### regoUniversity 2018

## NSQL Portlets | Intermediate

Your Guide: David Matzdorf

- Take 5 Minutes
- Turn to a Person Near You
- Introduce Yourself
- Business Cards





### Agenda

- Chart Portlets
  - Chart types
  - Creating a sample portlet
  - Limitations colors
- Drilldown Portlets
  - Components / Implementation Steps
  - Creating a sample portlet
  - RegoXchange References
- Questions



# Chart Portlets

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- When to use charts
  - Displaying data containing multiple dimensions / metrics
  - Dashboards
  - Summarizing data
- What type of chart to use
  - 11 different chart types
  - Choose a chart that best suits the data you want to visualize
  - Ensure that your data provider contains the minimum number of metrics for the chart type

### Chart Portlets: Types

Chart Type	Description	<b>Min Metrics</b>	<b>Max Metrics</b>	Example
Area	Displays data points that are connected by lines along the axes. Displays different colors to fill in the area below the line.	1/1	Unlimited / 1	
Bar	Displays each dimension of the data in a horizontal bar.	1/1	Unlimited / Unlimited	2
Bubble	Displays metrics on the horizontal and vertical axes. The size of each bubble represents a third metric.	3 / -	3 / -	3
Column	Displays each dimension of the data in a vertical bar.	1/1	Unlimited / Unlimited	
Donut	Displays the data dimension objects in proportional segments, like a pie chart.	1/-	Unlimited / -	5
Funnel	Displays the data dimension objects in proportional rows in a funnel shape similar to a pie chart.	1/-	Unlimited / -	

### Chart Portlets: Types

Chart Type	Description	Min Metrics	<b>Max Metrics</b>	Example
Heat Map	Displays a primary attribute or metric in a two- dimensional grid with values along the X-axis and Y- axis. The primary attribute values are represented using colors or shades of the same color.	3 / -	3 / -	
Line	Displays data points connected by lines along the axes.	1/1	Unlimited / 1	
Pie	Displays the data dimension objects in proportional slices.	1/-	1/-	9
Scatter	Displays metrics across the X-axis and Y-axis.	2/2	2/2	
Tree Map	Displays data in a hierarchical tree with branched nodes. Chart values appear in different colors and can include clickable shapes that show the relative size of each subgroup. Tree maps progressively reveal more detailed information in deeper levels. The user can expand each subgroup to reveal the child data points in deeper levels.	3 / -	3 / -	

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### Chart Portlets: Example

• The next several slides will demonstrate how to build a Donut Chart



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### Chart Portlets: Query

• Create Query

#### 1) Administration -> Queries

Administration Organization and Access Resources Groups	Favorites Studio Partition Models Objects	2) Click New	3) Enter Quer click Save a	y Name and ID and Continue
OBS	Queries		Query Properties: Ge	eneral
License Information	Portlets Portlet Pages		Query Name	Allocation Compliance
	Menu Manager		🖬 🖬 🗰 Query ID	alloc_compliance
	UIThemes			
	Add-Ins		Available for User Portlets	
	Views		Content Source	Customer V
			Category	[Select]
CRefresh			Description	
			Save and Continue	Save And Return

