



regoUniversity 2019

SAN DIEGO

Latest Clarity Release | Value Overview

Your Guides: Alyson Poston and Emma Terzian

Introductions

- Take 5 Minutes
- Turn to a Person Near You
- Introduce Yourself
- Business Cards



What is New?



Let Rego be your guide.

Key Differences between Classic and New UX

Key Differences Between Classic and Modern UX (1)

	Classic	15.4	15.4.1	15.5.0	15.5.1	15.6	15.6.1	15.7
General								
Studio object configuration (create custom fields)	✓							
OBS based and Multi-select filtering - Projects	✓	✓	✓	✓	✓	✓	✓	✓
Allows for hints and tooltips	✓							
Supports portlets	✓			Within a project only, via channels				
Supports NPIOs	✓			Beta Only	Via Custom Investments			
Supports wrapping of text in grid views	✓							✓
Standardized Grid views with common filters, saved views, export of data	✓						✓	✓
Edit and Update OBS in Grid Views	✓						✓	✓
Time								
Submit timesheets for others	✓	✓	✓	✓	✓	✓	✓	✓
View detail of approved/posted timesheets	✓							
Enter time in the “total” column and spread across the days	✓		✓	✓	✓	✓	✓	✓
Enter time for self in days	✓			✓	✓	✓	✓	✓
Enter time for others in days	✓					✓	✓	✓
Search for and view task ID in timesheet	✓					✓	✓	✓
Drill into task/project from timesheet to update % complete or other fields	✓							
Mobile Time Entry App	✓			✓	✓	✓	✓	✓

Key Differences Between Classic and Modern UX (2)

	Classic	15.4	15.4.1	15.5.0	15.5.1	15.6	15.6.1	15.7
Resource Management								
Allows mixed booking	✓							Partially – only in Project Staff
Multi resource replacement (1 role filled by many resources)	✓							
Can add roles to projects and edit Resource allocations from within project	✓	In staffing views only	Possible within project, but can edit overall allocation only, not allocation segments					
Can add multiple versions of the same role to a Project	✓				✓	✓	✓	✓
Can edit resource records	✓							Through flyout only
Can update allocations from estimates	✓							
Can edit/update resource Default Allocation from within the Project	✓						✓	✓
Can edit/update resource Time-Scaled Allocation from within the Project	✓						✓	✓

Key Differences Between Classic and Modern UX (3)

7

	Classic	15.4	15.4.1	15.5.0	15.5.1	15.6	15.6.1	15.7
Project - General								
Can edit project OBS in Details view	✓	✓	✓	✓	✓	✓	✓	✓
Can edit project OBS in Grid View	✓						✓	✓
Supports Sub-Objects and Sub-Pages	✓			Yes, via channels	Subobjects yes. Subpages via channels only.			
Supports Risks, Issues, Changes	✓	✓	✓	✓	✓	✓	✓	✓
Can customize Risks, Issues, Changes, Status Reports	✓				✓	✓	✓	✓
Supports Baselining	✓			Via channels only				
Supports document check in / check out	✓			Via channels only				
Supports Cost Plans		✓	✓	✓	✓	✓	✓	✓
Supports Budget Plans				Via channels only		✓	✓	✓
Supports Benefit Plans				Via channels only				
Supports custom fields on Status Reports	✓				✓	✓	✓	✓

Key Differences Between Classic and Modern UX (4)

	Classic	15.4	15.4.1	15.5.0	15.5.1	15.6	15.6.1	
Project - Tasks								
All team members automatically granted rights to edit the WBS		✓	✓	✓				
Supports customization of fields on tasks	✓	Via Gantt Only		via Gantt and Channels	✓	✓	✓	✓
Supports a detailed WBS (more than 2 levels)	✓	Via Gantt Only		via Gantt and Channels				
Can sort tasks by date	✓	Via Gantt Only		via Gantt and Channels	✓	✓	✓	✓
Provides a Visual Task Board		✓	✓	✓	✓	✓	✓	✓
Open and edit WBS in Gantt, Open Workbench or Microsoft Project	✓	✓	✓	✓	✓	✓	✓	✓
View / create task conversations		✓	✓	✓	✓	✓	✓	✓
View / create task to dos		✓	✓	✓	✓	✓	✓	✓
To Do Assignments and Due Dates					✓	✓	✓	✓
To Do Scoreboard					✓	✓	✓	✓
My Tasks View/Portlet	✓	✓	✓	✓	✓	✓	✓	✓
Can view/ modify hierarchy	✓			via Channels			✓	✓
Can create links from tasks	✓						✓	✓

Classic Functionality Not Fully in the Modern UX, yet



Let Rego be your guide.

NewUX Usability – Release Plans (Key Items)

Item	Dec-19	2020 Q1	2020 Q2+
Overall Items			
Supports Secured Fields or Sections (plan to use Fields)		Targeted	
View of Processes, manual execution of processes			Targeted
See high level status or processes – who has the action now			Targeted
Custom portlets of various types in newUX (Through Menu Channel)	Targeted		
Custom Master Objects (Through Menu Channels)	Targeted		
Resource Management			
Allow mixed booking (partially done – project staff only in 15.7)			Targeted
Resource Record Edits	Not Planned		
Team Allocations flowing back to Resource Allocations	Not Planned		
Resource Actuals flowing back to the team to which they belong			Targeted
Project Management			
Supports Risks, Issues, Changes, Task, Team - Details Page	Not Planned		
Centralized Default Grid/Flyout of Tasks, Team, Issues, Risks, Changes, etc.		Targeted	
Centralized Default Grid/Flyout of Status Reports			Targeted
Master/Sub Project Connection and Management			Targeted
Supports Programs			Targeted
Financial Management			
Create and Edit Benefit plans			Targeted

NewUX Usability – Release Plans (Other Items)

Item	Dec-19	2020 Q1	2020 Q2+
Overall Items			
Allow saved filters, but the system will save your last used filter	Not Planned		
Support hints or tooltips	Not Planned		
Blueprint for links to allow report actions	Not Planned		
Migrate blueprints between environments	Not Planned		
Blueprinting with edit page for custom objects	Not Planned		
Mobile Action Item Response			Targeted
Time			
Mobile Time Approval with SSO			Targeted
Drill into task or project from timesheet to update % complete or other fields	Not Planned		
Quick link for a user to go right to their current timesheet	Not Planned		
Demand Management			
Replace Incidents (another object that does not require FF license to create/edit)	Not Planned		
Resource Management			
Allow multi-resource replacement (1 role filled by many resources)	Not Planned		
Allocate from estimates action	Not Planned		
Allow Requisitions	Not Planned		
Project Management			
Baselining	Not Planned		
Subpages to segregate data entry	Not Planned		
Convert issues to risks to change requests	Not Planned		
Document check in/out + version control	Not Planned		
Financial Management			
Support Multi-Currency	Not Planned		

Enhancements in 15.6 and 15.6.1



Let Rego be your guide.

Enhancements in 15.6

- General
 - Export grid data to .csv
 - Standardization of views, grids, filters, etc.
- Ideation
 - Create, View, Edit and manage Ideas in the Modern UX
- Roadmaps
 - Include Ideas in Roadmaps
 - Sync Custom Attributes into Roadmaps
 - Associate Roadmaps to OBS
- Financials
 - Support for View and Approval of Budgets in the Modern UX
- Other Items
 - OWB Improvements
 - Phoenix UI Theme
 - Timesheet Enhancements

Enhancements in 15.6.1

- General Changes
 - Ongoing standardization of views, grids, filters, etc.
 - Export to .csv Enhancements
 - Manage OBS in Grid Views
 - User Configurable Details Pane
 - Enhancements to Cards in Board Layouts (Projects and Roadmaps)
- Project Changes
 - Project List View With Grid
 - Project ID available in Grid and Tile View
 - New Project Assignments View
 - Tasks View Enhancements
 - Staff View Enhancements
 - Updated Status Report
- Ideation Changes
 - Blueprints for Ideas
 - Details Panel for Ideas
- Other Items
 - Expanded availability of attributes
 - New PMO Accelerator Attribute “Include in Status Reporting”
 - Resolved 15.6.0 Defect with Synchronizing Matching Custom Attributes
 - Improved Group By Dates Functionality

Enhancements in 15.7



Let Rego be your guide.

