



ZOO DIGITAL GROUP PLC

Unaudited Interim Results for the six
months ended 30 September 2007

Highlights

- Continuing business turnover increased by 113% to £1.31 million (2006: £616,000)
- Operating losses significantly reduced to £697,000 from £2.20 million in 2006
- Cash balance of £2.03 million
- Successful share placing raising £3 million gross
- Acquisition of Scope Seven Inc. in Los Angeles, enhanced Group's position in digital media solutions
- ZOO's tools increasingly integrated into a major Hollywood studio
- New revenue streams generated from the Regionalisation Tool following its adoption by SDI Media, the market leader in translation services for Hollywood studios
- Established relationships with two new affiliates who will provide DVD production services in the UK and Europe
- Patent portfolio expanded to include 22 patents granted with a further 40 pending

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CORPORATE STATEMENT

ZOO Digital Group plc is an international technology company that targets digital media production markets with its unique and innovative software solutions. Our products and services enable Hollywood studios and video publishers to commercialise their titles for multiple languages and territories on DVD and other video formats.

Our subsidiary ZOOtech Limited creates ground-breaking software products, and through our subsidiary Scope Seven LLC we provide digital media production services, including video compression, authoring and interactive title development. Our products and services are sold direct by our combined sales force in ZOOtech and Scope Seven, and through licensed affiliates in the UK and Europe.

We are focused on the worldwide digital media production markets and in particular video production for entertainment, games and education applications, where our customers include Hollywood studios and other producers and publishers of video-based products. We provide innovative software technologies that transform digital workflows through sometimes radical process re-engineering, together with a range of associated production and custom development services.

ZOO Digital Group plc reorganised and refocused on digital media production technology in 2006, acquired Scope Seven in 2007 and plans to grow through suitable complementary alliances and acquisitions.

Commenting on the results, Stuart Green, CEO of ZOO Digital Group plc, said

“During the first six months of this year the Group has made tremendous progress with the deployment of our tools for the benefit of a number of major Hollywood studios and the acquisition of Scope Seven. We continue to license our existing products to new customers as well as identifying additional opportunities for products based on our core technologies in existing and adjacent markets.”

“Our excellent staff in ZOOtech and Scope Seven have delivered world-class products and outstanding customer relationships, providing a strong platform for growth.”

CHAIRMAN'S AND CHIEF EXECUTIVE'S STATEMENT

We are pleased to report a strong improvement in our performance for the half year to 30 September 2007.

Trading Results

This is the first set of results announced under IFRS, with comparisons against restated 2006 interim results. Full details of the changes on the Group's financial statements are shown later in this report in the transitional statements.

Revenue for the six months to 30 September 2007 for the continuing business increased by 113% to £1.31 million (2006: £616,000). The operating loss reduced significantly to £697,000 (2006: £2.20 million).

During the six months our cash balance remained substantially unchanged at £2.03 million (2006: £2.44 million)

Within ZOOtech the Templated Authoring System (TAS) product has been completely integrated into the processes of a major Hollywood studio where it is used for the production of domestic US and international DVD titles. This gives ZOO both a reliable and ongoing revenue stream. The adoption of our Regionalisation Tool into the service offerings of SDI Media, the leading provider of translation services to Hollywood, introduced additional revenue streams from this established product.

The nature of our business model means that the costs are fixed so each new product or new customer adds further high margin revenue.

Acquisition of the Assets of Scope Seven Inc

The acquisition of the assets of Scope Seven together with its management and staff has marked a turning point for the Group. This changed the Group focus to the provision of digital media solutions rather than products. The combination of the services from Scope Seven and the unique benefits afforded by the ZOOtech technology makes a very attractive package for existing and prospective customers.

We have been delighted to welcome to the Group Duncan Wain, President of Scope Seven, and his management team who have significant experience and reputation within the Hollywood digital media production market.