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### Chart Portlets: Query

• Populate NSQL

4) Remove the default query and paste your query. Click Save and Continue

Query: Allocation Compliance - NSQL

NSQL	<pre>SELECT @SELECT:DIM:USER_DEF:IMPLIED:grp:final.alloc_grp:alloc_grp@, @SELECT:DIM_PROP:USER_DEF:IMPLIED:grp:final.grp_id:grp_id@, @SELECT:DIM_PROP:USER_DEF:IMPLIED:grp:final.end_date:end_date@, @SELECT:DIM_PROP:USER_DEF:IMPLIED:grp:final.obs_id:obs_id@, @SELECT:METRIC:USER_DEF:IMPLIED:grp:final.alloc_grp):alloc_grp_ent@ FROM (SELECT srm.id res, av.avail, NVL (al.alloc, 0) alloc, NVL (al.alloc, 0) / av.avail * 100 alloc_pct, CASE WHEN NVL (al.alloc, 0) / av.avail * 100 S &amp;0 THEN 1 WHEN NVL (al.alloc, 0) / av.avail * 100 S ETWEEN 80 AND 120 THEN 2 WHEN NVL (al.alloc, 0) / av.avail * 100 &gt; 120 THEN 3 END grp_id, CASE WHEN NVL (al.alloc, 0) / av.avail * 100 S 80 THEN 'A: Under Allocated (Less Than 80%)' WHEN NVL (al.alloc, 0) / av.avail * 100 SETWEEN 80 AND 120 THEN 'B: Appropriately Allocated (Between 80-120%)' WHEN NVL (al.alloc, 0) / av.avail * 100 &gt; 120 THEN 'C: Over Allocated (Over 120%)' END alloc_grp, @WHERE:PARAM:USER_DEF:INTEGER:obs@ obs_id, @WHERE:PARAM:USER_DEF:INTEGER:obs@ obs_id, @WHERE:</pre>
	@WHERE:PARAM:USER_DEF:INTEGER:obs@_obs_id, @WHERE:PARAM:USER_DEF:DATE:startdate@_start_date, @WHERE:PARAM:USER_DEF:DATE:enddate@_end_date
	FROM srm resources srmr
	INNER JOIN pri resources prir
	ON ermrid = prir prid ND prir prierole = 0
review Save and	Continue Save And Return Return

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### Chart Portlets: Query

• Review Attributes

	General N	SQL Attributes	Linking				
	Query: Allocat	ion Compliance -	Attributes				
	Attributes						
	Name	ID	Attribute Class	Data Type	Extended Data Type	Required	Lookup
Metric —	alloc_grp_cnt	alloc_grp_cnt	Metric	Numeric	Numeric		
	grp						
	u alloc_grp	alloc_grp	Dimension Key	String	String		
	l→ grp_id	grp_id	Dimension Property	Numeric	Numeric		
Properties	u, start_date	start_date	Dimension Property	String	String		
I	u, end_date	end_date	Dimension Property	String	String		
	u obs_id	obs_id	Dimension Property	String	String		
	param_startdate	param_startdate	Parameter	Date	Date		
Parameters	param_obs	param_obs	Parameter	Numeric	Numeric		<ul> <li>Image: A second s</li></ul>
	param_enddate	param_enddate	Parameter	Date	Date		

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• Create Portlet

#### 1) Administration -> Portlets

Administration	Favorites
◄ Previous Next ►	
Organization and Acce	ess Studio
Resources	Partition Models
Groups	Objects
OBS	Queries
License Information	Portlets
	Portlet Pages
	Menu Manager
	UIThemes
	Add-Ins
	Views
CRefresh	

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2) Click New -> Chart Portlet Grid Portlet Filter Portlet HTML Portlet Interactive Portlet

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3) Enter Portlet Name and ID, browse for NSQL Query as Data Provider

#### 4) Click Next, then Finish and Open

General	
Portlet Name	Allocation Compliance Chart
🖬 🖬 🏾 🛊 Portlet ID	alloc_compliance_chart
Content Source	Customer •
Category	Business Intelligence
Description	
Base Size	Small V
Active	
Instance Type	General T
🐱 🖬 Data Provider	Allocation Compliance
	Number of Dimensions     1       Number of Metrics     1
Next Cancel	

• Select Chart Type

• Select Metric attribute

• Click "Finish and Open"

- Chart Section tab
  - Source Data sub-tab options depend on chart type

		nce Chart - Chart Typ	oe
Previous	Chart Type Donut Next Cano	▼ cel	
Portlet: All	ocation Complia	nce Chart - Select Me	etric
Previous	Metric alloc_g	rp_cnt ▼ cel	
Portlet: All	ocation Complia	nce Chart - <i>Finish</i>	
Click on the F	inish button to create the	e portlet. Further options are av	vailable after you click Finish and Op
	Finish and Open	Previous Cancel	
Finish			
Finish			
Finish General	Chart Section 🔻	Chart Filter Section 👻	Access to this Portlet 🔻
Finish General	Chart Section -	Chart Filter Section V	Access to this Portlet ▼