Enhancements in 15.7

- General Enhancements
 - Two Columns on the Details Panel
 - Enhancements to the Common Grid and Filters
 - Support for additional attributes
 - Create and View Teams in the Resources Page
 - Customize Clarity PPM Notification Templates
- Ideation and Custom Investment Enhancements
 - Convert an Idea to a Project
 - Additional Tabs on Ideas and Custom Investments
- Project Enhancements
 - New Timeline (Gantt) View - BETA
 - Board View within Projects
 - Replace Roles and Resources on Projects
 - Perform Hard Allocations in the Staff Grid
- Team Enhancements
 - Time Entry for Members of a Team
- Roadmap Enhancements
 - Choose between ETC or Allocations for Capacity Sync
 - Choose to trim Roadmap Item Name

A scenic landscape featuring a large body of water (likely a lake or bay) in the middle ground, surrounded by lush green hills and mountains. In the foreground, two hikers with backpacks are walking along a dirt path on a grassy slope. The sky is filled with large, white, fluffy clouds, and a dark mountain peak is visible through the clouds in the background. A semi-transparent white banner with a geometric pattern is overlaid across the middle of the image.

LIVE DEMONSTRATION!!

Questions?



*rego*University 2019
SAN DIEGO

Let Rego be your guide.

A scenic landscape featuring a large body of water, a mountain peak, and hikers on a trail. The sky is filled with large, white, fluffy clouds. In the foreground, there is a dirt path with hikers. The background shows a mountain peak and a body of water. The text "Appendix of Screenshots and more!" is overlaid on a white, geometric patterned background.

Appendix of Screenshots and more!

General Enhancements

*rego*University 2019
SAN DIEGO

Two Columns on the Details Panel

- The Details flyout can now be configured with two columns.
- Roadmaps, Task List, and the Project Financials modules do not support the two-column Details panel in this release

The screenshot displays the Clarity PPM Projects interface. The top navigation bar includes the Clarity PPM logo, the 'Projects' title, a notification bell, a user profile 'SG Hi, Sara', and a 'VIEW UNSAVED' button. Below the navigation bar, there is a 'NEW FROM TEMPLATE' button and a search bar. The main content area is divided into two sections. On the left, a 'Group By' dropdown is set to '*Name ↑'. Below it, a list of projects is shown, with 'A Test Project' selected. A search bar is also present above the project list. On the right, the 'Details' panel is open, showing a two-column layout. The columns are labeled 'NAME *' and 'ID *'. The rows are labeled 'MANAGER', 'START *', 'FINISH *', and 'BLUEPRINT'. A blue box labeled 'ACTUALS' is overlaid on the 'DETAILS' tab, indicating that the 'ACTUALS' view is selected.

Enhancements to the Common Grid and Filters (1)

- **Relative Dates in Grids**

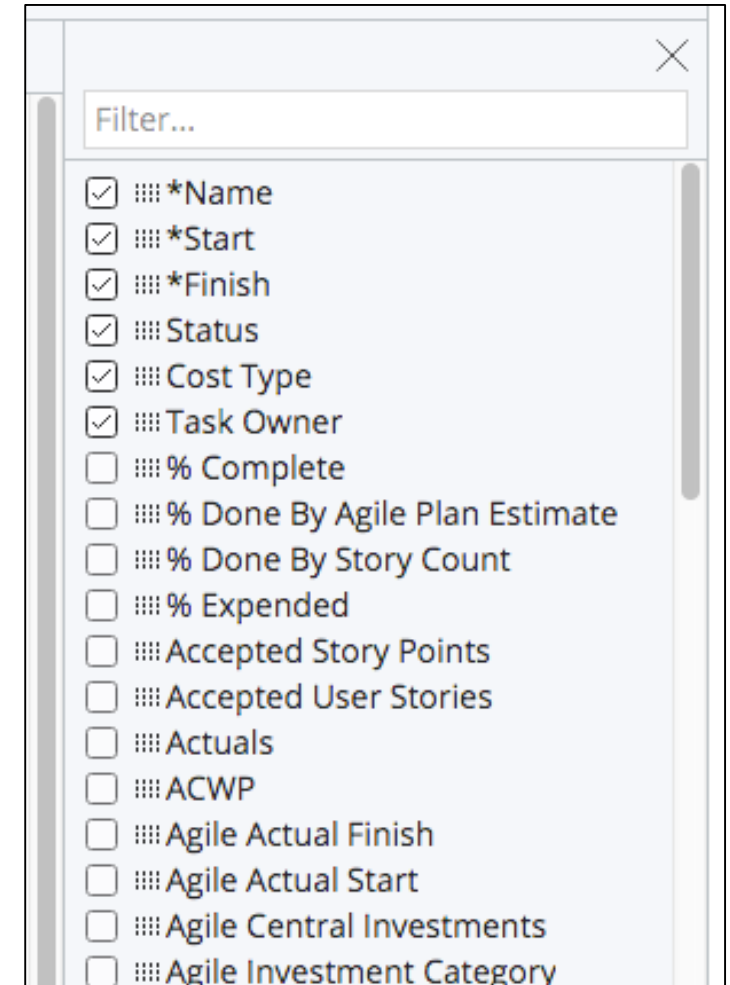
- In Grids with period-based dates available, relative periods may now be selected.

The screenshot shows a settings modal for a grid. At the top, there are icons for a funnel (filters) and a gear (settings), followed by a 'VIEW' button and an 'UNSAVED' status indicator. Below these is a search bar. The modal itself has a close button (X) in the top right corner. It contains several sections: 'MONEY DECIMAL DISPLAY' with radio buttons for '0.00', '0.0', and '0' (selected); 'NUMBER DECIMAL DISPLAY' with radio buttons for '0.00', '0.0', and '0' (selected); 'PER-PERIOD METRICS' with a dropdown menu currently showing 'Allocations'; 'PERIODS' with a dropdown menu currently showing 'Weeks'; 'START PERIOD' with a dropdown menu currently showing 'Project Start'; and 'END PERIOD' with a dropdown menu currently showing 'Project Finish'.

Enhancements to the Common Grid and Filters (2)

- **Column Panel Enhancements**

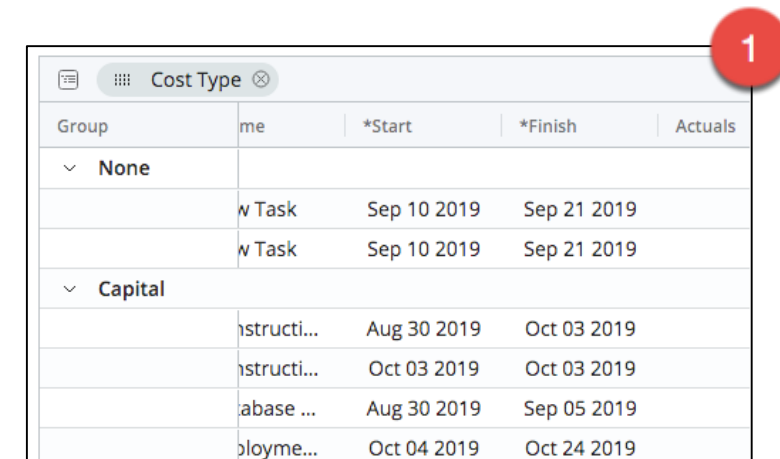
- In the column panel (attribute chooser), you can now utilize the filter at the top of the list to find the attribute for which you are searching.
- The dots to grab the attribute have also been expanded from 6 to 12, to make it easier to drag and drop



Enhancements to the Common Grid and Filters (3)

