICATES MUST STATE THE REASON FOR YOUR DISABLEMENT (e.g. "medical condition" cannot be accepted)

#### SECTION 1: TO BE COMPLETED BY THE CLAIMANT

Certificate/Policy No: \_\_\_\_\_

Name of Insured/Employer: \_\_\_\_\_

Claimant Given Name and Family Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address of the Insured: \_\_\_\_\_

Suburb: \_\_\_\_\_ Postcode: \_\_\_\_\_

Occupation: \_\_\_\_\_

Telephone No.: \_\_\_\_\_ Mobile No.: \_\_\_\_\_

Email: \_\_\_\_\_

Do you consent to us communicating with you by email? Yes  No

#### SECTION 2: CLAIMS FOR INJURY / ILLNESS / DEATH

What is the injury or illness? \_\_\_\_\_

If injured, how exactly did it occur? \_\_\_\_\_

Do you consider your injury to have been caused by your work? Yes  No

When did the injury occur, or the illness begin or first manifest itself or when was it first diagnosed?

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Did the injury or illness cause you to stop work? Yes  No

If YES, please provide the following details: Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Are you a part time or casual employee? Yes  No

Have you returned to work full-time? Yes  No

If YES, please provide the following details: Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Have you returned to work part-time? Yes  No

If YES, what hours are you working?

Days: \_\_\_\_\_ Hours: \_\_\_\_\_

Details of your usual pre-injury Duties: \_\_\_\_\_

Are you currently on a claim for any injury or sickness not including this claim? Yes  No

If YES, please provide the following details: Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Who is your usual family doctor? \_\_\_\_\_

How long have you been treated by your family doctor? \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

When did you first get treatment from a medical practitioner for this condition? \_\_\_\_\_

Doctors Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

When did you first see the medical practitioner? Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Were you hospitalised for this condition? Yes  No

If YES, please provide the following details: Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ to \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

At which Hospital? \_\_\_\_\_

Detail surgery performed: \_\_\_\_\_

During the 24 hours before the injury, did you drink any alcohol/take any drugs? Yes  No

State Types and Quantities: \_\_\_\_\_

Have you ever suffered this injury/illness or a similar condition before? Yes  No

Give details: \_\_\_\_\_

Are you affected by any long term or chronic disability? Yes  No

Give details: \_\_\_\_\_

#### OTHER INSURANCE / BENEFITS:

Are you entitled to claim compensation from your Superannuation Fund or any insurance through your Superannuation Fund?  
Yes  No

Member number: \_\_\_\_\_

Are you entitled to claim insurance or compensation from any other insurance company?  
e.g. Workers Compensation, Traffic Accident Commission, sports body or any Income Replacement, Private Health Insurance?  
Yes  No

Give details: \_\_\_\_\_

Name of organisation/Insurer: \_\_\_\_\_

Name of Insurer & Contact Details: \_\_\_\_\_

Type of Cover: \_\_\_\_\_

Claim Number: \_\_\_\_\_

Amount Claimed: \_\_\_\_\_

Attach a copy of the claim acceptance letter, Benefit Statement, other correspondence.

### DECLARATION AND AUTHORISATION COMPLETE FOR ALL CLAIMS

- **I declare that** the information on this form and any documents attached to it, is correct and complete and that I have not withheld any information that could affect this claim. I understand that any false statement or information may lead to my claim being denied.
- I also understand and accept that until I provide all required information, consent and authorities DUAL will not be able to process my claim and will have no obligation to make any payment to me or on my behalf.
- **I authorise** any hospital, physician or other person who has attended me to furnish to DUAL and the claims manager of Corporate Services Network (CSN), or its representatives, any and all information with respect to any Sickness or Injury, medical history, consultation, prescriptions, or treatment, and copies of all hospital or medical reports.
- I authorise any Insurer, organisation or body through which I am claiming similar benefits to furnish to DUAL and FHCS all information with respect to this Sickness or Injury to enable assessment of my claim.

Signature: \_\_\_\_\_ Name (Print): \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

### BANK ACCOUNT DETAILS

Please complete the following:

Bank: \_\_\_\_\_

Account Name(s): \_\_\_\_\_

BSB Number: \_\_\_\_\_ - - - \_\_\_\_\_

Account Number: \_\_\_\_\_

### SECTION 3: EMPLOYER OR PRINCIPAL CONTRACTOR STATEMENT

Claimant Name: \_\_\_\_\_

When did Claimant cease working for this Injury/Sickness? \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Is the claimant currently off work on an unrelated claim? Yes  No

Date of employment with the Company: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Gross Weekly Salary averaged over the last 12 months prior to the date of disablement (Please attach pay report)

\$ \_\_\_\_\_

Did the Injury occur at work? Yes  No

If so when will/was the Workers' Compensation Claim lodged? Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

If YES, what is the Weekly Compensation? \_\_\_\_\_

(Please attach all WorkCover correspondence)

What payments have been made to date during the period of disablement?

WorkCover \$ \_\_\_\_\_ From \_\_\_\_ / \_\_\_\_ / \_\_\_\_ To \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Normal Pay \$ \_\_\_\_\_ From \_\_\_\_ / \_\_\_\_ / \_\_\_\_ To \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Sick Pay \$ \_\_\_\_\_ From \_\_\_\_ / \_\_\_\_ / \_\_\_\_ To \_\_\_\_ / \_\_\_\_ / \_\_\_\_

What is the usual occupation of the claimant? \_\_\_\_\_

What are his/her usual duties? \_\_\_\_\_

\_\_\_\_\_

Has the Claimant returned to work?

