



110072014001626



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. -
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No 632-8562556

Document Information

Document ID 110072014001626
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 10/03/2014

Deficiencies Found

- COMPANY NAME NOT FOUND IN DATABASE

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address : No. Street Company / Town / Province)

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Contact Person

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Company Telephone Number

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Month Day

1	7	-	C		
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FORM TYPE

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Month Day
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 3 October 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,296,600,071

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.....

11. Indicate the item numbers reported herein: Item 9 (Other Events)

Item 9. Other Events

We submit herewith a copy of our disclosure to the Philippine Stock Exchange, in response to their letter dated 3 October 2014 requesting for a clarification and/or confirmation on the news article entitled "Del Monte may Issue \$360-Million Preferred Shares by December" which was published online by Business Mirror on 2 October 2014.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

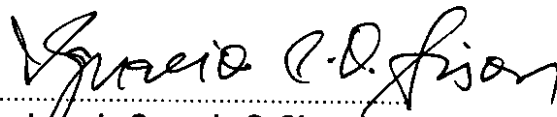
Del Monte Pacific Limited

7 October 2014

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Issuer

.....
Date


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Antonio Eugenio S. Ungson
Chief Compliance Officer


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Ignacio Carmelo O. Sison
Chief Financial Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 3, 2014
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,296,600,071
11. Indicate the item numbers reported herein
Item 9 (Other Events)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to

the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-13 - Clarification of News Reports References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of a News Article

Source	Business Mirror
Subject of News Report	Del Monte may Issue \$360-Million Preferred Shares by December
Date of Publication	Oct 2, 2014

Clarification of News Report

We refer to your letter dated 3 October 2014 requesting for a clarification and/or confirmation on the news article entitled "Del Monte may Issue \$360-million Preferred Shares by December", published online by Business Mirror (www.businessmirror.com.ph) on 2 October 2014. The article reported in part that:

"DEL MONTE Pacific Ltd., the food group of the Campos family, may issue preferred shares by year-end, proceeds of which will be used to refinance its debt to acquire US firm Del Monte Foods Inc.

A company official said Del Monte will issue preferred shares worth \$360 million by December.

....."

We would like to clarify that the Company has been planning to issue preference shares worth up to \$360 million, subject to filing for regulatory approvals, to partially fund the acquisition of Del Monte Corporation's consumer food business. The timing of the offering will be announced after we obtain regulatory approvals.

You may refer to our previous disclosures which are as follows:

- 1) 2013.10.11 – Material Information (Acquisition of Consumer Food Business of Del Monte Foods);
- 2) 2014.01.28 – Material Information (Circular to Shareholders re: (i) Proposed Acquisition of Del Monte Corporation's Consumer Food Business, and (ii) Share Placement, Subscription and Listing of the Subscription Shares on the PSE);
- 3) 2014.06.12 – Transition Period Results Presentation (see page 4 of the slide presentation); and

4) 2014.09.12 – 1Q FY 2015 Results Presentation (see page 4 of the slide presentation).

Other Relevant Information

Filed on behalf by:

Name

Antonio Eugenio Ungson

Designation

Chief Legal Counsel and Chief Compliance Officer