• Grid Enhancements – Group By Mode

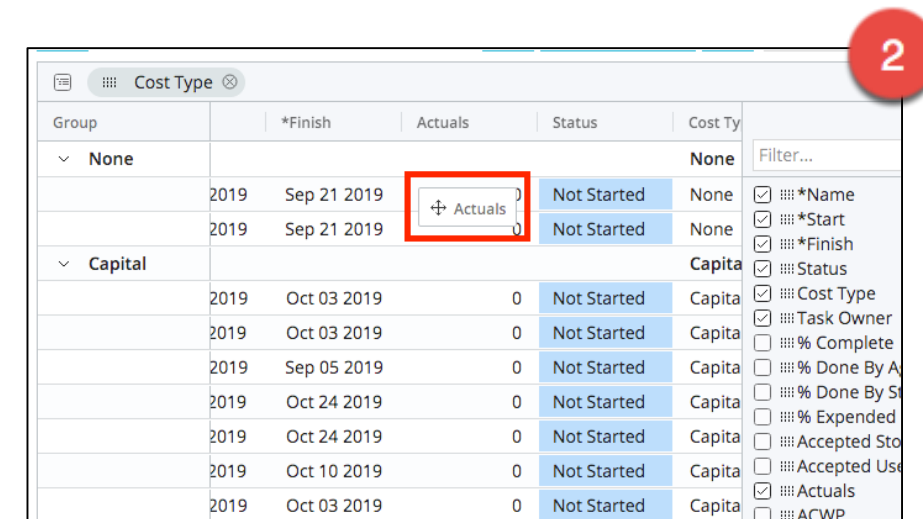
1. Expand multiple groups at the same time.



Group	Name	*Start	*Finish	Actuals
▼ None				
	Task	Sep 10 2019	Sep 21 2019	
	Task	Sep 10 2019	Sep 21 2019	
▼ Capital				
	Constructi...	Aug 30 2019	Oct 03 2019	
	Constructi...	Oct 03 2019	Oct 03 2019	
	abase ...	Aug 30 2019	Sep 05 2019	
	ployme...	Oct 04 2019	Oct 24 2019	

2. Make changes while in group by mode

- Add or remove columns from the grid
- Rearrange columns
- Edit data



Group	*Finish	Actuals	Status	Cost Ty
▼ None				None
	2019 Sep 21 2019	0	Not Started	None
	2019 Sep 21 2019	0	Not Started	None
▼ Capital				Capita
	2019 Oct 03 2019	0	Not Started	Capita
	2019 Oct 03 2019	0	Not Started	Capita
	2019 Sep 05 2019	0	Not Started	Capita
	2019 Oct 24 2019	0	Not Started	Capita
	2019 Oct 24 2019	0	Not Started	Capita
	2019 Oct 10 2019	0	Not Started	Capita
	2019 Oct 03 2019	0	Not Started	Capita

Filter...

- ☒ *Name
- ☒ *Start
- ☒ *Finish
- ☒ Status
- ☒ Cost Type
- ☒ Task Owner
- ☐ % Complete
- ☐ % Done By A
- ☐ % Done By S
- ☐ % Expended
- ☐ Accepted Sto
- ☐ Accepted Use
- ☒ Actuals
- ☐ ACWP

Enhancements to the Common Grid and Filters (4)

- **Grid Enhancements – Group By Mode**

3. View aggregated totals for money and numerical attributes when you select number or money attributes

Group By						
*Name	*Start	*Finish	Status	Cost Type	ETC ↓	Tas
Planning Phase	Jul 12 2019	Sep 21 2019	Not Started	Operating	1	
Construction Phase	Aug 30 2019	Oct 03 2019	Not Started	Capital	2	
Design Phase	Aug 16 2019	Aug 30 2019	Not Started	Operating	4	
Unit and Performance Testing	Sep 13 2019	Oct 03 2019	Not Started	Capital	3	
Deployment and Quality Phase	Oct 04 2019	Oct 24 2019	Not Started	Capital	2	
Requirements Definition	Aug 26 2019	Aug 30 2019	Not Started	Operating	5	
Define Resource Plan	Jul 19 2019	Jul 26 2019	Not Started	Operating	3	
					Average: 2.55 Count: 3 Min: 1.37 Max: 4.09 Sum: 7.66	

Enhancements to the Common Grid and Filters (5)

• Filter Enhancements

- Filters have been enhanced to support the OBS Unit mode, parametrized lookups, static dependent lookups, money, and URLs.
- Can also filter Tasks and To-Dos by Project ID in a project's *Tasks* page

The screenshot displays the Clarity PPM interface for the 'Projects' section. A red box highlights the 'PORTFOLIO OBS' search bar, which is currently set to 'Search...'. Below this bar, a dropdown menu is open, showing a list of filter options: 'UNIT AND DESCENDANTS', 'UNIT AND ANCESTORS', and 'UNIT ONLY'. The 'UNIT AND DESCENDANTS' option is selected and highlighted in blue. To the left of the dropdown, a list of project names is visible, including 'Camelot Beacons Of Know', 'Camille Test Project', 'Camille's Test Project', 'Campeau Test Idea #2', 'Campeau Test Idea #2', 'Campeau's Test Project', and 'Campeau's Test Project #2'. The bottom right corner of the interface shows the project ID 'PR000468' and the project name 'Campeau, ...'.

Support for Additional Attributes

- New support for stock and custom static dependent lookups (e.g., Investment Type), and stock and custom parameterized lookups (e.g., Project Type and Project Category).
- The lookups are supported in common grids, Details flyout panel, boards, and filters.

Customize Clarity PPM Notification Templates

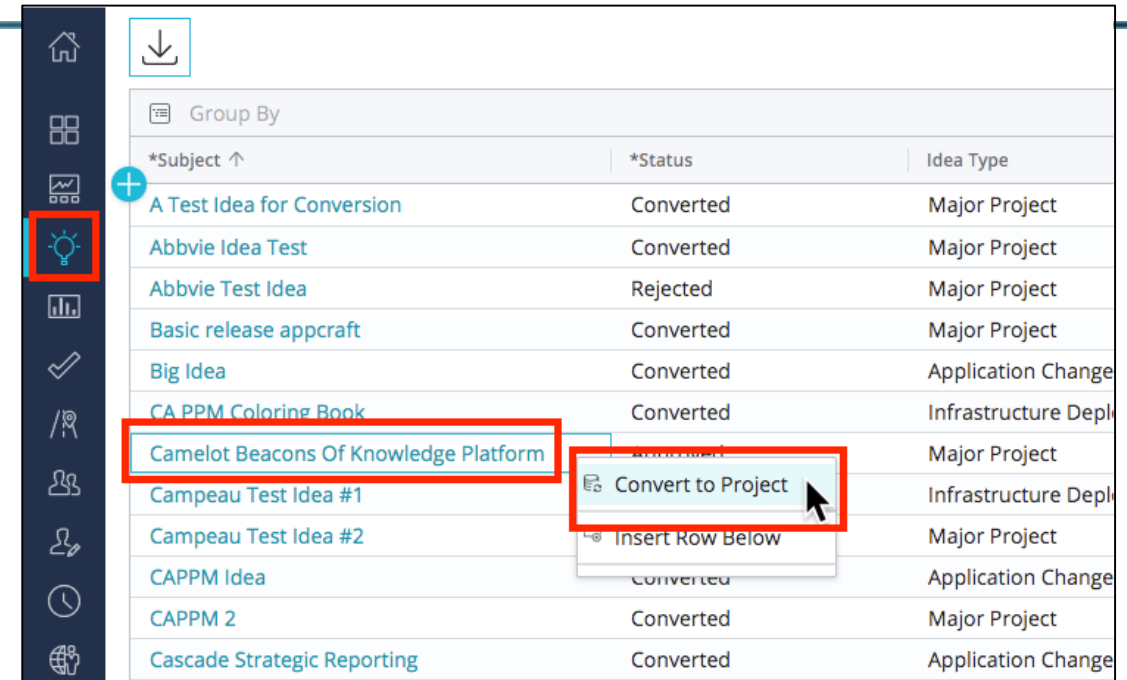
- The hard-coded header and footer on notification templates have been removed.
- Customers can include their brand on notifications.

