

## NOTICE OF A CHANGE IN THE PERCENTAGE LEVEL OF A SUBSTANTIAL SHAREHOLDER'S INTEREST \*

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\* Asterisks denote mandatory information

<b>Name of Announcer *</b>	DEL MONTE PACIFIC LIMITED
<b>Company Registration No.</b>	326349
<b>Announcement submitted on behalf of</b>	DEL MONTE PACIFIC LIMITED
<b>Announcement is submitted with respect to *</b>	DEL MONTE PACIFIC LIMITED
<b>Announcement is submitted by *</b>	Yvonne Choo
<b>Designation *</b>	Company Secretary
<b>Date &amp; Time of Broadcast</b>	16-May-2012 18:25:15
<b>Announcement No.</b>	00145

&gt;&gt; ANNOUNCEMENT DETAILS

The details of the announcement start here ...

&gt;&gt; PART I

<b>1.</b>	<b>Date of notice to issuer *</b>	16-05-2012
<b>2.</b>	<b>Name of <u>Substantial Shareholder</u> *</b>	NutriAsia Holdings Limited ("NHL")
<b>3.</b>	<b>Please tick one or more appropriate box(es): *</b>	
	<ul style="list-style-type: none"> <li>• Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV]</li> </ul>	

&gt;&gt; PART II

<b>1.</b>	<b>Date of change of <u>Select Option</u></b>	
<b>2.</b>	<b>Name of Registered Holder</b>	
<b>3.</b>	<b>Circumstance(s) giving rise to the interest or change in interest</b>	[Select Option]
	<b># Please specify details</b>	
<b>4.</b>	<b>Information relating to shares held in the name of the Registered Holder</b>	
	<b>No. of <u>Select Option</u> held before the change</b>	
	<b>As a percentage of issued share capital</b>	%
	<b>No. of N.A. which are subject of this notice</b>	
	<b>As a percentage of issued share capital</b>	%
	<b>Amount of consideration (excluding brokerage and stamp duties) per share paid or received</b>	
	<b>No. of N.A. held after the change</b>	
	<b>As a percentage of issued share capital</b>	%

&gt;&gt; PART III

<b>1.</b>	<b>Date of change of <u>Deemed Interest</u></b>	14-05-2012
<b>2.</b>	<b>The change in the percentage level</b>	From 79.09 % To 78.91 %
<b>3.</b>	<b>Circumstance(s) giving rise to the</b>	# Others

	<b>interest or change in interest</b>	
	<b># Please specify details</b>	Release of share awards to Key Executives satisfied through the transfer of shares from the Treasury Share Account of the Company.
<b>4.</b>	<b>A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:</b>	The change in the percentage level is the result of a transaction.

&gt;&gt; PART IV

<b>1.</b>	<b>Holdings of <u>Substantial Shareholder</u> , including direct and deemed interest :</b>	
	<b>Direct</b>	<b>Deemed</b>
<b>No. of shares held before the change</b>	0	850,395,972
<b>As a percentage of issued share capital</b>	0 %	79.09 %
<b>No. of shares held after the change</b>	0	851,981,772
<b>As a percentage of issued share capital</b>	0 %	78.91 %
<b>Footnotes</b>	<p>(i) The percentage of issued share capital before the change is calculated based on 1,075,168,794 shares (being 1,081,781,194 shares excluding 6,612,400 treasury shares) as at 21 November 2011.</p> <p>(ii) The percentage of issued share capital after the change is calculated based on 1,079,578,094 shares (being 1,081,781,194 shares excluding 2,203,100 treasury shares) as at 16 May 2012.</p> <p>(iii) NutriAsia Pacific Limited ("NPL") is deemed interested in the shares held by Mr Joselito D Campos, Jr ("JDC") by virtue of JDC being an associate of NPL.</p> <p>(iv) NHL is deemed interested in the shares held by NPL and JDC by virtue of NHL's 100% shareholding in NPL.</p>	
<b>Attachments</b>	Total size = <b>0</b> (2048K size limit recommended)	