Introductions

- Take 5 Minutes

- Turn to a Person Near You

- Introduce Yourself

- Business Cards

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Round Table Approach

The following slides outline a series of topics to support our discussion. We are not limited by these topics, as their purpose is to 'spark' the conversation.

Please:

- Participate and share your insight
- If there are questions very specific to your organization, we can discuss directly within the labs
- Take this as an opportunity to meet your peers

Possible Topics

- What are some of the best practices that your company is following when building Portfolios/Roadmaps?

- How do you decide between using Portfolios or Roadmaps?

- What roadblocks does the organization have to implementing Portfolios/Roadmaps?

- How are Portfolios/Roadmaps used in support of Annual Planning?

- What is your company doing to ensure that the data at the investment level is up to date and accurate?

- What practices are you utilizing to prioritize investments?

- How are you utilizing scenario planning within Portfolios/Roadmaps and how do you communicate changes down to the Project Manager/Investment level?

- How does your company setup portfolios for financial roll-ups to ensure there is no double counting – programs, projects in multiple Portfolios/Roadmaps?

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Thank You For Attending regoUniversity

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Let us know how we can improve!
Don't forget to fill out the class survey.

Phone
888.813.0444

Email
info@regouniversity.com

Website
www.regouniversity.com

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