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| **Danny O’Connell**  Financial Representative  Principal Securities Registered Representative  Financial Advisor | C:\Users\g535410\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.Outlook\1IJMVQI6\Principal_sm_cmyk_300.jpg    *Our mission is to add value to the lives of our clients, their employees and our employees through creative insurance solutions and focusing personal development.*  *Our team is dedicated to your personal and business success. My role is to work with employers to navigate the everchanging health insurance & employee benefits market.*    **Let’s connect to get started:**  o + 469-329-0777  f + 469-329-0778  doconnell@nextlevel.agency  5080 Spectrum Drive, Suite 1200E, Addison, TX 75001  LinkedIn | Facebook | Twitter |
| **EXPERIENCE:**  Danny started in the financial services profession in 2001. Having worked in an investment firm & later as a loan originator he brings a unique perspective to personal finance and insurance. Since 2006 his focus has been in the employee benefits space working with employers to evaluate their needs and design creative solutions focused on value. Danny believes one of the most important pieces of his job are educating those he interacts with and keeping clients abreast of changes. Previously Danny enjoyed teaching economics & marketing as an adjunct professor in a local college of business.  **EDUCATION & CREDENTIALS:**  BS in Finance & History, University of Oklahoma, Price College of Business  MBA, University of Oklahoma, Price College of Business  Member of the Million Dollar Round Table (MDRT®)  Board Member, National Association of Insurance & Financial Advisors (NAIFA Dallas), 2013-Current  Trustee NAIFA – Texas, 2016-Current  Holds FINRA Series 6, 7, 63 and 65 registrations  General Lines & Property Casualty Insurance Licenses  **INTERESTS:**  Danny loves college football and following his Oklahoma Sooners. He has been married to his wife Kate since 2006 and loves spending time with his 4 children. Danny also enjoys volunteering for MDRT, NAIFA, Rotary and writing for his industry. | |

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