The first few weeks of trade has shown the business to be integrating well and existing and new customers of both businesses have welcomed the acquisition. The exciting and innovative culture of Scope Seven matches the existing culture of the Group and we are all confident about the future.

We have integrated ZOOtech's technologies and Scope Seven is now actively pursuing direct relationships with major studios with a new proposition offering clear competitive advantages. To that end we have chosen to terminate the affiliate relationship with GDMX in order to allow us to make the commercial arrangements directly. We expect that this strategy will lead to new and stronger customer relationships that provide enhanced revenue and profit potential.

The acquisition of Scope Seven made a small contribution to the interim result with one month's trade included.

Digital Media Development

There are three fully developed products earning revenue for the Group, namely DVD-EXTRA STUDIO, the Regionalization Tool and the Templated Authoring System (TAS). The latter in particular has raised a great deal of interest with new customers and our development team is working on customisations for new licensees to enable them to adopt the tool, providing revenue to the Group through their usage.

The technical team is completing the development of a new product which we anticipate will generate significant new revenue streams from existing and new customers within current and adjacent markets.



CHAIRMAN'S AND CHIEF EXECUTIVE'S STATEMENT (Continued)

Within Scope Seven development has continued into the efficient production of video-based titles for a number of digital formats including HD DVD, Blu-ray Disc and Video on Demand.

Our DVD-EXTRA STUDIO product continues to be used for the production of leading interactive DVD titles in the UK, Europe and the USA. The technology has been used to produce a number of big brand titles for major video and toy companies in North America.

We have continued to protect our patent portfolio with 22 patents granted and a further 40 pending.

Financial Review

We are pleased to report that our cash management and cost control procedures have enabled us to make the best use of the funds available to us and to maximise our cash balances. Our cash balance is substantially unchanged in the six month period with the operating cash outflow from operating activities reduced to £795,000. The other highlights within the period are the cash inflow from fundraising of £2.73 million and cash used for the acquisition of £1.56 million.

Our innovative approach has continued to be recognised by industry leaders and we have been successful in a number of new grant applications. We anticipate over £600,000 grant funding available to us over the next two years for specific ongoing initiatives.

Staff

The Group has been built with a great deal of passion and hard work, and determination, to succeed as a market leader in our sector. Our excellent staff are our greatest asset and we are privileged to be working with outstanding individuals across all disciplines within the Group. The Board join us in thanking all of our employees for the efforts they have made during these six months of trading.

Outlook

The Board is focused on the drive towards becoming profitable and cash flow positive. This position is becoming ever closer and we can see a positive future with significant interest in our products and scalability of the technology.

The pressure on speed to market and cost control within the film and video industry means we are uniquely placed to assist our clients and expand our business.

The Group is positioned to play a key role in the future development of the industry and we look forward to driving the business forward in what we believe will be an exciting period ahead.

Dr Christopher H B Honeyborne
Chairman

Dr Stuart A Green
Chief Executive Officer

12 December 2007

CONSOLIDATED INCOME STATEMENT (UNAUDITED)

for the six months ending 30 September 2007

	6 months to 30 Sep 2007 £000	6 months to 30 Sep 2006 £000 (Restated)	Year ended 31 Mar 2007 £000 (Restated)
Revenue			
Continuing operations	1,309	616	1,491
Discontinued operations	-	431	2,715
	1,309	1,047	4,206
Cost of Sales	(162)	(1,113)	(1,404)
Gross Profit	1,147	(66)	2,802
Other operating income	4	-	117
Other operating expenses	(1,760)	(1,937)	(3,771)
Share based payments	(11)	(66)	(86)
Loss before interest, tax, depreciation and amortisation	(620)	(2,069)	(938)
Restructuring costs	-	-	(94)
Depreciation	(75)	(70)	(127)
Amortisation	(2)	(59)	(83)
Operating Loss	(697)	(2,198)	(1,242)
Finance income	41	4	53
Finance cost	(92)	(27)	(185)
Loss before taxation	(748)	(2,221)	(1,374)
Tax on loss	-	-	-
Loss for the period	(748)	(2,221)	(1,374)
Continuing operations	(748)	(588)	(1,648)
Discontinued operations	-	(1,633)	274
	(748)	(2,221)	(1,374)
Disposal of discontinued operations	-	-	310
Loss for the period	(748)	(2,221)	(1,064)
Loss per ordinary share	(9.24p)	(51.79p)	(20.89p)

