MARKET NEWS AND INFORMATION AT COMPANY OF THE STATE OF T

JANUARY 14TH, 2020

Last Week's Prompt NYMEX



NYMEX NG Futures

Month	Close	Change
Feb'20	2.141	(0.021)
Mar'20	2.134	(0.019)
Apr'20	2.135	(0.011)
May'20	2.177	(0.006)
Jun'20	2.238	(0.001)
Jul'20	2.299	0.005
Aug'20	2.317	0.007
Sep'20	2.308	0.004
Oct'20	2.337	0.000
Nov'20	2.422	0.000
Dec'20	2.607	0.000
Jan'21	2.715	(0.003)
Feb'21	2.670	(0.002)
Mar'21	2.549	(0.004)
Apr'21	2.298	0.003
May'21	2.271	0.001
Jun'21	2.300	(0.001)
Jul'21	2.334	(0.001)
Aug'21	2.339	0.000
Sep'21	2.326	(0.002)
Oct'21	2.351	(0.001)
Nov'21	2.410	0.001
Dec'21	2.575	0.002
Jan'22	2.694	0.001
1YR STRIP	2.346	(0.004)
2020	2.283	(0.004)

IN THE NEWS

Why U.S. LNG Can't Win In Europe— Oil Price reported: When Washington imposed sanctions on companies, the move drew criticism not just from Russia but from Germany as well. The sanctions, targeting firms building the pipeline that will increase Gazprom's export capacity for Europe, were seen as interference in Germany's internal affairs while the legislators who approved

- Why U.S. LNG Can't Win In Europe
- The global natural gas market at a CAGR of about 5% during the forecast period

them saw them as a tool for deterring Russia's energy influence in Europe. For some, however, the reason for the sanctions was the U.S.'s own energy plans for Europe. The Trump administration is following an agenda of energy dominance, and this dominance has to include Europe, which is one of the biggest markets for natural gas and, what's more relevant to the U.S., liquefied natural gas. However, lessons from history, and that's a history of Gazprom, would suggest that the energy dominance approach won't worknot in Europe. Bloomberg's Liam Denning recently reviewed a book by an IHS Markit expert on Russian energy, Thane Gustafson, titled The Bridge. The Bridge, according to Denning, contains, among other things, a cautionary tale for U.S. gas ambitions in Europe. For more on this story visit Oilprice.com or click https://bit.lv/2t8xWmV

The global natural gas market at a CAGR of about 5% during the forecast period— Yahoo Finance reports: In 2019, the conventional segment had a significant market share, and this trend is expected to continue over the forecast period. Factors such as rising demand for natural gas and increasing investments in the upstream sector will play a significant role in the conventional segment to maintain its market position. Also, our global natural gas market report looks at factors such as rising investments in upstream projects, increasing focus on unconventional exploration and production activities, and growing demand for natural gas. However, volatility in oil and gas prices, environmental concerns related to drilling, and change in energy mix may hamper the growth of the natural gas industry over the forecast period. For more on this story visit finance.yahoo.com or click https://yhoo.it/386MCS9



Prompt Natural Gas (NG) Daily Sentiment

BEARISH

RESISTANCE 2.22 & 2.25 SUPPORT 2.16 & 2.13

NATURAL GAS

Futures Close Change NG 2.231 0.041 Volum€ 232,949 (49,703) Open Ir 228,231 (132,454)

Contact Us



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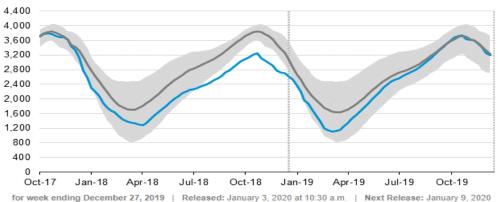
Phone: (800) 695-6626



NATURAL GAS NEWS

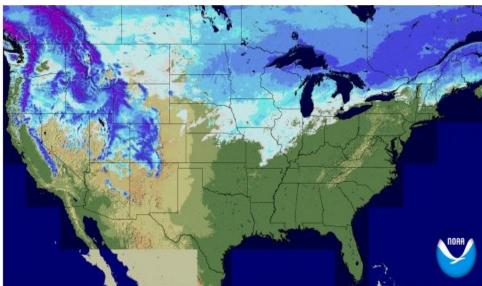


WEEKLY GAS IN UNDERGROUND STORAGE WITH 5-YR RANGE

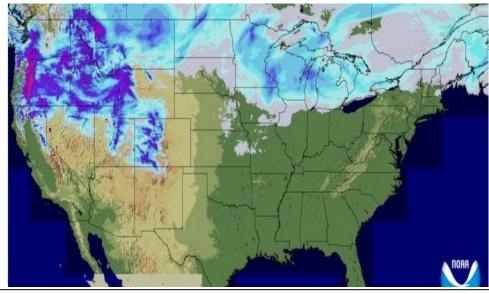


eia Source: U.S. Energy Information Administration

OBSERVED SNOW DEPTH



SCALED SNOW PRECIPITATION



EIA Weekly NG Storage Actual and Surveys for January 3rd, 2020 Released January 2nd, 2020