- Chart Section tab (cont)
  - Options sub-tab contents also varies depending on chart type
  - In this example the Legend Labels are a variable (alloc\_grp) whose value is set in the NSQL query:

CASE WHEN ... < 80 THEN 'A: Under Allocated (Less Than 80%)' WHEN ... BETWEEN 80 AND 120 THEN 'B: Appropriately Allocated (Between 80-120%)' WHEN ... > 120 THEN 'C: Over Allocated (Over 120%)' END alloc\_grp

 Select "Do not show results until I filter" option for potentially large queries to improve usability and efficiency

General	Chart Sec	tion 🔻	Chart Filter S	Section 🔻	Access	to this Portlet 🔻	
Portlet: Allo	ocation Co	omplian	ce Chart - (	Options			
Click Save imm	mediately after	setting Leg	gend Labels, Dat	tapoint Labels	, or Moused	over Labels or your o	hanges may be lost.
s	how Legend						
	Show Title						
'Other' Catego	ry Threshold		Value	below which a	lata point is	added to the 'Other	category
Le	gend Labels	alloc_gr	•				
Data	point Labels	Value	٣				
			Decimal Pla	ces 0			
			Show Separa	ator 🗹			
Mouse	eover Labels	Label	•				
		Label Attribute	alloc_grp	۲			
	Sort Column	[Select	] 🔻				
	Filter	Autor	natically show re	sults			
		Do no	ot show results u	ntil I filter			
Allow C	Configuration						
Allow Label C	Configuration						
Save	Save And R	eturn	Return				

- Chart Filter Section
  - Set filter layout and enter user-friendly labels as desired

General	Chart Section -	Chart Filter Section - Access to this F				Portlet 🔻
Portlet: Allocation Compliance Chart - Chart Filter Fields						
Display: Selec	cted 🔻					
	Filter Label		Column	Data Type	Display Type	Required in Filter
End Date			param_enddate	Date	Date	×
OBS			param_obs	Lookup - Number	Browse	
Start Date		=	param_startdate	Date	Date	×
Save Save And Return Return						



Chart Filter Section 🔻

Access to this Portlet \*

Chart Section -

Default Filter State

Allow Power Filter

Save

Save And Return

Collapsed

Expanded

Return

General



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### • Add to a Portlet Page and you're all set!



### Chart Portlets: Limitations

- Say something about choosing colors here??
- Any other limitations?



# Drilldown Portlets

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- More complex but a nice usability enhancement
- Several examples available on regoXchange
- Key components
  - Two portlets
  - Linking
  - XPATH construct
  - Portlet pages (one or two)
  - Filtering

### Drilldown Portlets

• What is a Drilldown Portlet ?



- A portlet that provides summary data and links to detailed information in another portlet
- Examples
  - Pie Chart linking to a grid portlet that shows the details
  - Grid portlet showing summarized data linked to another grid that shows the detailed info

- High Level Implementation Steps:
  - Create Portlet Page with link parameter(s)
  - Create Query for Summary Portlet with link to the Portlet Page
  - Create Portlet based on Summary Query
  - Create Query for detail Portlet that utilizes the parameter(s) from the portlet page
  - Create Portlet based on Detail Query
  - Place Detail Portlet on the Portlet Page created above
  - Add Summary Portlet to a portlet page

### Drilldown Portlets: Portlet Page and Link

### • Create Portlet Page with a link parameter

#### 1) Create a new Portlet Page

Darrey [New Darre] Create Darre

age. [New Fage] - C	reate Page
▲ Page Name	Sample Drilldown Page
► 🖬 🗰 Page ID	sample_drill
Content Source	Customer V
Туре	Page without Tabs
Description	
★ Layout	Three Column 25-50-25 V
Personalizable	
Save and Continue	Save And Return Return