Yes  No

If YES, please provide the following details: Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name of Company: \_\_\_\_\_

Contact Details Address: \_\_\_\_\_

Suburb: \_\_\_\_\_ State: \_\_\_\_\_ Postcode: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Position: \_\_\_\_\_

**THIS SECTION MUST BE FULLY COMPLETED BY ATTENDING DOCTOR - ANY FEE FOR COMPLETION OF THIS SECTION IS THE RESPONSIBILITY OF THE INSURED PERSON**

#### SECTION 4: DOCTOR'S STATEMENT

Patient's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Please give full details of circumstances of injury/onset of illness: \_\_\_\_\_

Final diagnosis: \_\_\_\_\_

Date of Onset of Sickness/Date of Injury: \_\_\_\_/\_\_\_\_/\_\_\_\_

When did the patient first receive medical attention for this condition? \_\_\_\_\_

Was the disability sports related?

Yes  No

If YES, please provide details: \_\_\_\_\_

Does the patient have any other injury or sickness that is contributing to the condition?

Yes  No

If YES, please provide details: \_\_\_\_\_

Has the patient ever suffered with this or any similar condition before the present episode?

Yes  No

If YES, please give details including dates treatment and consultation:

Are you the patient's usual doctor?

Yes  No

If NO, please give name and address of claimant's usual doctor? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

When did the patient first consult you for this condition? \_\_\_\_\_

How long have you been treating the patient? \_\_\_\_\_

On which date did incapacity commence? Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Is patient still incapacitated? Yes  No

If YES, please estimate when you expect the patient to be able to return to full time work or part time work?

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Please advise on:

Working hours: \_\_\_\_\_ Capacity: \_\_\_\_\_

Restrictions: \_\_\_\_\_

If NO, when did incapacity cease?

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Was the patient hospitalised as a result of this condition? Yes  No

How many days was the patient hospitalised?

\_\_\_\_\_ Days From \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ To \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Detail any Surgical Procedures performed or planned: \_\_\_\_\_

\_\_\_\_\_

Detail any Treatment recommended i.e. physiotherapy: \_\_\_\_\_

\_\_\_\_\_

Is the condition due to Injury or Sickness arising out of the patient's employment? Yes  No

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

Qualifications: \_\_\_\_\_

Please use validation stamp or complete in block capitals: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone No. \_\_\_\_\_ Fax No: \_\_\_\_\_

Email Address: \_\_\_\_\_

Validation Stamp: \_\_\_\_\_

## SECTION 5: CLAIM LODGEMENT DETAILS

PLEASE FORWARD CLAIM DETAILS USING ONE OF THE FOLLOWING LODGEMENT PROCESSES

**(Please keep a copy of all documents sent to CSN)**

### By Post:

Corporate Services Network (CSN)

GPO Box 4276

Sydney NSW 2001

Email Address:

claims@csnet.com.au

Fax No:

+61 2 8256 1775

Phone Number:

Once the claim form has been completed, sent, and received by CSN, claim inquiries can be made to CSN on:

+ 61 (2) 8256 1770

Policy and coverage queries should first be directed to your Insurance Broker.

### PRIVACY STATEMENT:

At DUAL Australia Pty Ltd, we are committed to compliance with the Privacy Act 1988 (Cth). We use the personal information you provide in connection with a claim to assess, administer and manage the claim. If you don't provide us with full information, we may not be able to do this. When assessing a claim, we may need to collect information from people like your insurance broker, employer, medical and financial advisers and Government agencies. If you provide us with information about someone else you must obtain their consent to do so.

We provide your information to the insurer we represent when we assess and administer your claim. When providing insurance terms or assessing your claim, we will tell you if the insurer is overseas and if so, where they are. We are part of the Hyperion Insurance Group and may provide your information to UK based Group entities who provide us with business support services. We may also provide your information to third parties such as: (1) your insurance broker or other person who acts for you; (2) contracted third party providers who supply us with services such as claims investigation and management companies, legal and medical advisers and loss adjusters; and (3) Government agencies (where we are required to do so by law). We will take all reasonable steps to ensure that our service providers comply with the Privacy Act.

Our Privacy Policy contains information about how you can access the information we hold about you, ask us to correct it, or make a privacy related complaint. You can obtain a copy from our Privacy Officer by telephone (+61 (0)2 9248 6300), email (reception@dualaustralia.com.au) or by visiting our website (www.dualaustralia.com.au).

By signing this claim form, you consent to the collection and use of your personal information as outlined above and in our Privacy Policy.

**Other Disclosures**

Personal information may be disclosed to:

Brokers and agents who refer your business to us, your superannuation fund and any organisations appointed by them to administer your insurance related matter;

Any person acting on your behalf, including your financial adviser, solicitor or accountant, executor, administrator, trustee, guardian or attorney;

Your employer;

Medical practitioners (to verify or clarify, if necessary, any health information you may provide), claims investigations and reinsurers (so that any claim you make can be accessed and managed). Other insurers to which your insurance is transferred by your employer or superannuation fund;

Organisations, including overseas organisations, to whom we outsource certain functions.

In all circumstances where our contractors, agents and outsourced service providers become aware of personal information, confidentiality arrangements apply. Personal information may only be used by our agents, contractors and outsourced service providers for our purposes.

We may be allowed or obliged to disclose information by law, eg. Under Court Orders or Statutory Notices, pursuant to taxation or social security laws.

**Your acknowledgment and consent**

Your signature below indicates your consent to such use and disclosures of your personal information as are indicated above.

Signature: \_\_\_\_\_ Name (Print): \_\_\_\_\_