23 October 2013

The Philippine Stock Exchange, Inc. 3rd Floor, PSE Plaza, Ayala Triangle Ayala Avenue, Makati City 1226

Attention: Ms. Janet A. Encarnacion

Head of Disclosure Department

DEL MONTE PACIFIC LIMITED Public Ownership Report

Dear Sirs:

In compliance with the Disclosure rules of the Philippine Stock Exchange ("PSE"), enclosed is the Company's public ownership report as of 30 September 2013. We have added the Note on page 2.

Thank you for your kind attention.

Very truly yours,

Jennifer Luy

Corporate Development Manager

PUBLIC OWNERSHIP PERCENTAGE **Total Number of Common Shares Owned by the Public** As of September 30, 2013 31.9% **413,700,185** shares 1,296,600,071 shares 1,296,600,071 Number of Issued and Outstanding Shares = Number of Outstanding Shares = 1,296,600,071 900,420 Number of Treasury Shares = Number of Listed Shares 1,297,500,491 Number of Foreign-Owned Shares = 1,236,627,831 Foreign Ownership Level (%) = 95.37% Foreign Ownership Limit (%) = NA

Note: Number of shares lodged in the Philippines: 133,986,300 (of which 133,984,000 shares are lodged in PDTC Holdings and 2,300 shares are named certificates lodged in BDO share transfer agent)

DEL MONTE PACIFIC LTD Computation of Public Ownership as of September 30, 2013

Number of Issued Shares Less: Number of Treasury Shares (if any) Number of Issued and Outstanding Shares 1,297,500,491

900,420

1,296,600,071

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LCSS	•

Less.	% of total outstanding shares	Number of shares
Directors:		
Joselito Campos Jr.	0.39%	5,104,800
Edgardo Cruz	0.04%	490,000
Rolando Gapud	0.04%	480,000
Emil Javier	0.03%	358,240
Sub-total	0.50%	6,433,040
Officers:		
Joselito Campos Jr Managing Director and Chief Executive Officer	see above	
Luis Alejandro - Chief Operating Officer	0.28%	3,681,000
Richard Blossom - Senior Vice President	0.15%	1,909,200
gnacio Sison - Chief Financial Officer	0.06%	723,200
Antonio Ungson - Chief Legal Counsel and Chief Compliance Officer	0.04%	505,400
Bella Javier - Chief Scientific Officer	0.02%	262,800
Tan Chooi Khim - S&W General Manager	0.00%	50,000
Raul Leonen - Chief Manufacturing Officer	0.00%	20,000
Sub-total	0.55%	7,151,600
Principal Stockholders:		
NutriAsia Pacific Ltd	67.05%	869,315,246
Total Number of Shares Owned by the Public		