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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. 27 January 2014
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number N/A
- 3. BIR Tax Identification No. N/A
- 4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
- 5. British Virgin Islands
Province, country or other jurisdiction of incorporation
- 6.  (SEC Use Only)
Industry Classification Code:
- 7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
- 8. +65 6324 6822
Issuer's telephone number, including area code
- 9. N/A
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,296,600,071
.....	
.....	

11. Indicate the item numbers reported herein: Item 9 (Other Events)

Item 9. Other Events

Further to its previous reports and correspondences in connection with the proposed acquisition of Del Monte Corporation's consumer food business (the "Proposed Acquisition"), Del Monte Pacific Limited (the "Company") will hold a general meeting of its stockholders on 11 February 2014 in Singapore, as a requirement under the Listing Rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The meeting will be primarily for the purpose of submitting the Proposed Acquisition for approval by the Company's shareholders.

The details of the general meeting and the procedural guidelines related thereto are all specified in the Company's Notice of Meeting to the holders of its PSE-listed shares. A copy of the said notice is attached herewith for your reference.

In addition to the foregoing, the Company is required under the SGX-ST Listing Rules to distribute to its shareholders, before the general meeting, a Circular which contains all the relevant information about the Proposed Acquisition. A copy of the Circular is likewise attached and made an integral part of this submission.

SIGNATURES

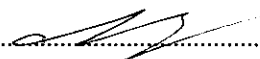
Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

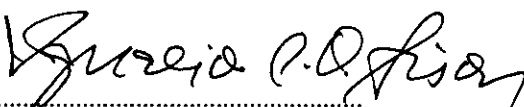
Del Monte Pacific Limited

30 January 2014

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer


.....
Ignacio Carmelo O. Sison
Chief Financial Officer

DEL MONTE PACIFIC LIMITED
(incorporated in the British Virgin Islands with limited liability)
(the "Company")

NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN that a General Meeting ("GM") of the Company will be held at M Hotel Singapore, Anson Room 3, Level 2, 81 Anson Road, Singapore 079908 on Tuesday, 11 February 2014 at 10.00 a.m., for the purpose of considering and, if thought fit, passing with or without modifications, the ordinary resolutions as set out below.

Terms used in this Notice of GM which are not defined herein shall have the same meanings ascribed to them in the Circular dated 27 January 2014 to Shareholders ("Circular"). A compact disc copy of the Circular is enclosed with this Notice.

ORDINARY RESOLUTION 1:

PROPOSED ACQUISITION OF DEL MONTE CORPORATION'S CONSUMER FOOD BUSINESS

THAT:

- (a) approval be and is hereby given for the Proposed Acquisition, details of which are set out in the Circular;
- (b) the Directors be and are hereby authorised to prepare, finalise, approve and execute any instruments, filings, notices, announcements, agreements and other documents (including amending the Purchase Agreement and negotiating, finalising and executing all such documents or agreements as may be required under or pursuant to the Purchase Agreement) and do all acts and things which they may in their absolute discretion consider necessary desirable or expedient for the purposes of or in connection with the Proposed Acquisition and/or to give effect to this ordinary resolution.

ORDINARY RESOLUTION 2:

SHARE PLACEMENT, SUBSCRIPTION AND LISTING OF THE SUBSCRIPTION SHARES ON THE PHILIPPINE STOCK EXCHANGE, INC

THAT:

- (a) approval be and is hereby given for the Share Placement and Subscription and the listing of the Subscription Shares on The Philippine Stock Exchange, Inc;
- (b) the Directors be and are hereby authorised to prepare, finalise, approve and execute any instruments, filings, notices, announcements, agreements and other documents and do all acts and things which they may in their absolute discretion consider necessary desirable or expedient for the purposes of or in connection with the Share Placement, Subscription and listing of the Subscription Shares on The Philippine Stock Exchange, Inc and/or to give effect to this ordinary resolution.

By Order of the Board
Yvonne Choo
Company Secretary
27 January 2014
Singapore

Important Notes:

- i. Only Shareholders of record at the close of business on 22 January 2014 are entitled to the Notice of General Meeting. Shareholders whose names are in the Register of Members as at 09 February 2014 ("Cut Off Date") are entitled to attend and vote in the GM.
- ii. A Shareholder entitled to attend and vote at the GM is entitled to appoint not more than two (2) proxies to attend and vote in his/her stead. A proxy need not be a Member or Shareholder of the Company.
- iii. If a Shareholder is unable to attend the GM but would like to vote and be represented thereat, then he/she must accomplish the enclosed proxy form and submit the same on or before 09 February 2014 at 10.00 am to the undersigned, through the Company's Philippine Stock Transfer Agent, **BDO Unibank Inc., at its office address at the BDO Stock Transfer Department, 15th Floor South Tower, BDO Corporate Center, 7899 Makati Avenue, Makati City 0726, Philippines for the attention of Ms. Adora A. Yanga, Vice-President.**
- iv. Validation of proxies shall be held on 10 February 2014 at the office of the Philippine Stock Transfer Agent.
- v. Shareholders may view the GM proceedings in Singapore at a videoconference facility at the 1st Floor, JY Campos Centre, 9th Avenue corner 30th Street, Bonifacio Global City, Taguig City, Philippines. **Note that viewing the proceedings through this facility does not constitute attendance in the GM. Shareholders who wish to vote must accomplish the enclosed proxy form as stated in Note iii above.** To facilitate registration, please bring a valid government-issued ID.
- vi. The Company will provide without charge, upon written request, a printed copy of the Circular. Such request should be directed to the Philippine Stock Transfer Agent, BDO Unibank Inc., at its office address at the BDO Stock Transfer Department, 15th Floor South Tower, BDO Corporate Center, 7899 Makati Avenue, Makati City 0726, Philippines for the attention of Ms. Adora A. Yanga, Vice-President.