Range – +67 to +48
PointLogic – +70
CITI – +61
Refinitiv – +51

EIA ACTUAL - +67

Total Working Gas In Storage

3,192 BCF

-58 BCF (LAST WEEK) +484 BCF (LAST YEAR) +38 BCF (5-YR AVG)

U.S. Natural Gas Supply
Gas Week 12/12 — 12/18
Average daily values (BCF/D):

Last Year (BCF/d)

Dry Production — +97.4

Total Supply — +91.5

Last Week (BCF/d)

Dry Production — +96.3

Total Supply — +100.4

[NEXT REPORT ON Jan 16th]

U.S. Natural Gas Demand Gas Week 12/12 — 12/18 Average daily values (BCF/D):

Last Year (BCF/d) Power – +24.7

Total Demand — +104.0

Last Week (BCF/d)

Power -+28.4

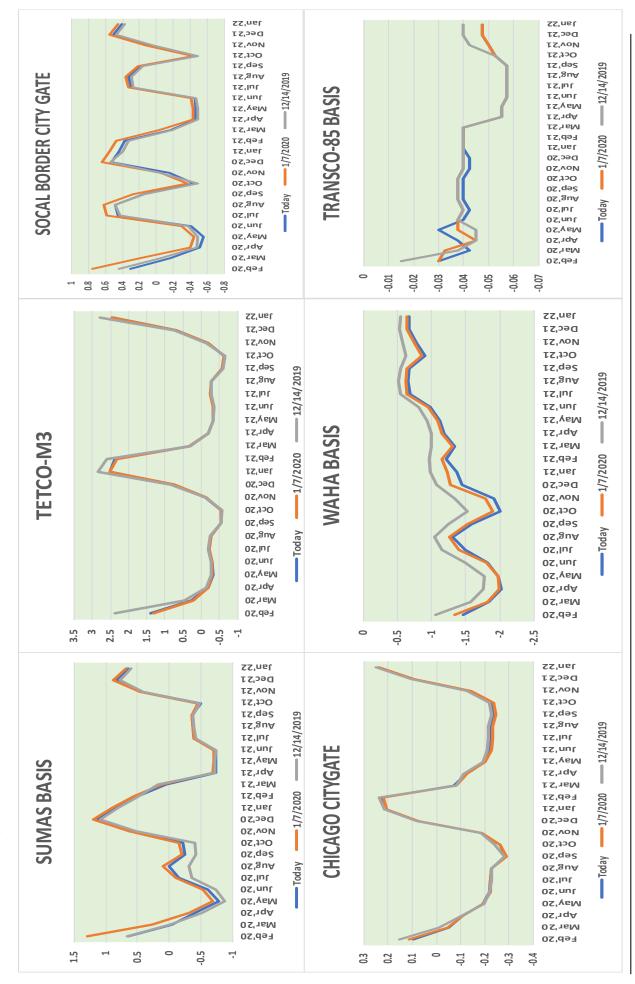
Total Demand — +111.7

[NEXT REPORT ON Jan 16th]

NATURAL GAS NEWS



NATURAL GAS BASIS FUTURES



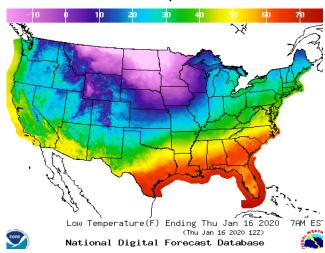
NATURAL GAS NEWS



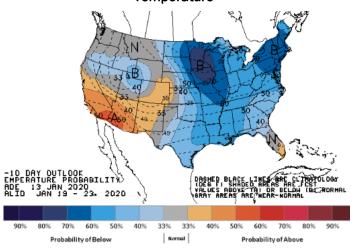
WEATHER - HIGH/LOW TEMPERATURE - TOMORROW

High Temperature (F) Ending Wed Jan 15 2020 7PM EST (Thu Jan 16 2020 027) National Digital Forecast Database

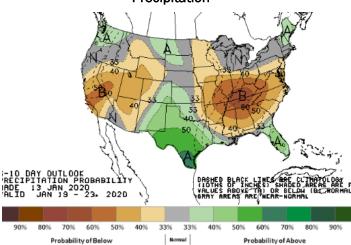
LOW Temperature



WEATHER — 6 TO 10 DAY OUTLOOK — NOAA Temperature



Precipitation



WEATHER - 8 TO 14 DAY OUTLOOK - NOAA

