

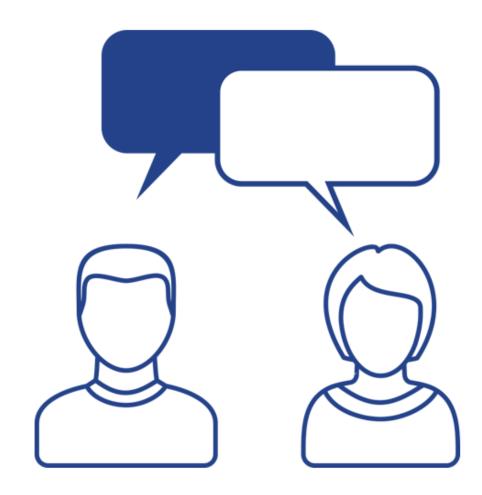
## Introductions

Take 5 Minutes

Turn to a Person Near You

• Introduce Yourself

Business Cards



# Round Table Approach

The following slides outline a series of topics to support our discussion. We are not limited by these topics, as their purpose is to 'spark' the conversation.

### Please:

- Participate and share your insight
- If there are questions very specific to your organization, we can discuss directly within the labs
- Take this as an opportunity to meet your peers

## Possible Topics

- What are some of the best practices that your company is following when building Portfolios/Roadmaps?
- How do you decide between using Portfolios or Roadmaps?
- What roadblocks does the organization have to implementing Portfolios/Roadmaps?
- How are Portfolios/Roadmaps used in support of Annual Planning?
- What is your company doing to ensure that the data at the investment level is up to date and accurate?
- What practices are you utilizing to prioritize investments?
- How are you utilizing scenario planning within Portfolios/Roadmaps and how do you communicate changes down to the Project Manager/Investment level?
- How does your company setup portfolios for financial roll-ups to ensure there is no double counting programs, projects in multiple Portfolios/Roadmaps?

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