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Miscellaneous

* Asterisks denote mandatory information

Name of Announcer *	DEL MONTE PACIFIC LIMITED
Company Registration No.	326349
Announcement submitted on behalf of	DEL MONTE PACIFIC LIMITED
Announcement is submitted with respect to *	DEL MONTE PACIFIC LIMITED
Announcement is submitted by *	Yvonne Choo
Designation *	Company Secretary
Date & Time of Broadcast	10-Jun-2013 07:54:52
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>> Announcement Details

The details of the announcement start here ...

Announcement Title *

Description

Attachments

 [Annc-VendorPlacementAndOtherInfo.pdf](#)
 Total size = **22K**
 (2048K size limit recommended)

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

Shareholders and any other investors are reminded to exercise caution when dealing in the Shares. In the event of any doubt, Shareholders and other investors should consult their stockbrokers, bank managers, solicitors, or other professional advisers.

Not for release, distribution or publication, into or in, directly or indirectly, the United States.

Neither this disclosure, nor any introductory document or disclosures published on the Philippine Stock Exchange constitutes a prospectus, information memorandum or other offering document in whole or in part. This disclosure and the information contained herein do not constitute or form a part of, and should not be construed as, an offer to sell or issue or solicitation of an offer to purchase or subscribe for securities of Del Monte Pacific Limited (the "Company") or any of its subsidiaries or affiliates in any jurisdiction and no part of it shall form the basis of or be relied upon in connection with any contract, commitment or investment decision whatsoever in relation thereto. In particular, this disclosure and the information contained herein are not an offer of securities for sale in the United States and are not for publication or distribution, directly or indirectly, in or into the United States.

The ordinary shares ("Shares") of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or other jurisdiction. Any securities of the Company will be offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. The Company does not intend to register any of its securities in the United States. No public offering of securities of the Company will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

UPDATES ON PROPOSED LISTING ON THE PHILIPPINE STOCK EXCHANGE

The Board of Directors (the "**Board**") of the Company refers to the announcements of the Company dated 24 April 2013, 28 May 2013, 30 May 2013 and 7 June 2013 (the "**Announcements**").

All capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board wishes to announce that the Company's listing on the PSE will proceed as scheduled on June 10, 2013 and trading of the Shares can commence immediately upon listing. The stock code for the Shares is "DMPL".

The Company had been informed on 7 June 2013 by its controlling shareholder, NutriAsia Pacific Limited ("**NAPL**"), that NAPL has entered into a placement agreement for the sale of 150,000,000 Shares at the price of PhP26.40 for each Share (the "**Placement**"). Following the completion of the Placement, NAPL's stake in the Company will decrease from 78.6% to 67%.

As stated in the Announcements, no new Shares will be allotted and issued in connection with, or pursuant to, the Introductory Document or the PSE Listing.

OTHER INFORMATION - PHILIPPINE FOREIGN EXCHANGE AND FOREIGN INVESTMENT CONTROLS

Shareholders and other investors should note that investments in qualified Philippine listed securities which are funded by inward remittance of foreign exchange must be registered with the Bangko Sentral ng Pilipinas (BSP), in order to avail of capital repatriation privileges using funds sourced from the Philippine banking system. If the investments are not registered with the BSP, the foreign investor cannot use the Philippine banking system to convert any proceeds of sale, profits and/or earnings from Philippines Pesos into other currencies, although foreign exchange may be purchased from other sources.

As settlement of trades involving the Shares on the Philippine Stock Exchange (PSE) will be in Philippine Pesos, existing shareholders should consult their advisors on the BSP registration process (if applicable) for transfers of Shares from the Singapore Exchange Securities Trading Limited to the PSE. As with any other investment in Philippine securities (such as the Shares), prospective foreign investors should consult their advisors on the BSP registration process for their acquisitions of Shares.

The registration with the BSP of all foreign investments in the Shares shall be the responsibility of the existing shareholder or foreign investor or their respective custodian banks, as the case may be.

The Company will announce any material updates when appropriate.

By Order of the Board
Yvonne Choo
Company Secretary
10 June 2013

For enquiries, please contact:
Ignacio Sison
(632) 856 2580
sisonio@delmonte-phil.com