#### 2) Check the Linkable box and Click Save and Continue

Page: Sample Drilldown Page - Properties ħ₽. Page Name Sample Drilldown Page 🗈 🖬 🛊 Page ID sample drill • Content Source Customer ₽₽. Description Personalizable 1 Linkable Save and Continue Publish Save And Return Return

### 3) Create a Link Parameter (make sure the ID is all lowercase)

Page: Sample Drilldown Page - Link Parameter

Parameter Name	Project Internal ID
	( The parameter label that the administrator will see when linkin
🗖 🗖 🌲 Parameter ID	prjid
	( This ID will be used in the URL when calling this page )
Save And Return	Return
🖬 = Required 📑 = Ent	er Once 🌲 = Unique

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### Drilldown Portlets: Source Portlet Query

Create Query for summary portlet (continued on next slide)

#### 1) Enter Query Name and ID

#### Query Properties: General

Query Name	Project Summary Query	
🖬 🖬 🛊 Query ID	regou_source_qry	
Available for User Portlets		
Content Source	Customer •	N
Category	[Select]	Save and Continue
Description		Save and continue
Save and Continue	Save And Return Return	

#### 2) Remove default NSQL and paste new query

Query: Project Summary Query - NSQL

NSQL	SELECT
	<pre>@SELECT:DIM:USER_DEF:IMPLIED:PRJ:INV.ID:PRJID@,</pre>
	<pre>@SELECT:DIM_PROP:USER_DEF:IMPLIED:PRJ:INV.NAME:PRJNAME@,</pre>
	<pre>@SELECT:DIM_PROP:USER_DEF:IMPLIED:PRJ:MGR.USER_ID:MGRID@,</pre>
	<pre>@SELECT:DIM_PROP:USER_DEF:IMPLIED:PRJ:MGR.FULL_NAME:PRJMGR0,</pre>
	<pre>@SELECT:DIM_PROP:USER_DEF:IMPLIED:PRJ:Count(*):TEAMCOUNT@</pre>
	FROM
	INV_INVESTMENTS INV
	JOIN PRTEAM PT ON INV.ID = PT.PRPROJECTID
	JOIN SRM RESOURCES MGR ON MGR.USER ID = INV.MANAGER ID
	WHERE INV.ODF_OBJECT_CODE = 'project'
	AND @FILTER@
	GROUP BY INV.ID, INV.NAME, MGR.USER ID, MGR.FULL NAME
	HAVING @HAVING FILTER@
	_

### Drilldown Portlets: Source Portlet Query



 prjid
 Froject Internal ID
 prjid

 Save And Return
 Return

### Drilldown Portlets: Source Portlet

- Create Summary Portlet
  - 1) Provide Portlet Name and ID
  - 2) Browse for Data Provider

Gene	ral		
	Portlet Name	Project Summary Portlet	
	🗖 🖬 🏶 Portlet ID	regou_prj_summary	
	Content Source	Customer •	
	Category	Administration •	
	Description		
	Instance Type	General 🔻	
	🗖 🗖 Data Provider	Project Summary Query	ł
Ne	xt Cancel	Number of 1 Dimensions 0 Number of 0 Metrics = Unique	
	- Required 🖬 - Ente	a once 🖛 – onique	

### 3) Click on List Columns-> Layout4) Configure the Layout

Portlet: Project Summary Portlet - List Column Layout



#### 5) Update the Labels

#### Portlet: Project Summary Portlet - List Column F

Column Label		Att	ribute	Data T
Project Manager		🔓 prjn	ngr	String
Project Name		🔓 prjn	ame	String
Team Count		🔓 tear	ncount	Numbe
New Save Save	And Retur	'n	Retur	n

### Drilldown Portlets: Source Portlet

- Select the Link that we created
  - Link = Project Details Drill Link
- Select "Team Count" in Disable Link Attribute
  - This will disable the link if there are NO Team members on the project.
- Hit Save And Return

