


CHANGE IN CAPITAL :: BONUS ISSUE :: APPROVAL IN-PRINCIPLE FOR PROPOSED BONUS ISSUE

* Asterisks denote mandatory information

Name of Announcer *	DEL MONTE PACIFIC LIMITED
Company Registration No.	326349
Announcement submitted on behalf of	DEL MONTE PACIFIC LIMITED
Announcement is submitted with respect to *	DEL MONTE PACIFIC LIMITED
Announcement is submitted by *	Yvonne Choo
Designation *	Company Secretary
Date & Time of Broadcast	01-Apr-2013 18:40:46
Announcement No.	00137

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	APPROVAL IN-PRINCIPLE FOR PROPOSED BONUS ISSUE
Specific shareholder's approval required? *	No
Description	Please see attached.
Attachments	 DMPL-AIP_on_BonusIssue_1April2013_2.pdf Total size = 18K (2048K size limit recommended)

DEL MONTE PACIFIC LIMITED

(Incorporated in the British Virgin Islands)

APPROVAL IN-PRINCIPLE FOR PROPOSED BONUS ISSUE

The Board of Directors of Del Monte Pacific Limited (the "Company") had previously announced on 27 February 2013 a proposed bonus issue of up to 216,044,498 new ordinary shares each in the capital of the Company ("Bonus Shares") on the basis of two (2) Bonus Shares credited as fully paid for every ten (10) existing ordinary shares held in the capital of the Company (the "Proposed Bonus Issue").

The Bonus Shares will be issued pursuant to a general mandate obtained at the Annual General Meeting of the Company held on 30 April 2012 which allows the Company's Directors to issue shares in the capital of the Company aggregating up to fifty (50) per cent of the Company's issued share capital for the time being (on a pro-rata basis).

The Board of Directors of the Company is pleased to announce that in-principle approval has been obtained from the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 28 March 2013 in respect of the Company's application for the listing of and quotation of up to 215,869,298 Bonus Shares¹, subject to compliance with the SGX-ST's listing requirements.

The in-principle approval from the SGX-ST is not to be taken as an indication of the merits of the Proposed Bonus Issue, the Bonus Shares, the Company and/or its subsidiaries.

By Order of the Board

Yvonne Choo
Company Secretary

1 April 2013

¹ This is the maximum number of Bonus Shares which may be issued assuming that 1,350,000 outstanding employee share options in the Company are exercised prior to the Book Closure Date for the bonus issue and excludes treasury shares held by the Company.