Ideation and Custom Investment Enhancements

*rego*University 2019
SAN DIEGO

Convert Ideas to Projects (1)

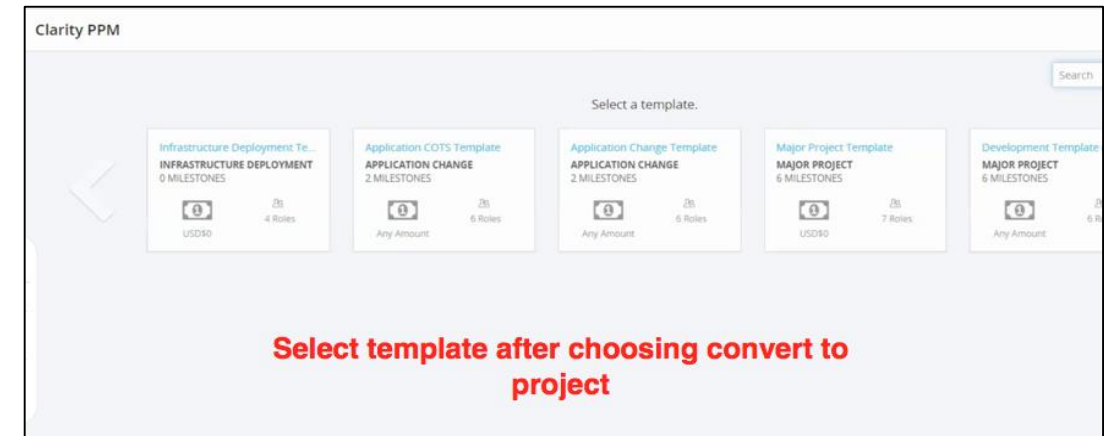
- Ideas in an *Approved* Status may now be converted to projects by right-clicking on the Idea.
- Only works for Ideas that are *Approved*.



The screenshot shows the Clarity PPM interface. On the left is a sidebar with navigation icons, including a lightbulb icon representing 'Ideas'. The main area displays a table of ideas. The idea 'Camelot Beacons Of Knowledge Platform' is highlighted with a red box. A right-click context menu is open over this row, with the 'Convert to Project' option also highlighted by a red box and a mouse cursor.

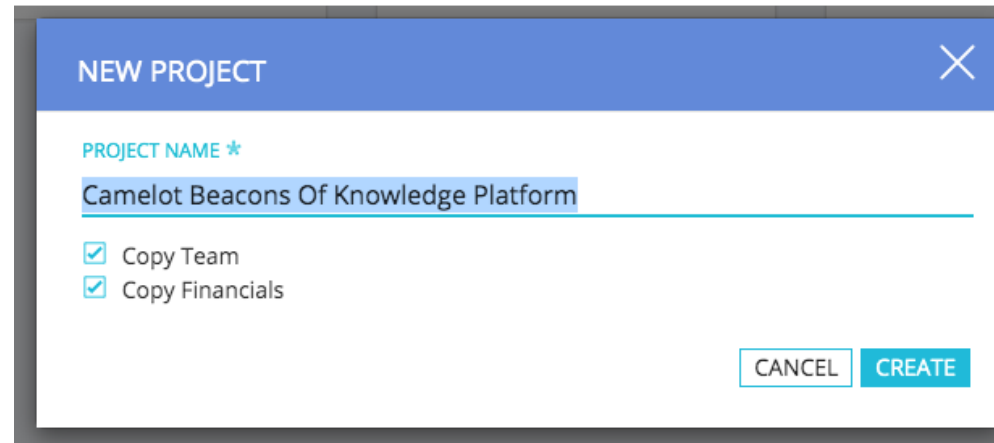
*Subject ↑	*Status	Idea Type
A Test Idea for Conversion	Converted	Major Project
Abbvie Idea Test	Converted	Major Project
Abbvie Test Idea	Rejected	Major Project
Basic release appcraft	Converted	Major Project
Big Idea	Converted	Application Change
CA PPM Coloring Book	Converted	Infrastructure Deployment
Camelot Beacons Of Knowledge Platform	Converted	Major Project
Campeau Test Idea #1	Converted	Infrastructure Deployment
Campeau Test Idea #2	Converted	Major Project
CAPPM Idea	Converted	Application Change
CAPPM 2	Converted	Major Project
Cascade Strategic Reporting	Converted	Application Change

- Select template to be utilized.



Convert Ideas to Projects (2)

- Can copy resources/roles and/or Financials from template.



NEW PROJECT

PROJECT NAME *

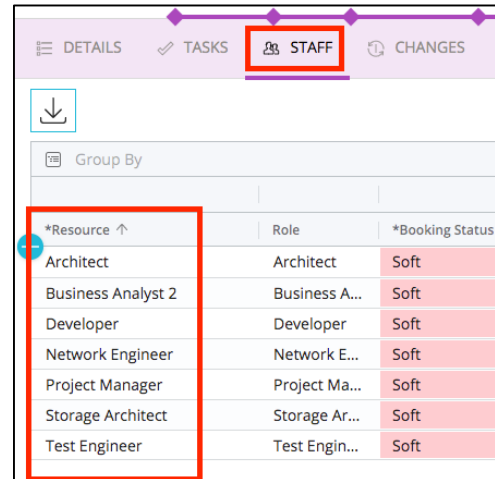
Camelot Beacons Of Knowledge Platform

☒ Copy Team

☒ Copy Financials

CANCEL CREATE

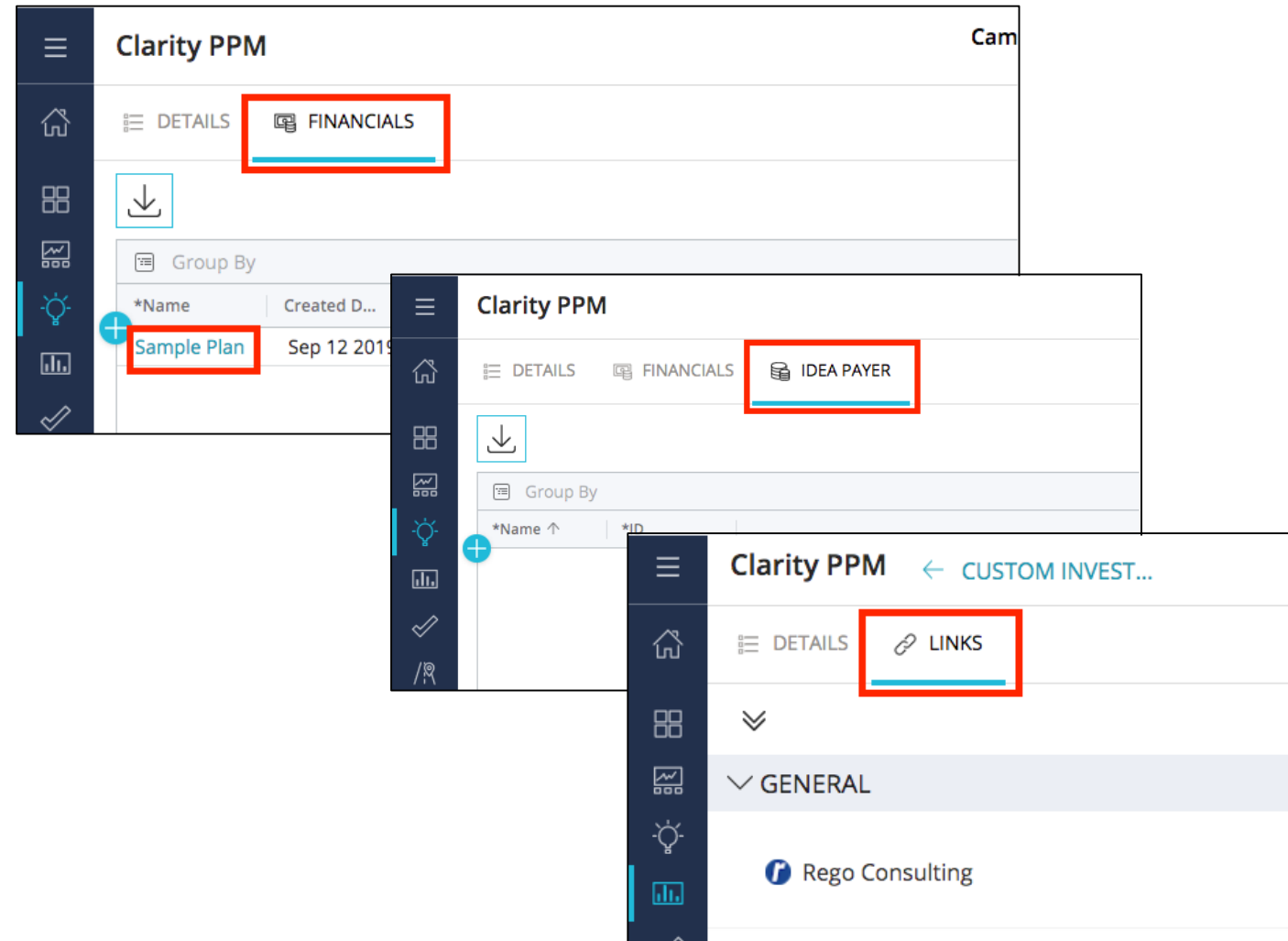
- Any resources, cost Plans etc. from the template will be added to the Project, in addition to Resources, costs, etc. from the Idea. It is additive.



