

Getting Started with Event Services Solution

Creating an event:

- Click the pink +Create Event button in the upper-right hand corner of your screen. Label your Event Name and Event Date then select Create Event.
- 2. From the Quick Start menu select Create a Diagram.
- Choose Select From Library to choose a floor plan from your library or select Skip event space selection to use a blank floor plan.
- 4. Click the pink Create button to begin diagramming.

Diagramming an event:

- 1. To add objects to your diagram like podiums, stages, and projectors, navigate to the **Objects** tab on the left.
- 2. To add an object to your diagram, simply **click** on the object and **drag** it onto the diagram.
- 3. To edit the object, use the Right Panel.

Using the dimension line tool:

- 1. Navigate to the top toolbar and **select** the button that looks like a ruler.
- 2. Click where you would like to start your measurement and drag across to the end of the measurement.
- 3. To go in a straight line, **hold** down shift while you drag the dimension line tool to snap to a cardinal direction.
- 4. Edit the line length, text size, and line-weight in the Right Panel.



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Using templates:

- 1. To add multiple tables or chairs at one time, use **Templates.**
- 2. Just **select** the one you would like to use (making sure it is highlighted turquoise), **move** your mouse over to your diagram (without clicking down), then **click** and **drag** your mouse towards the lower right-hand corner of the screen.
- 3. Once you drop the template, you can use the right panel to adjust the rows, columns, chair type, quantity, and much more.

Finding layouts:

- 1. From within the Event **click** the **Layouts** tab in the Left Panel. All available layouts for the room you have selected will appear below.
- 2. To use one of these layouts **Right-click** the set up you'd like to use and select **Replace Layout.** This will replace your blank or current diagram with a saved layout.
- 3. To add a new room with a layout in the rooms tab **click** the large plus sign and **search** for the correct room. **Click** on your desired room and layouts will appear under the icon.
- 4. To **select** the layout **click** on the layout and then the check mark to load the room with the layout.

Using attendee management:

- 1. **Click** on the attendee tab in your left hand panel within diagramming.
- Click add attendee list to upload your guests. You will be prompted to review any duplicates or errors and then upload.
- 3. **Select** "view in grid" to view your entire guest list, add tags and meals, group guests, adjust seating arrangements and more.





Running into errors?

- 1. Refresh the page.
- Make sure you're using the Google Chrome browser. If not, download it <u>here.</u> If you already have Google Chrome installed, click <u>here</u> to be sure you have the latest version.
- If you can't use that, use the latest version of Firefox <u>here</u>. Ensure you're using the latest version <u>here</u>.
- If that doesn't help, please contact our Customer Care at <u>support@socialtables.com</u> or [877] 973-2863.



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