

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

c/o

J	Y	C	A	M	P	O	S	C	E	N	T	R	E	9	th	A	V	E	.C	O	R	.3	0	th	S	T		
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(Business Address: No. Street City / Town / Province)

ANTONIO E. S. UNGSON

Contact Person

(02) 8562888

Company Telephone Number

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Month Day

Fiscal Year

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FORM TYPE

SEC FORM 17-C

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Month

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Day

Annual Meeting

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Secretary License Type, if Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

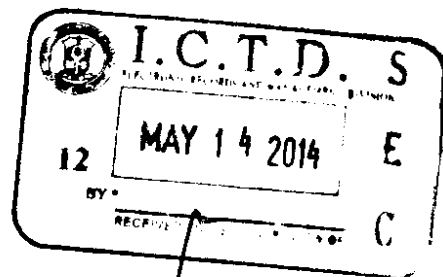
STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. 09 May 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,296,600,071

11. Indicate the item numbers reported herein: Item 9 (Other Events)

Item 9. Other Events

1) Change of Fiscal Year

Del Monte Pacific Limited (the "Company") previously announced that its subsidiary, Del Monte Foods, Inc. ("DMFI"), completed the purchase of Del Monte Corporation's consumer food business in the U.S.

In order to align the Company's accounting period with that of DMFI, the Company changed its financial year end from 31 December to 30 April. Therefore, the Company's fiscal year will end on 30 April annually, with 30 April 2015 being the next financial year end.

The Company will prepare its financial statements and file them in accordance with the new reporting schedule approved by the relevant stock exchanges. Please refer to the attached Annex "A" for other details.

2) Waiver from Compliance in Announcing the Financial Results for the Transitional Quarter from 01 January 2014 to 31 March 2014

The Company obtained the waiver from the Singapore Exchange Securities Trading Limited ("SGX-ST") from compliance with the SGX-ST Listing Manual in respect of announcing its financial results for the quarter from 01 January 2014 to 31 March 2014 ("1QFY2014"), subject to certain conditions.

As the Company is also listed on the Philippine Stock Exchange, it likewise sought for a similar waiver with the Securities and Exchange Commission ("SEC"). The SEC allowed the Company to report the transitional quarter results covering the period from 01 January 2014 to 30 April 2014 in lieu of the financial results for 1QFY2014, subject to certain conditions and requirements.

A copy of the Company's announcement in SGX-ST is attached herewith as Annex "B".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

14 May 2014

.....
Issuer

.....
Date

for 
.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

for 
.....
Ignacio Carmelo O. Sison
Chief Financial Officer

Change - Change in Corporate Information::CHANGE OF FINANCIAL YEAR END

Issuer

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
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Announcement Details

Announcement Title	Change - Change in Corporate Information
Date & Time of Broadcast	09-May-2014 17:22:42
Status	New
Announcement Sub Title	CHANGE OF FINANCIAL YEAR END
Announcement Reference	SG1405090THR90QX
Submitted By (Co./ Ind. Name)	YVONNE CHOO
Designation	COMPANY SECRETARY
Description (Please provide a detailed description of the event in the box below)	CHANGE OF FINANCIAL YEAR END FROM 31 DECEMBER TO 30 APRIL - PLEASE SEE ATTACHED.

Place Of Incorporation

Existing	New
Singapore	

Registered Address

Existing	New

Attachments	DMPL-Change of FYE_FINAL.pdf Total size =19K
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DEL MONTE PACIFIC LIMITED
(the "Company")
(Incorporated in the British Virgin Islands)

CHANGE OF FINANCIAL YEAR END FROM 31 DECEMBER TO 30 APRIL

The Board of Directors ("**Board**") of the Company would like to refer to the announcements dated 11 October 2013, 27 November 2013, 15 January 2014, 16 January 2014, 23 January 2014, 5 February 2014, 11 February 2014 and 19 February 2014 (collectively, the "**Announcements**") in relation to the Company's acquisition of Del Monte Foods, Inc ("**DMFI**").

All capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board wishes to announce that following the completion of the Acquisition, the Company has changed its financial year end from 31 December to 30 April. Henceforth, the financial year of the Company will end on 30 April annually, with 30 April 2015 being the next financial year end.

The change in financial year serves to align the Company's financial year with that of DMFI (following completion of the Acquisition).

The Company will prepare financial statements for the Enlarged Group covering the transitional period from 1 January 2014 to 30 April 2014 ("**Transition Quarter**") which will be announced on or before 14 June 2014.