CONSOLIDATED BALANCE SHEET (UNAUDITED)

as at 30 September 2007

	As at 30 Sep 2007 £000	As at 30 Sep 2006 £000 (Restated)	As at 31 Mar 2007 £000 (Restated)
ASSETS			
Non-Current Assets			
Goodwill	2,230	1,595	1,595
Other intangible assets	1,830	426	755
Property, plant and equipment	675	225	149
	4,735	2,246	2,499
Current Assets			
Trade receivables and other receivables	2,058	2,706	1,817
Cash and cash equivalents	2,030	2,444	2,026
	4,088	5,150	3,843
Total Assets	8,823	7,396	6,342
LIABILITIES			
Current Liabilities			
Trade payables and other payables	(2,597)	(4,730)	(2,336)
	(2,597)	(4,730)	(2,336)
Non-current Liabilities			
Financial liabilities - borrowings	(3,364)	(3,275)	(3,013)
	(3,364)	(3,275)	(3,013)
Total Liabilities	(5,961)	(8,005)	(5,349)
Net Assets/ Liabilities	2,862	(609)	993
EQUITY			
Equity attributable to equity holders of the parent			
Called up share capital	2,687	887	887
Share premium account	23,031	21,818	22,102
Other reserves	8,598	8,598	8,598
Share option reserve	11	395	326
Convertible loan note reserve	266	266	266
Foreign exchange translation	3	(10)	81
Profit and loss account	(31,659)	(32,474)	(31,192)
	2,937	(520)	1,068
Interest in own shares	(75)	(89)	(75)
Total Equity	2,862	(609)	993

CONSOLIDATED CASHFLOW STATEMENT (UNAUDITED)

for the six months ending 30 September 2007

	As at 30 Sep 2007 £000	As at 30 Sep 2006 £000 (Restated)	As at 31 Mar 2007 £000 (Restated)
Cash flows from operating activities			
Operating Loss for the period	(697)	(2,198)	(1,242)
Finance income	41	4	53
Depreciation	75	70	127
Amortisation	2	59	83
Share based payments	(131)	(84)	(49)
Disposal of own shares	-	-	14
Changes in working capital:			
Inventories	-	48	48
Trade and other receivables	(72)	(208)	682
Trade and other payables	(13)	1,170	(1,238)
Cash flow from operations	(795)	(1,139)	(1,522)
Tax received/(paid)	-	-	-
Net cash flow from operating activities	(795)	(1,139)	(1,522)
Investing Activities			
Sale of property, plant and equipment	-	-	11
Sale of subsidiary undertakings	-	-	299
Acquisition of subsidiary	(1,559)	-	-
Purchase of intangible assets	(240)	(26)	(379)
Purchase of property, plant and equipment	(94)	-	19
Net cash flow from investing activities	(1,893)	(26)	(50)
Cash flows from financing activities			
Repayment of borrowings	-	-	-
Finance cost	(53)	(27)	(129)
Share and convertible loan issues	-	-	(398)
Issue of Share capital	2,729	422	820
Issue of Convertible loan stock	-	3,541	3,541
Net cashflow from financing	2,676	3,936	3,834
Net decrease in cash and cash equivalents	(12)	2,771	2,262
Cash and cash equivalents at the beginning of the period	2,026	(317)	(317)
Exchange gains on cash and cash equivalents	16	(10)	81
Cash and cash equivalents at the end of the period	2,030	2,444	2,026