*Resource ↑	Role	*Booking Status
Architect	Architect	Soft
Business Analyst 2	Business A...	Soft
Developer	Developer	Soft
Network Engineer	Network E...	Soft
Project Manager	Project Ma...	Soft
Storage Architect	Storage Ar...	Soft
Test Engineer	Test Engin...	Soft

Additional Tabs on Ideas and Custom Investments

- Ideas and Custom Investments now have additional tabs available:
 - Financials (Cost Plans Only)
 - Custom Subobjects
 - Links (Custom Investments Only)
- Custom Subobjects must first be API Enabled, then added to a Blueprint.

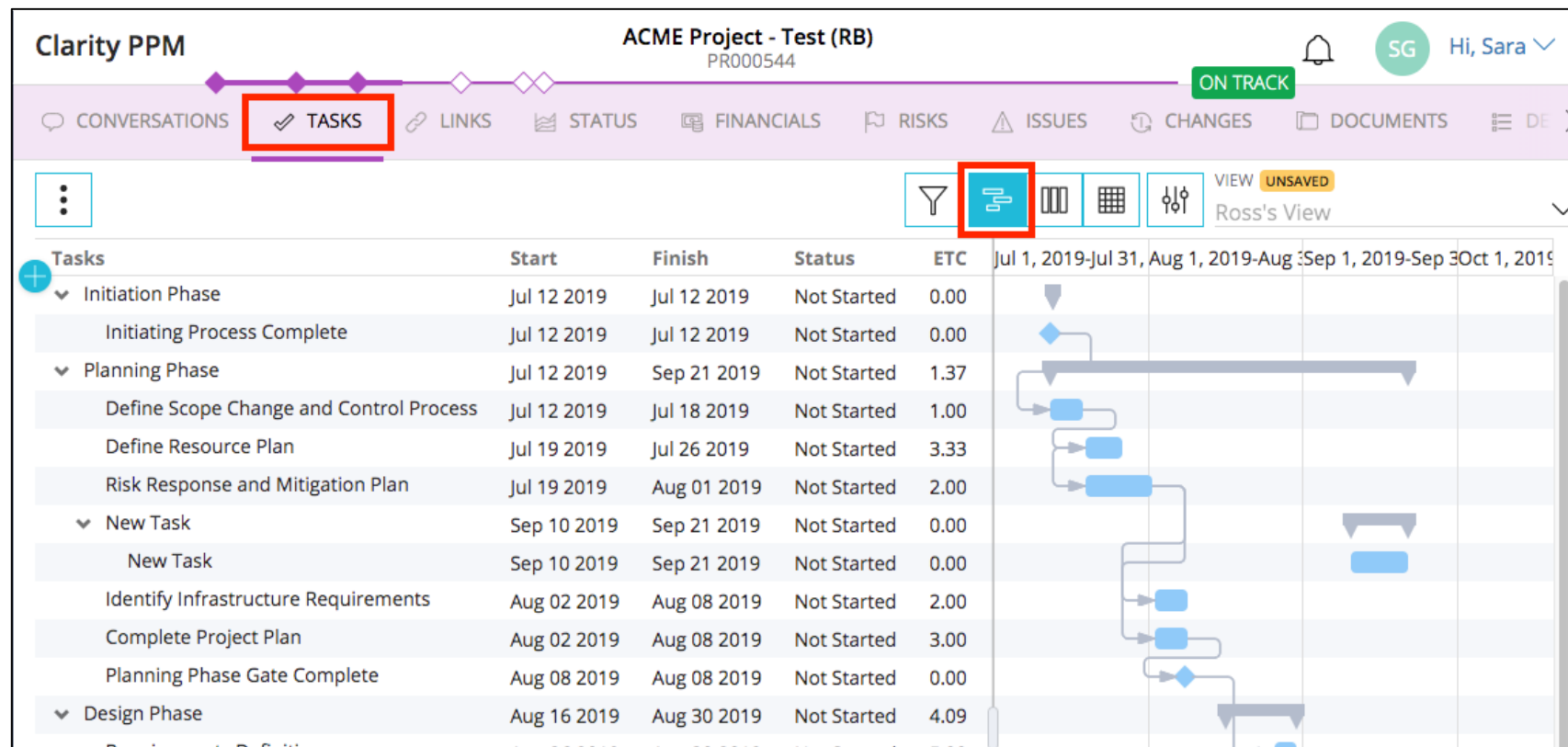


Project Enhancements

*rego*University 2019
SAN DIEGO

Project Timeline (Gantt) View - BETA

- A BETA Gantt/Timeline view is available for Project Tasks.
- Can still launch Classic Gantt and MSP/OWB using the 3 dot menu in upper left.
- No inline editing of tasks, but can edit in Details flyout view.
- Supports multiple levels of indent.
- Drag and drop to create dependencies in timeline portion.



Project (and Custom Investment) Board View

- Can swap the Project List (or Custom Investment list) view to a Board View.
- Board is similar to the Board from Roadmaps and uses the common filter and views

The screenshot displays two overlapping views of the Clarity PPM interface. The top view is the 'Projects' board, and the bottom view is the 'Custom Investment' board. Both views feature a sidebar with various icons, a top navigation bar, and a main content area with project cards. Red boxes highlight the Board View icon in the sidebar and the Board View icon in the top navigation bar of both views.

Projects Board View:

- Header:** Clarity PPM, Projects, SG, Hi, Sara
- Filters:** None, Requested, Active, On Hold, Cancelled
- Project Cards:**
 - AndyFromQSMTest (Mar 21 2016, PR000197, User02, HSBC)
 - Abbvie Idea Test (Oct 17 2019, PR000555, Finkler, Patrick)
 - Basic release appcraft (Apr 26 2023, PR000674, Buendia, Arc...)
 - ABC123 COTS APP (Aug 24 2018, PR000428)
 - ACME Project - Test (RB) (Jun 01 2020, PR000544)

Custom Investment Board View:

- Header:** Clarity PPM, Custom Investment (rg_cust_inv)
- Filters:** Demand Capture, Business Case, Development, Testing and Validation
- Project Cards:**
 - Test 2 (Sep 12 2019, 123456, Garvey, Sara)
 - Test (Jul 30 2019, 2, User 01, Gen...)

Resource / Role Replace Within Project

- Resources and/or roles can now be replaced on the *Staff* tab within a project.
- Previously this functionality was only available on the *Staffing* page.
- Can replace role with resource, role with role, resource with resource.
- If replaced resource has actuals, initial resource will remain on team, and new resource will take the remainder of the allocation.