In accordance with Rules 705(1) and 705(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company will be releasing the announcements of its financial results in the following manner:

Financial Period covered	Comparative Period covered	Type of Announcement	Latest Date of release
1 Jan 2014 to 30 Apr 2014 (4 months period)	1 Jan 2013 to 30 Apr 2013 (4 months period)	Transition Quarter Results for the financial year ending 30 Apr 2015	14 Jun 2014
1 May 2014 to 31 Jul 2014 (3 months period)	1 May 2013 to 31 Jul 2013 (3 months period)	1Q Results for the financial year ending 30 Apr 2015	14 Sept 2014
1 Aug 2014 to 31 Oct 2014 (3 months period)	1 Aug 2013 to 31 Oct 2013 (3 months period)	2Q Results for the financial year ending 30 Apr 2015	15 Dec 2014
1 Nov 2014 to 31 Jan 2015 (3 months period)	1 Nov 2013 to 31 Jan 2014 (3 months period)	3Q Results for the financial year ending 30 Apr 2015	17 Mar 2015
1 Feb 2015 to 30 Apr 2015 (3 months period)	1 Feb 2015 to 30 Apr 2015 (3 months period)	4Q Results / Full Year Results for the financial year ending 30 Apr 2015	29 Jun 2015

The Annual General Meeting ("**AGM**") for the financial period (from January 2014 to April 2015) ending 30 April 2015 would be held by 31 August 2015.

Announcements will be made by the Company on the respective dates for the release of results and the AGM.

By Order of the Board


Yvonne Choo
Company Secretary
Date: 9 May 2014

Waiver::WAIVER FROM COMPLIANCE WITH RULE 705(2) OF THE SGX-ST LISTING MANUAL

Issuer & Securities

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Securities	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03

Announcement Details

Announcement Title	Waiver
Date & Time of Broadcast	09-May-2014 17:21:15
Status	New
Announcement Sub Title	WAIVER FROM COMPLIANCE WITH RULE 705(2) OF THE SGX-ST LISTING MANUAL
Announcement Reference	SG1405090THRSCPW
Submitted By (Co./ Ind. Name)	YVONNE CHOO
Designation	COMPANY SECRETARY
Description (Please provide a detailed description of the event in the box below)	PLEASE SEE ATTACHED.
Attachments	 DMPL-SGX_Waiver_1QResults_FINAL.pdf Total size =22K

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DEL MONTE PACIFIC LIMITED
(the "Company")
(Incorporated in the British Virgin Islands)

**WAIVER FROM COMPLIANCE WITH RULE 705(2) OF THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED ("SGX-ST") LISTING MANUAL**

The Board of Directors ("**Board**") of the Company wishes to announce that it has obtained the waiver from SGX-ST from compliance with Rule 705(2) of the SGX-ST Listing Manual, in respect of announcing its financial results for the quarter from 1 January 2014 to 31 March 2014 ("**1QFY2014**").

The waiver granted by SGX-ST is subject to the following conditions:

- (1) The Company announcing the waiver granted, the reasons for seeking the waiver and the conditions as required under Listing Rule 107;
- (2) Submission of a written confirmation from the Company that the waiver does not contravene any laws and regulations governing the Company and the Articles of Association of the Company; and
- (3) Submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company.

The Company had on 17 April 2014 submitted an application to the SGX-ST, seeking a waiver on compliance with Rule 705(2) based on the following:

- That the Company will change its financial year end from 31 December to 30 April to align with that of Del Monte Foods, Inc ("**DMFI**"), with the next financial year ending on 30 April 2015.
- Following a change of financial year end to 30 April, the Company would report its quarter results from 1 January 2014 to 30 April 2014 ("**Transition Quarter**").
- The Transition Quarter results would already include the 1QFY2014 Results and effectively those of DMFI.

The Company which is also listed on the Philippine Stock Exchange, has similarly obtained the approval of the Securities and Exchange Commission of the Philippines ("**SEC**"), to report its Transition Quarter results on or before 14 June 2014 in lieu of having to announce the Company's financial results for 1QFY2014, subject to the submission of certain specified reports to the SEC in accordance with the Philippine Securities Regulation Code. The Company is seeking clarification on some of these conditions with the SEC and will provide shareholders with an update in due course.

The announcement on the Company's change in financial year end is announced separately on 9 May 2014.

By Order of the Board

Yvonne Choo
Company Secretary
Date: 9 May 2014