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

As at 30 September 2007

	Share Capital	Share premium	Other reserve	Share based payment reserve	Convertible Loan Note Reserve	Foreign Exchange Translation	Profit and Loss Account	Total
	£000	£000	£000	£000	£000	£000	£000	£000
Balance as at 1 Apr 2006 (Restated)	635	21,648	8,598	418	-	-	(30,192)	1,107
Profit/(Loss) for the period							(2,221)	(2,221)
Share based payments				(23)			(61)	(84)
Issue of convertible loan note					266			266
Shares Issued in the period	252	170						422
Foreign exchange translation adjustment						(10)		(10)
Balance as at 30 Sep 2006 (Restated)	887	21,818	8,598	395	266	(10)	(32,474)	(520)
Profit/(Loss) for the period							1,156	1,156
Share based payments				(69)			104	35
Issue of convertible loan note								-
Issue Costs		284					22	306
Foreign exchange translation adjustment						91		91
Balance as at 31 Mar 2007 (Restated)	887	22,102	8,598	326	266	81	(31,192)	1,068
Profit/(Loss) for the period							(748)	(748)
Share based payments				(315)			184	(131)
Issue of convertible loan note								-
Shares Issued in the period own shares	1,800	929						2,729
Foreign exchange translation adjustment						(78)	97	19
Balance as at 30 Sep 2007	2,687	23,031	8,598	11	266	3	(31,659)	2,937

NOTES TO THE FINANCIAL STATEMENTS

1. Basis of preparation

The annual financial statements of ZOO Digital Group plc for the year ending 31 March 2008 will be prepared in accordance with the International Financial Reporting Standards (IFRS) as adopted for use in the EU. Accordingly, the interim financial report has been prepared using accounting policies consistent with those which will be adopted by the Group in the financial statements.

The comparative figures for the year ended 31 March 2007 do not constitute statutory accounts for the purposes of s240 of the Companies Act 1985. A copy of the statutory accounts for the year ended 31 March 2007, prepared under UK GAAP, has been delivered to the Registrar of Companies and contained an unqualified auditors' report in accordance with s235 of the Companies Act 1985.

The disclosures required by IFRS 1 – First Time Adoption of International Financial Reporting Standards concerning the transition from UK GAAP to IFRS are presented at the end of this document.

Exemptions taken on first time adoption of IFRS 1

Business combinations – The group has applied the exemption from retrospectively recalculating goodwill, which arose from acquisitions prior to 1 April 2006. This goodwill is included at its deemed cost, being the amount recorded under UK GAAP as at 1 April 2006.

Fair value or revaluation of property, plant and equipment as deemed cost - The Group has elected to use previous revaluations as deemed cost at the transition date.

Share based payment transactions – The Group has elected to apply IFRS 2 Share based payments only to equity instruments made after 7 November 2002 that had not vested by 1 April 2006.

The interim statements have been prepared under the historical cost convention as modified by fair value accounting for share options.

2. Accounting policies

The accounting policies used in these interim statements remain as previously stated in the latest Annual report and Accounts for the year ended 31 March 2007, unless these policies have been amended to comply with IFRS. Any variations to previously applied policies are detailed at the end of the document under 'Explanatory notes to the adjustments from UK GAAP to IFRS.

3. Basis of Consolidation

The consolidated financial statements of ZOO Digital Group plc include the results of the Company and its subsidiaries. Subsidiary accounting policies are amended where necessary to ensure consistency within the Group and intra group transactions are eliminated on consolidation.

4. Earnings per Share

On 28 August 2007 12,000,000 ordinary shares of 15p were issued for consideration of £3,000,000.

Earnings per share is calculated based upon the loss on ordinary activities after tax for each period divided by the weighted average number of shares in issue during each period being 8,099,152 (6 months to 30 September 2006: 4,288,713; year ending 31 March 2007: 5,092,801).

Information on fully diluted earnings per share has not been presented as the company recorded a loss after tax in each of the relevant periods and accordingly the exercise of options would not result in further earnings dilution for shareholders.