*Resource ↑	Role	*Booking ...	Open For ...	Start
Architect	Architect	Soft	✓	
Bolin, Rod		Soft	✓	
Business Analyst 2	Business A...	Soft	✓	
Garvey, Sara	Network E...	Soft	✓	
Hensel, Ross	Developer	Mixed	✓	
Project Manager	Project Ma...	Hard	✓	

RESOURCE	ROLE
sara	Architect
Garvey, Sara	
Preston, Sarah	

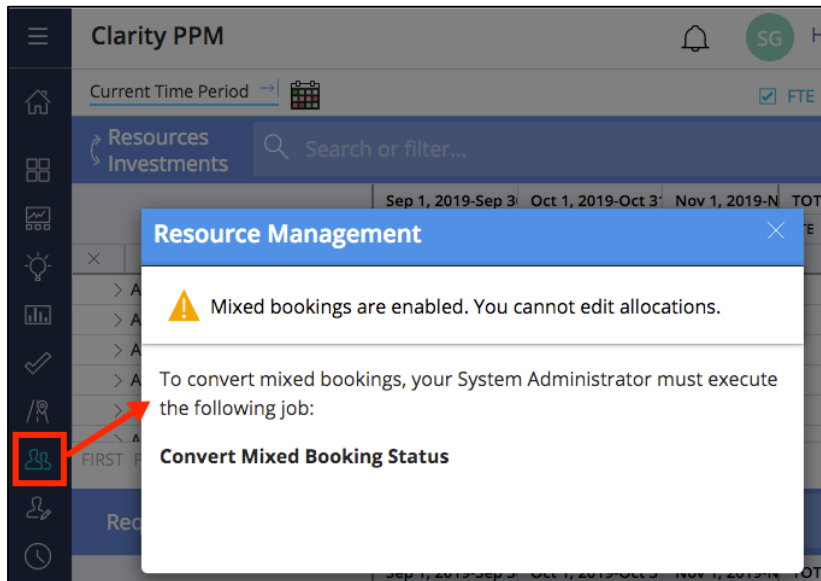
Open for Time Entry

START FINISH

ALLOCATION ACTUALS

Hard and Mixed Allocations In Staff Grid

- Hard allocations can now be made within the project's *Staff* grid.
- Mixed allocations also now supported.
- Note that if you enable Mixed Bookings, and utilize them in this view, you can no longer use the New User Experience Staffing View.



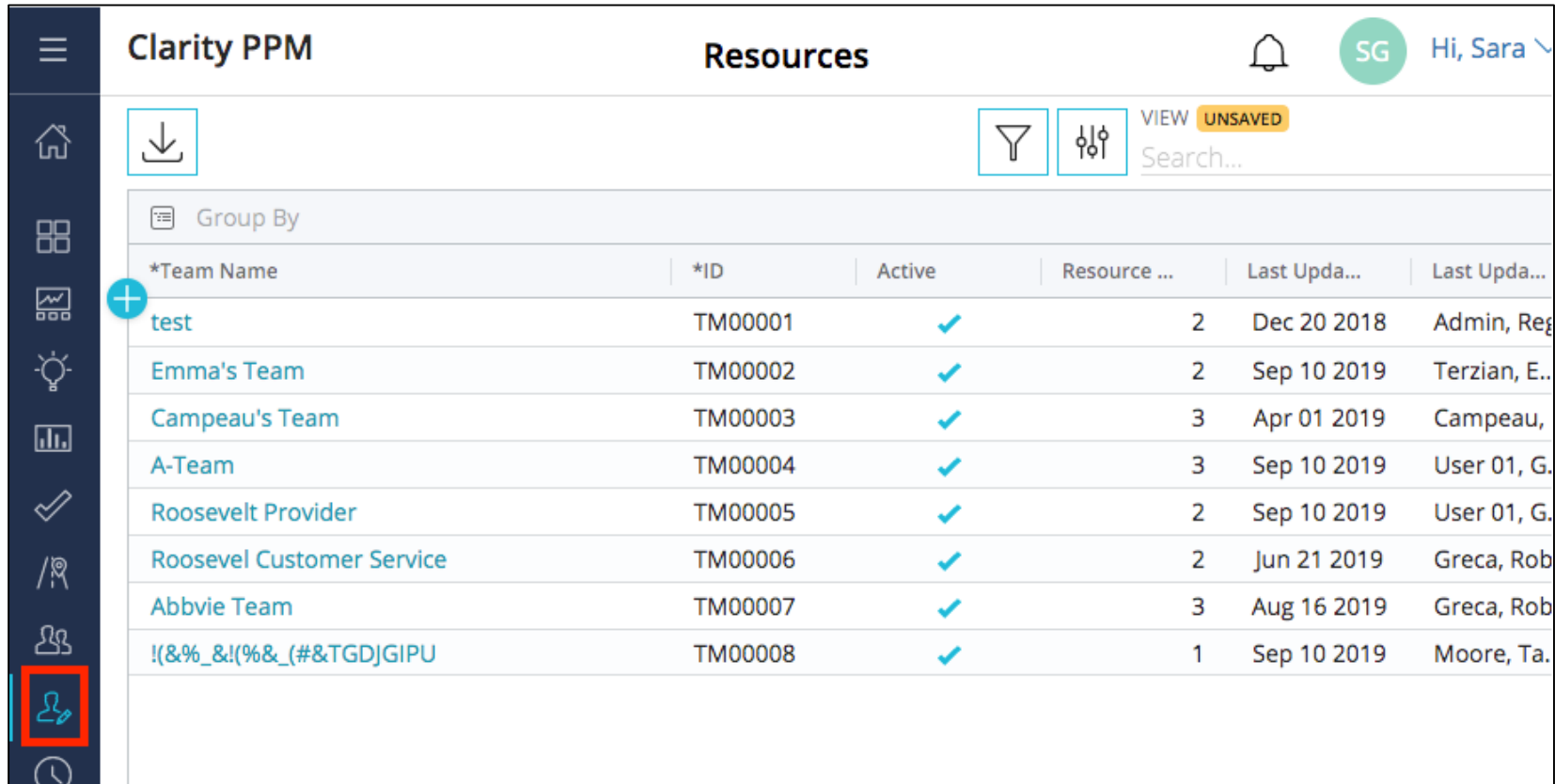
DETAILS TASKS STAFF CHANGES SUB-PROJECTS			
Group By			
*Resource ↑	Role	*Booking Status	Open For ...
Architect	Architect	Soft	✓
Bolin, Rod		Soft	✓
Business Analyst 2	Business A...	Soft	✓
Garvey, Sara	Network E...	Soft	✓
Hensel, Ross	Developer	Mixed	✓
Project Manager	Project Ma...	Hard	✓
Project Manager	Project Ma...	Soft	✓
Storage Architect	Storage Ar...	Soft	✓
Test Engineer	Test Engin...	Soft	✓

Team Enhancements

*rego*University 2019
SAN DIEGO

Team Management Moved to New Link

- Team Management has been moved out of the Administration Link and into a new *Resources* link.



Clarity PPM Resources

VIEW UNSAVED Search...