#### General Attribute prjname Data Type String Column Label Project Name Þ.Þ. Show Column Label 1 Text Display Type [--Select--] V Secondary Value Left v Alignment Column Width Width (Number of columns) Height (Number of rows) Allow Word Wrapping in Column Header Allow Word Wrapping in 1 Column Project Details Drill Link V Link Open as Pop-up Disable Link Attribute Team Count . (The attribute column value link will be disable Save Save And Return Return Required

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#### Portlet: Project Summary Portlet - List Column Field

### Drilldown Portlets: Destination Portlet Query

 Create Query for detail portlet 2) Remove default NSQL and paste new query Query: Project Details Query-drilldown - NSQL 1) Enter Query Name and ID NSQL SELECT @SELECT:DIM:USER\_DEF:IMPLIED:RES:srm.id:RESID@, @SELECT:DIM\_PROP:USER\_DEF:IMPLIED:RES:srm.full\_name:Resource\_Name@ FROM PRTEAM PT JOIN SRM RESOURCES SRM ON SRM.ID = PT.PRRESOURCEID Query Properties: General WHERE 1=1 And (@WHERE: PARAM: XML: STRING: / data/prjid/@value@ IS NULL OR @WHERE: PARAM: XML: STRING: / data/prjid/@value@ = PT. PRPROJECTID) AND @FILTER@ Query Name Project Details Query-drilldown Query ID regou destination gry 1 Available for User Portlets Save and Continue Content Source Customer ٠ Category [--Select--] Description Save and Continue Save And Return Return Preview

### • XPATH (XML Parameter) Construct

Enables a portlet to retrieve a name-value pair from the XML page URL to a user-defined portlet.

#### Format:

**@WHERE:PARAM:XML:STRING:/data/prjid/@value@** Case sensitive (Best Practice – all lowercase IDs)

This construct can only be used on a specific portlet instance type, not the *General* portlet instance type.

This construct expects the internal ID value to come from the URL that is displaying the page that contains the portlet.

#### SELECT

@SELECT:DIM:USER\_DEF:IMPLIED:RES:srm.id:RESID@, @SELECT:DIM\_PROP:USER\_DEF:IMPLIED:RES:srm.full\_name:Resource\_Name@ FROM PRTEAM PT JOIN SRM\_RESOURCES SRM ON SRM.ID = PT.PRRESOURCEID WHERE 1=1

AND (@WHERE:PARAM:XML:STRING:/data/prjid/@value@ IS NULL OR @WHERE:PARAM:XML:STRING:/data/prjid/@value@ =PT.PRPROJECTID)

AND @FILTER@



- Create Detail Portlet
- Input Portlet Name and ID
- Browse for Query
- Click Next
- Click Finish and Open
- Go to Column Layout
- Update the Layout
- Update Column Sorting
- Update Field Label

Seneral		Portlet: Project Details P	ortlet -drilldown	- List Column La	ayout	
Jeneral		Column Layout				
Portlet Name	Project Details Portlet -drilldown	Avai	lable Columns Sele	cted Columns ource_name		
■ ■ *Portlet ID	regou_detail_portlet_drilldown					
Content Source	Customer •		+	+		
Category	Administration 🔻	Column Sorting	- +	- <b>+</b>		
Description					Direct	tion
Decemption		Sort By First Field	Co	lumn	Ascending D	escending
		Second Field	[Select]			
		Third Field	[Select] V		۲	0
		Fourth Field	[Select]		۲	$\bigcirc$
<ul> <li>Instance Type</li> <li>Data Provider</li> </ul>	General   Project Details Query-drilldown	Save Save And Return	Return			
	Number of 1	Portlet: Project Detail	s Portlet -drill	down - <i>List Co</i>	olumn Fi	elds
	Dimensions	Show: All	Display: Selecte	d ▼ Go		
		Column Label		Attribute	Data Type	Displa
	Mumber of 0 Metrics	Resource Name		resource_name	String	Text
Next Cancel						

- Final piece Placing the two Portlets on the Portlet Page(s)
- Requires <u>at least</u> ONE portlet page
- The detail portlet MUST be placed on the page that was created previously.
- The Summary Portlet can be placed on the same page OR another page.
- Add the portlet page that contains the Summary Portlet as a new link on the Menu using Menu Manager.