EXPLANATORY NOTES TO THE ADJUSTMENTS FROM UK GAAP TO IFRS

This is the first year that the Group has presented its consolidated financial statements under IFRS.

In preparing its opening IFRS balance sheet, the Group has adjusted amounts previously reported in the financial statements prepared in accordance with UK GAAP. An explanation of how the transition from UK GAAP to IFRS has affected the Group's financial position and financial performance is set out in the following notes and tables.

IAS 18 – Revenue

Previously the Group recognised non refundable royalty advances when they became contracted and invoicable to the client. Under IAS 18 royalties need to be recognised on an accruals basis in accordance with the substance of the relevant agreement. Based on the substance of the contract agreements, revenue is recognised to match with estimated sales. Estimates of expected sales are reviewed at each balance sheet date. The following adjustments have been applied retrospectively resulting in a charge of £1,017,000 in the six months ended 30 September 2006 and a credit of £457,000 in the year ended 31 March 2007.

IAS 38 – Intangible Assets

IAS 38 requires computer software, not integral to the operation of computers, to be reported under Intangible assets. Previously Computer software was reported under Computers within Tangible fixed assets. The adjustment has resulted in a straight reclassification of assets the changes being: £47,000 at 1 April 2006, £37,000 at 30 September 2006 and £21,000 at 31 March 2007.

IAS 19 – Employee Benefits

Under IAS 19 the Group is required to recognise in full the liabilities generated when the total of employees' cumulative paid holiday earned exceeds the total of cumulative paid holiday taken. Under UK GAAP the Group did not recognise this liability

This change in accounting policy has been applied from the 1 April 2006 balance sheet. This has resulted in a charge of £35,000 for the six months to 30 September 2006 and a charge for the year to 31 March 2007 of £26,000. This is due to the timing of the holiday year and the financial period ends.

IFRS 2 – Share based payments

For the year ending 31 March 2007 the Group adopted FRS20 the UK GAAP equivalent to IFRS 2, therefore no transitional adjustments are required in relation to Share based payments and the accounting policy remains as it was in the Annual report and accounts for the year ended 31 March 2007.

IFRS 3 – Business Combinations

IFRS 1 permits various optional exemptions. The Group has taken advantage of the exemption of applying IFRS 3 Business combinations, retrospectively to business combinations that took place prior to the transitional date. The investments held on the balance sheet at the transitional date remain at their previous UK GAAP carrying value at the date of transition.

IFRS 3 – Goodwill

Previously, the goodwill acquired on acquisition was amortised over a 10 year period. Goodwill is now reviewed annually for impairment

EXPLANATORY NOTES TO THE ADJUSTMENTS FROM UK GAAP TO IFRS (Continued)

IAS 21 – The effects of changes in foreign exchange rates

The Group has taken advantage of the exemption in IFRS 1, which allows the cumulative translation differences to be set to zero at the date of transition for all subsidiaries. The Group has therefore not identified cumulative translation differences prior to the date of transition.

For translation difference occurring after the transition date, these are reported as a separate element within equity.

RECONCILIATION OF UK GAAP TO IFRS

Income Statements

Six months to 30 Sep 2006	UK GAAP (Restated) £000	Software Intangible Assets IAS 38 £000	Goodwill IFRS3 £000	Employee Benefits IAS 19 £000	Revenue Recognition IAS 18 £000	IFRS £000
Revenue						
Continuing operations	736				(120)	616
Discontinued operations	1,328				(897)	431
	2,064	-	-	-	(1,017)	1,047
Cost of Sales	(1,113)					(1,113)
Gross profit	951	-	-	-	(1,017)	(66)
Other operating income	-					-
Other operating expenses	(2,038)			35		(2,003)
Share based payments	-					-
Depreciation	(82)	12				(70)
Amortisation of intangible assets	(214)	(12)	167			(59)
Loss before financing and tax	(1,383)	-	167	35	(1,017)	(2,198)
Finance income	4					4
Finance costs	(27)					(27)
Loss before taxation	(1,406)	-	167	35	(1,017)	(2,221)
Taxation						-
Loss for period	(1,406)	-	167	35	(1,017)	(2,221)
Continuing operations	(670)		167	35	(120)	(588)
Discontinued operations	(736)				(897)	(1,633)
Loss for the period	(1,406)	-	167	35	(1,017)	(2,221)