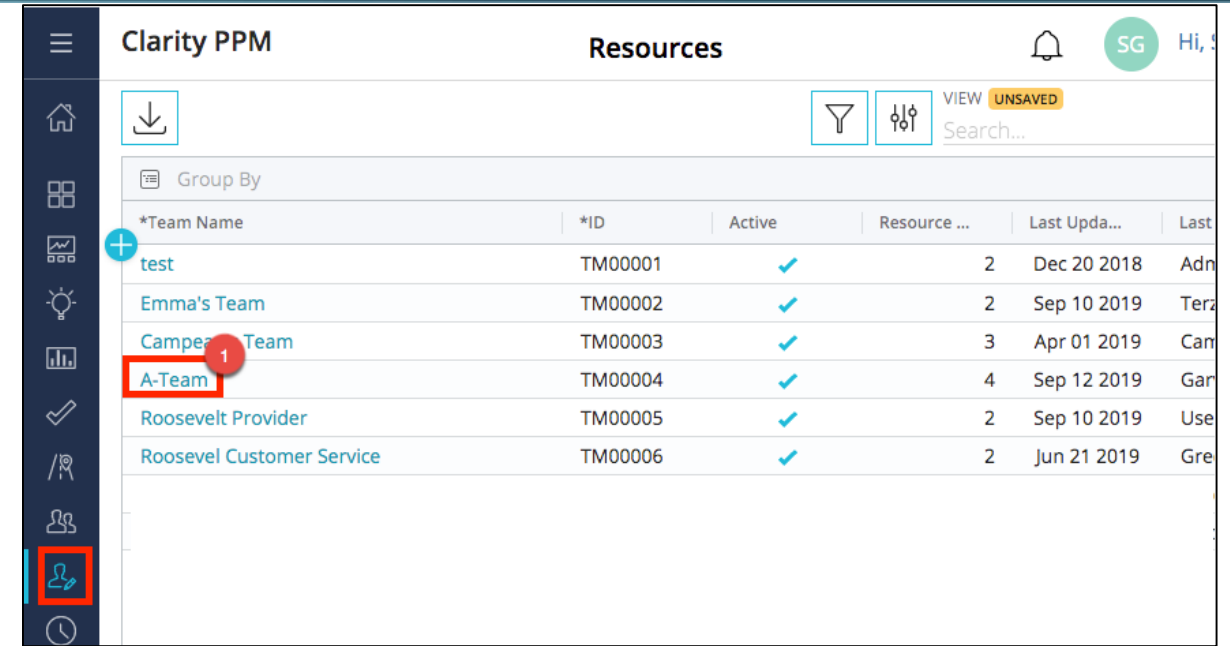
Group By

*Team Name	*ID	Active	Resource ...	Last Upda...	Last Upda...
test	TM00001	✓	2	Dec 20 2018	Admin, Reg
Emma's Team	TM00002	✓	2	Sep 10 2019	Terzian, E..
Campeau's Team	TM00003	✓	3	Apr 01 2019	Campeau,
A-Team	TM00004	✓	3	Sep 10 2019	User 01, G.
Roosevelt Provider	TM00005	✓	2	Sep 10 2019	User 01, G.
Roosevel Customer Service	TM00006	✓	2	Jun 21 2019	Greca, Rob
Abbvie Team	TM00007	✓	3	Aug 16 2019	Greca, Rob
!(&%_&!(&%_(&%&TGDJGIPU	TM00008	✓	1	Sep 10 2019	Moore, Ta.

Time Entry for Team Members (1)

- Members of a Team can now enter time on Tasks to which their Team is assigned.

1. Access the Team



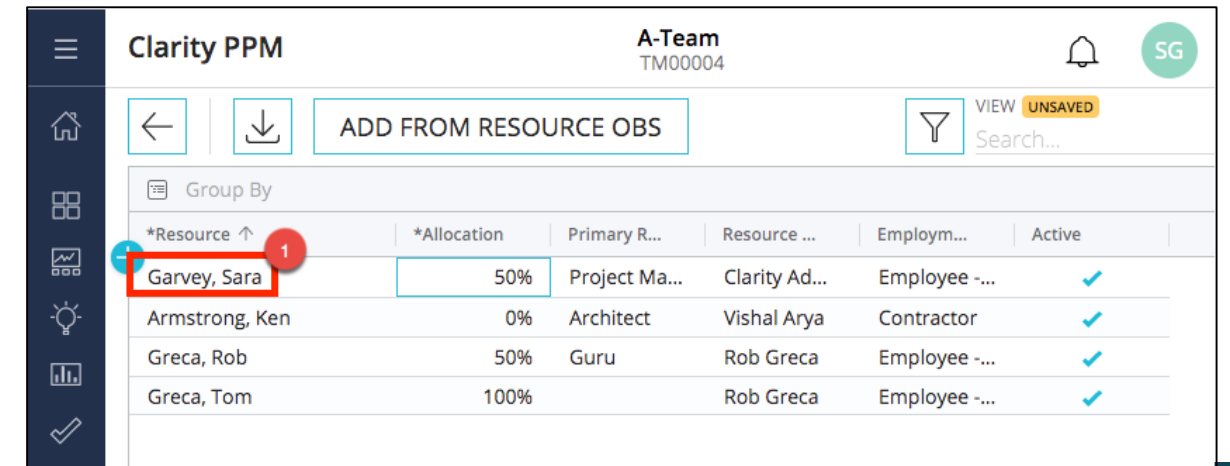
Clarity PPM Resources

VIEW UNSAVED Search...

Group By

*Team Name	*ID	Active	Resource ...	Last Upda...	Last
test	TM00001	✓	2	Dec 20 2018	Adn
Emma's Team	TM00002	✓	2	Sep 10 2019	Terz
Campea Team	TM00003	✓	3	Apr 01 2019	Cam
A-Team	TM00004	✓	4	Sep 12 2019	Gar
Roosevelt Provider	TM00005	✓	2	Sep 10 2019	Use
Roosevel Customer Service	TM00006	✓	2	Jun 21 2019	Gre

2. Add the Resource to the Team



Clarity PPM A-Team TM00004

← ADD FROM RESOURCE OBS VIEW UNSAVED Search...

Group By

*Resource ↑	*Allocation	Primary R...	Resource ...	Employ...	Active
Garvey, Sara	50%	Project Ma...	Clarity Ad...	Employee -...	✓
Armstrong, Ken	0%	Architect	Vishal Arya	Contractor	✓
Greca, Rob	50%	Guru	Rob Greca	Employee -...	✓
Greca, Tom	100%		Rob Greca	Employee -...	✓

Time Entry for Team Members (2)

3. Allocate the Team to the Project, then assign the Team to Tasks.

The screenshot shows the 'TASKS' tab in the Clarity PPM interface. A table lists tasks with columns for Name, Start, and Finish. The task 'Deploy Infrastructure Changes' is highlighted with a red box. To the right, a 'TEAMS' dropdown menu is open, showing 'A-Team' with a red box and a red circle containing the number 3, indicating the number of resources assigned.

*Name ↑	*Start	*Finish
Asset Mapping & Configuration	Mar 29 2019	Apr 19 2019
Build and Configure Infrastructure Changes	Apr 10 2019	Apr 19 2019
Deploy Infrastructure Changes	Apr 22 2019	Apr 22 2019
Deployment	Apr 22 2019	Apr 22 2019
Identify Assets and Components	Mar 29 2019	Apr 09 2019
Plan Infrastructure Change	Mar 19 2019	Mar 28 2019
Select Team	Mar 19 2019	Mar 28 2019
vt	Jul 12 2023	Jul 12 2023

4. Team resources can book time to the assigned Tasks.

The screenshot shows the 'MY TIMESHEET' view in the Clarity PPM interface. It displays a calendar for the week of Sep 16 - Sep 22. The task 'Deploy Infrastructure Changes (IF.300.010) Deployment' is highlighted with a red box and a red circle containing the number 4, indicating the number of resources assigned. The interface also shows a 'REVIEW & APPROVE' button and a progress bar for the task.