### Drilldown Portlets: 1 Portlet Page

• CASE #1: Placing both portlets on the same portlet page



#### 1) Go Back to Portlet Page -> Link Parameter

Page: Sample Drilldown Page - Link Parameter



If the drilldown portlet page is added to the menu, then the parameter value will default to the **Parameter Source.** 

#### 2) Add the below AND condition to Detail Query:

AND @WHERE:PARAM:XML:STRING:/data/prjid/@value@ != 'APT\_CUST\_5142570'

#### Query: Project Details Query-drilldown - NSQL

FROM PRIEAM PT JOIN SRM_RESOURCES SRM ON SRM.ID = PT.PRRESOURCEID WHERE 1=1 AND (@WHERE: PARAM: XML: STRING:/data/prjid/@value@ IS NULL OR @WHERE: PARAM: XML: STRING:/data/prjid/@value@ = T.PRPROJECTID AND @WHERE: PARAM: XML: STRING:/data/prjid/@value@ != 'APT_CUST_5142570' AND @FILTER@	■NSQL	<pre>SELECT @SELECT:DIM:USER_DEF:IMPLIED:RES:srm.id:RESID@, @SELECT:DIM_PROP:USER_DEF:IMPLIED:RES:srm.full_name:Resource_Name@ FROM PRTEAM PT JOIN SRM_RESOURCES SRM_ON_SRM_ID = PT.PRRESOURCEID WHERE 1=1 AND(@WHERE:PARAM:XML:STRING:/data/prjid/@value@ IS_NULL OR_@WHERE:PARAM:XML:STRING:/data/prjid/@value@ =PT.PRPROJECTID) AND @WHERE:PARAM:XML:STRING:/data/prjid/@value@ != 'APT_CUST_5142570' AND @FILTER@</pre>
---	-------	---



### Drilldown Portlets: 1 Portlet Page

### • Click the Menu link

Sample Drilldown Page		×` 2
Project Summary Portlet		Q
Project Name 🔺	Project Manager	Team Count
ABC E-Commerce 1	Administrator, Niku	5
ABC E-Commerce (1.1)	Chouhan, Vipin	17
Admin - Technica, Environment Training Admin - Technical Environmvery long text	Wuenstel, Chris	11
Advanced Capabilities Enhancement	Dateno, George	6
Akhila's XOGGED Project Click on	Zywiec, David	1
Another Sharepoint Test Project	Wuenstel, Chris	3
Bat Cave Re-Design	Joshi, Navdeep	8
Big Bang Theory Superhero Name	Spiderman, Spidy	8
Big Project Multiple Year [JS]	Administrator, Niku	18
BMI - Introduction To Clarity	Dolak, Jerry	4
Budget Allocation 2015	Admin, Rego	4
Build a Software Solution	DeCeglia, Virginia	15
Build home	Reynolds, Clayton	2
Business Strategy v1.0	Manager, Project	1
CER - Test Project 1	Reynolds, Clayton	4
CER Test Idea	Administrator, Niku	3
CER test Project	Administrator, Niku	3
Clarity Implementation Project	Cronin, Ellen	4
Clayton Project 1	Reynolds, Clayton	3
CLR Test Project 042314	Administrator, Niku	6
✓ Page 1 of 6 ▶ ▶	Displaying	1 - 20 of 108
Project Details Portlet -drilldown		¢.
There are no items to display		