RECONCILIATION OF UK GAAP TO IFRS

Income Statements (Continued)

Year ended 31 Mar 2007	UK GAAP £000	Software Intangible Assets IAS 38 £000	Goodwill IFRS3 £000	Employee Benefits IAS 19 £000	Revenue Recognition IAS 18 £000	IFRS £000
Revenue						
Continuing operations	1,399				92	1,491
Discontinued operations	2,350				365	2,715
	3,749	-	-	-	457	4,206
Cost of Sales	(1,404)					(1,404)
Gross profit	2,345	-	-	-	457	2,802
Other operating income	117					117
Other operating expenses	(3,883)			26		(3,857)
Share based payments	-					-
Restructuring costs	(94)					(94)
Depreciation	(144)	17				(127)
Amortisation of intangible assets	(402)	(17)	336			(83)
Loss before financing and tax	(2,061)	-	336	26	457	(1,242)
Finance income	53					53
Finance costs	(185)					(185)
Loss before taxation	(2,193)	-	336	26	457	(1,374)
Taxation						-
Loss for period	(2,193)	-	336	26	457	(1,374)
Continuing operations	(2,102)		336	26	92	(1,648)
Discontinued operations	(91)				365	274
	(2,193)	-	336	26	457	(1,374)
Disposal of Discontinued operation	310					310
Loss for the period	(1,883)	-	336	26	457	(1,064)

RECONCILIATION OF UK GAAP TO IFRS

Balance Sheets

As at 31 Mar 2006	UK GAAP £000	Software Intangible Assets IAS 38 £000	Goodwill IFRS3 £000	Employee Benefits IAS 19 £000	Revenue Recognition IAS 18 £000	IFRS £000
ASSETS						
Non-current assets						
Goodwill	1,595					1,595
Other Intangible assets	412	47				459
Property, plant and equipment	342	(47)				295
	2,349	-	-	-	-	2,349
Current assets						
Inventories	48					48
Trade receivables and other receivables	2,499					2,499
	2,547	-	-	-	-	2,547
Total assets	4,896	-	-	-	-	4,896
LIABILITIES						
Current Liabilities						
Trade payables and other payables	(2,646)			(48)	(868)	(3,562)
Short-term borrowings and overdraft	(317)					(317)
	(2,963)	-	-	(48)	(868)	(3,879)
Non-current liabilities						
Borrowings	-					-
	-	-	-	-	-	-
Total Liabilities	(2,963)	-	-	(48)	(868)	(3,879)
Net Assets	1,933	-	-	(48)	(868)	1,017
EQUITY						
Equity attributable to equity holders of the parent						
Share capital	635					635
Share premium account	21,648					21,648
Other reserves	8,598					8,598
Share option reserve	418					418
Retained earnings	(29,277)			(48)	(868)	(30,193)
	2,022	-	-	(48)	(868)	1,106
Interest in own shares	(89)					(89)
Total Equity	1,933	-	-	(48)	(868)	1,017

RECONCILIATION OF UK GAAP TO IFRS

Balance Sheets (Continued)