Clarity PPM MY TIMESHEET

REVIEW & APPROVE

Hours: 0.00/40.00

Project Time: 0%

Camelot Beacons Of Knowledge Platform (PR000676)

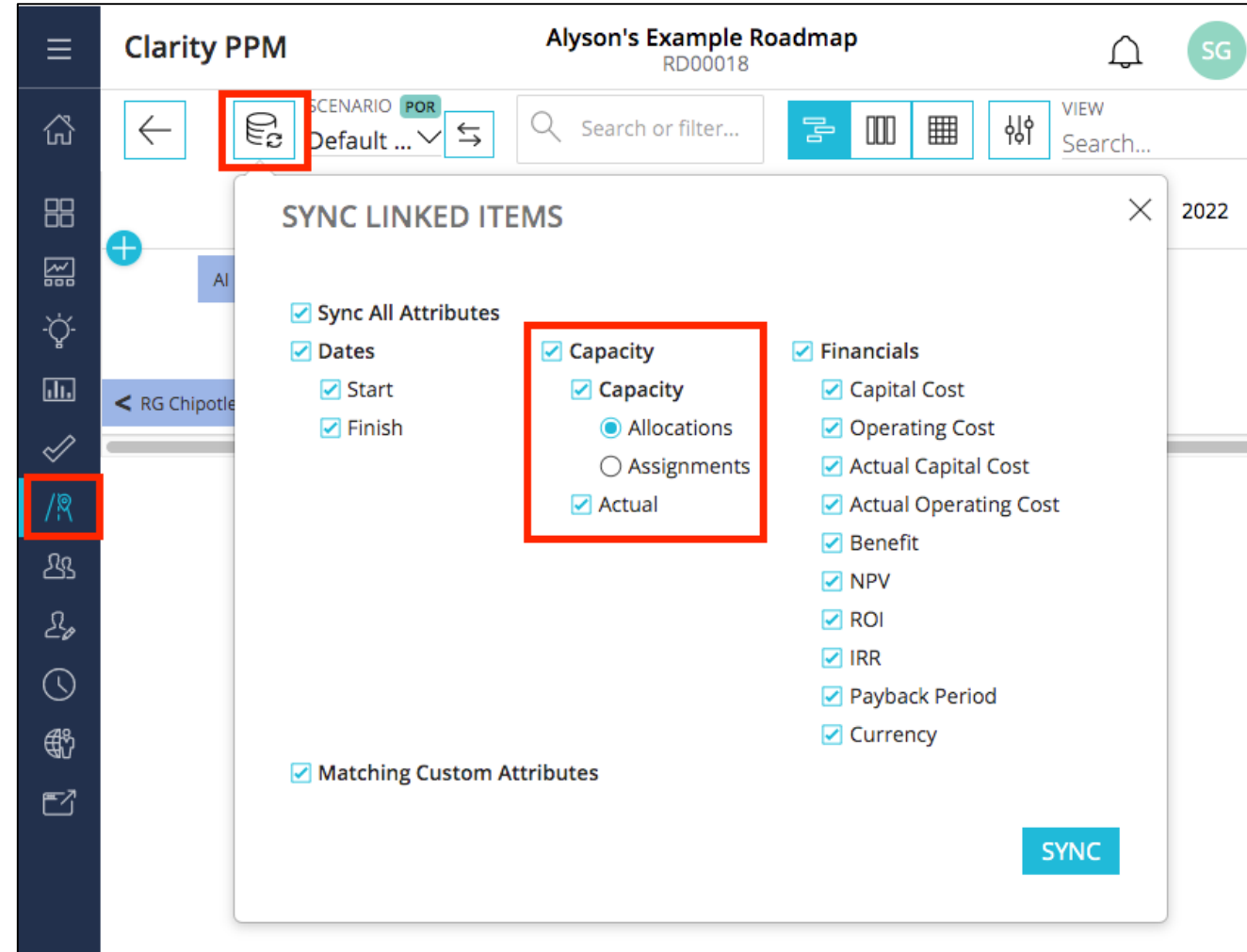
Deploy Infrastructure Changes (IF.300.010)
Deployment

Roadmap Enhancements

*rego*University 2019
SAN DIEGO

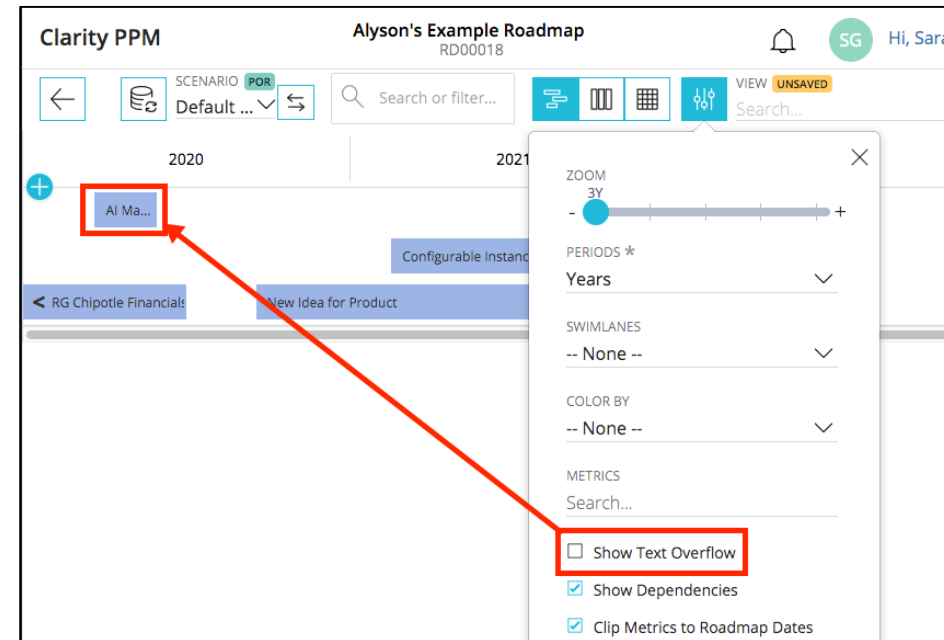
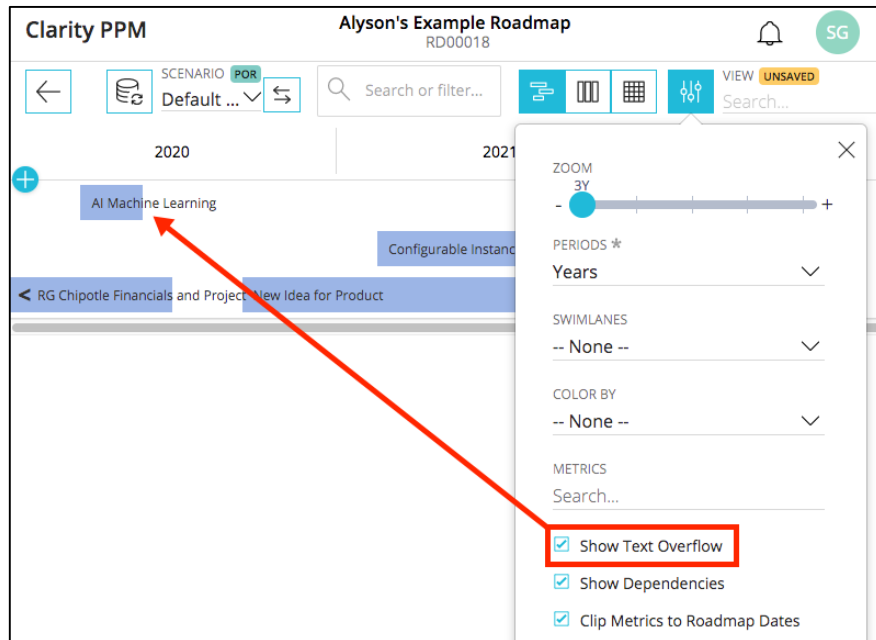
Choose Capacity Sync Method

- When syncing Capacity into a Roadmap, can now choose between sync of data from Allocations, ETCs or Actuals.



Choose to Trim Roadmap Item Name

- Option to “Show Text Overflow” or hide it which will allow long names to be cut off for shorter timeline bars, to streamline the display.



Thank You For Attending regoUniversity

Instructions for PMI credits

- Access your account at pmi.org
- Click on **Certifications**
- Click on **Maintain My Certification**
- Click on **Visit CCRs** button under the **Report PDUs**
- Click on **Report PDUs**
- Click on **Course or Training**
- Class Name = **regoUniversity**
- Course Number = **Session Number**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**



Let us know how we can improve!
Don't forget to fill out the class survey.



Phone

888.813.0444



Email

info@regouniversity.com



Website

www.regouniversity.com