Project Name 🔺	Project Manager	Team Count
ABC E-Commerce 1	Administrator, Niku	5
ABC E-Commerce (1.1)	Chouhan, Vipin	17
Admin - Technical Environment Training Admin - Technical Environmvery long text	Wuenstel, Chris	11
Advanced Capabilities Enhancement	Dateno, George	6
Akhila's XOGGED Project	Zywiec, David	1
Another Sharepoint Test	Wuenstel, Chris	3
Bat Cave Re-Design	Joshi, Navdeep	8
Big Bang Theory Superhero Contest	Spiderman, Spidy	8
Big Project Multiple Year [JS]	Administrator, Niku	18
BMI - Introduction To Clarity	Dolak, Jerry	4
Budget Allocation 2015	Admin, Rego	4
Build a Software Solution	DeCeglia, Virginia	15
Build home	Reynolds, Clayton	2
Business Strategy v1.0	Manager, Project	1
CER - Test Project 1	Reynolds, Clayton	4
CER Test Idea	Administrator, Niku	3
CER test Project	Administrator, Niku	3
Clarity Implementation Project	Cronin, Ellen	4
Clayton Project 1	Reynolds, Clayton	3
CLR Test Project 042314	Administrator, Niku	6
	Displaying 1	- 20 of 108



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### Drilldown Portlets: 2 Portlet Pages

• CASE #2: Placing the Summary portlet on a different portlet page

Content
No Maximized Portlet
Project Summary Portlet
Add @ Remove Save and Continue Save And Return

The additional AND condition is optional.

AND @WHERE:PARAM:XML:STRING:/data/prjid/@value@ != 'APT\_CUST\_5142570

• Add the test Page as link to Menu



### Drilldown Portlets: 2 Portlet Pages

• Click the Menu link

Rahul Test Page				X P
Project Summary Portlet				Q
Pro	oject Name 🔺		Project Manager	Team Count
ABC E-Commerce 1			Administrator, Niku	5
ABC E-Commerce (1.1)			Chouhan, Vipin	17
Admin - Technical Environment Trainin	g Admin - Technical	Environmvery long text	Wuenstel, Chris	11
Advanced Capabilities Enhancement			Dateno, George	6
Akhila's XOGGED Project	Clickon		Zywiec, David	1
Another Sharepoint Test	CIICK ON		Wuenstel, Chris	3
Bat Cave Re-Design	Project		Joshi, Navdeep	8
Big Bang Theory Superhero Contest			Spiderman, Spidy	8
Big Project Multiple Year [JS]	Name		Administrator, Niku	18
BMI - Introduction To Clarity			Dolak, Jerry	4
Budget Allocation 2015			Admin, Rego	4
Build a Software Solution			DeCeglia, Virginia	15
Build home			Reynolds, Clayton	2
Business Strategy v1.0			Manager, Project	1
CER - Test Project 1			Reynolds, Clayton	4
CER Test Idea			Administrator, Niku	3
CER test Project			Administrator, Niku	3
Clarity Implementation Project			Cronin, Ellen	4
Clayton Project 1			Reynolds, Clayton	3
CLR Test Project 042314			Administrator, Niku	6
◄ ◄ Page 1 of 6 ▶ ▶			Displaying	1 - 20 of 108





## RegoXchange Portlet References

### • **regoXchange** contains some EXCELLENT drilldown portlets

- Allocation Compliance Pie Chart Drilldown
- Project Change Request count w/ Drilldown
- Project Count by Stage w/ Drilldown
- Projects by Status Indicator Pie w/ Drilldown
- Milestone Task Dependency
- Actuals/ETC/Allocations per Resource
- Capacity Graph
- And more...



## Questions?

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## Thank You For Attending regoUniversity

### Instructions for PMI credits

- Access your account at pmi.org
- Click on **Certifications** ٠
- Click on Maintain My Certification
- Click on Visit CCR's button under the Report PDU's ٠
- Click on Report PDU's •
- Click on **Course or Training** •
- Class Name = regoUniversity
- Course Number = Session Number
- Date Started = **Today's Date** ٠
- Date Completed = **Today's Date** ٠
- Hours Completed = 1 PDU per hour of class time ٠
- Training classes = **Technical** •
- Click on I agree and Submit





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