As at 30 Sep 2006	UK GAAP £000	Software Intangible Assets IAS 38 £000	Goodwill IFRS3 £000	Employee Benefits IAS 19 £000	Revenue Recognition IAS 18 £000	IFRS £000
ASSETS						
Non-current assets						
Goodwill	1,428		167			1,595
Other Intangible assets	389	37				426
Property, plant and equipment	262	(37)				225
	2,079	-	167	-	-	2,246
Current assets						
Inventories						-
Trade receivables and other receivables	2,706					2,706
Cash and cash equivalents	2,444					2,444
	5,150	-	-	-	-	5,150
Total assets	7,229	-	167	-	-	7,396
LIABILITIES						
Current Liabilities						
Trade payables and other payables	(2,763)			(83)	(1,884)	(4,730)
	(2,763)	-	-	(83)	(1,884)	(4,730)
Non-current liabilities						
Borrowings	(3,275)					(3,275)
	(3,275)	-	-	-	-	(3,275)
Total Liabilities	(6,038)	-	-	(83)	(1,884)	(8,005)
Net Assets/ Liabilities	1,191	-	167	(83)	(1,884)	(609)
EQUITY						
Equity attributable to equity holders of the parent						
Share capital	887					887
Share premium account	21,818					21,818
Other reserves	8,598					8,598
Share option reserve	395					395
Convertible loan note reserve	266					266
Foreign exchange translation	(10)					(10)
Retained earnings	(30,674)		167	(83)	(1,884)	(32,474)
	1,280	-	167	(83)	(1,884)	(520)
Interest in own shares	(89)					(89)
Total Equity	1,191	-	167	(83)	(1,884)	(609)

RECONCILIATION OF UK GAAP TO IFRS

Balance Sheets (Continued)

As at 31 Mar 2007	UK GAAP £000	Software Intangible Assets IAS 38 £000	Goodwill IFRS3 £000	Employee Benefits IAS 19 £000	Revenue Recognition IAS 18 £000	IFRS £000
ASSETS						
Non-current assets						
Goodwill	1,259		336			1,595
Other Intangible assets	734	21				755
Property, plant and equipment	170	(21)				149
	2,163	-	336	-	-	2,499
Current assets						
Inventories						-
Trade receivables and other receivables	1,817					1,817
Cash and cash equivalents	2,026					2,026
	3,843	-	-	-	-	3,843
Total assets	6,006	-	336	-	-	6,342
LIABILITIES						
Current Liabilities						
Trade payables and other payables	(1,903)			(22)	(411)	(2,336)
	(1,903)	-	-	(22)	(411)	(2,336)
Non-current liabilities						
Borrowings	(3,013)					(3,013)
	(3,013)	-	-	-	-	(3,013)
Total Liabilities	(4,916)	-	-	(22)	(411)	(5,349)
Net Assets	1,090	-	336	(22)	(411)	993
EQUITY						
Equity attributable to equity holders of the parent						
Share capital	887					887
Share premium account	22,102					22,102
Other reserves	8,598					8,598
Share option reserve	326					326
Convertible loan note reserve	266					266
Foreign exchange translation	81					81
Retained earnings	(31,095)		336	(22)	(411)	(31,192)
	1,165	-	336	(22)	(411)	1,068
Interest in own shares	(75)					(75)
Total Equity	1,090	-	336	(22)	(411)	993

Corporate information

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EC2N 1PH

Company number

3858881

Solicitors

DLA Piper UK LLP
1 St Paul's Place
Sheffield
S1 2JX

Financial PR advisors

Weber Shandwick
Square Mile
Fox Court
14 Gray's Inn Road
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WC1X 8WS

Directors

Dr CHB Honeyborne
Chairman

Lee & Prestley LLP
10-15 East Parade
Leeds
LS1 2AJ

Dr SA Green
Chief Executive Officer

HP Gilder
Group Finance Director
and Company Secretary

Auditors

PKF (UK) LLP
2nd Floor
Fountain Precinct
Balm Green
Sheffield
S1 2JA

Registrar

Capita Registrars
Northern House
Woodsome Park
Fenay Bridge
Huddersfield
HD8 0LA

MP Taylor
Non-Executive Director

IC Stewart
Non-Executive Director

Availability of Interim Reports

Copies of the interim report will be available for collection from the offices of ZOO Digital Group plc, for a period of 1 month from the date of despatch and in accordance with Rule 20 of the AIM Rules, available from the Company's website at www.zoodigitalgroup.com

ZOO Digital Group plc

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