

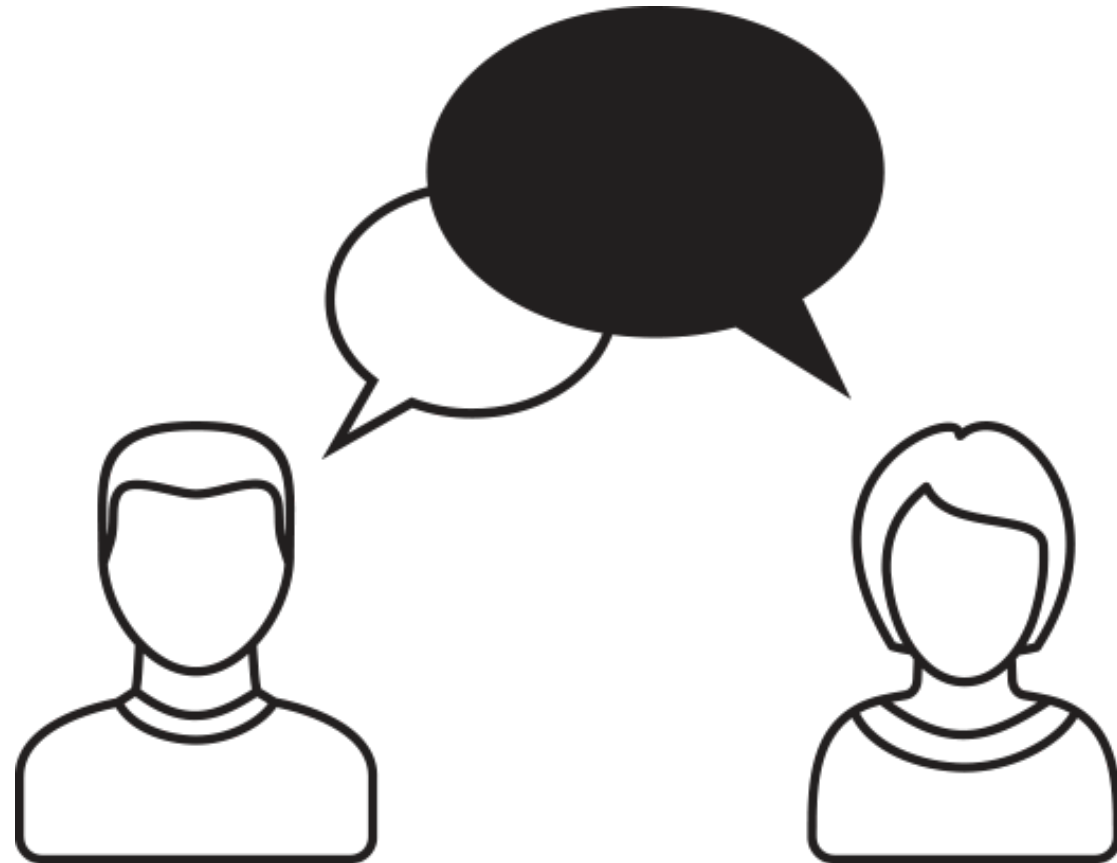
*rego*University 2017

Project Financial Management | Round Table



Introductions

- Take 5 Minutes
- Turn to a Person Near You
- Introduce Yourself



Round Table Approach

The following slides outline a series of topics to support our discussion. We are not limited by these topics, as their purpose is to 'spark' the conversation.

Please:

- Participate and share your insight
- If there are questions very specific to your organization, we can discuss directly within the labs
- Take this as an opportunity to meet your peers

Possible Topics

- Do you differentiate between hourly contractors and fixed price contractors? Do FP contractors enter time? How are invoiced cost adjustments handled?
- Do you rationalize actual hours/costs of exempt employees to 40 hrs/week, or some other standard? How about non-exempt employees?
- Do you use financials light vs full to capture costs?
- Do you use single or multiple Entities? If multiple, why?
- Do you use Input Type Codes and/or Charge Codes in timesheets? For what purpose?
- Do you capture non-project time on timesheets? With tasks? Other Work? Indirect Time?
- How do you determine rates?
- How are non-labor costs being handled?
- Use of Import Financial Actuals job. How do you handle impact of negative transactions?
- Use process workflows for approvals?
- What level of GL code tracking is needed for reporting to your financial system?

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