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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. -
Company Name DEL MONTE PACIFIC LIMITED
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Contact No 632-8562556

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- COMPANY NAME NOT FOUND IN DATABASE

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 13 October 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,296,600,071

11. Indicate the item numbers reported herein: Item 9 (Other Events)

Item 9. Other Events

1) Clarification of News Report

We submit a copy of our disclosure to the Philippine Stock Exchange, Inc. ("PSE"), attached as Annex "A", in response to PSE's letter dated 13 October 2014 requesting for a clarification and/or confirmation on the news article entitled "SEC OKs Del Monte's P125M Share Sale Offer" which was published online by Malaya Business Insight on 13 October 2014.

2) Receipt of Pre-Effective Clearance from the Securities and Exchange Commission

On 13 October 2014, the Company received the pre-effective clearance from the Securities and Exchange Commission ("SEC") for the registration of 5,500,000 new ordinary shares (the "Offer Shares") to be offered to the Philippine public (the "Philippine Public Offering"), subject to, *inter alia*, the following:

- a) Submission of the following:
 - i) Final Prospectus;
 - ii) Final Underwriting Agreement; and
 - iii) Signed Trust Agreement, Registry and Paying Agency Agreement.
- b) Compliance with certain specified requirements of the implementing Rules of the Philippine Securities Regulation Code.

A copy of the Company's announcement submitted to the PSE is attached as Annex "B".

3) Update on the Company's Philippine Public Offering

On 14 October 2014, the Company and BPI Capital Corporation ("BPI") executed an Underwriting Agreement in connection with the Philippine Public Offering.

The Company also reported that the Offer Shares would be offered at a price of ₱17.00 per share (the "Offer Price"), which represents a premium of approximately 1.65% to the volume weighted average price for trades done on both the PSE and the Singapore Exchange Securities Trading Limited on 14 October 2014. The Offer Price likewise represents a discount of approximately 1.85% to the PSE closing price of ₱17.32 on the same day.

Particulars of the foregoing and other information about the Philippine Public Offering are provided in the disclosure submitted to the PSE, attached herewith as Annex "C".

4) Receipt of Approvals from the PSE and the SEC

On 15 October 2014, the Company received from the PSE the Notice of Approval to have the Offer Shares listed for the Philippine Public Offering, subject to compliance with regulatory listing requirements and submission of certain documents and reports.

The following timetable for the Philippine Public Offering was likewise approved:

Activity	Date
Price Setting Date	13 October 2014
Start of Offer Period	16 October 2014
PSE Trading Participants ("TPs") Commitment Period	16-20 October 2014
End of Offer Period	22 October 2014

Deadline of Submission of Applications and Payments of PSE TPs and LSIs
Tentative Listing Date

22 October 2014
30 October 2014

On the same day, the Company received the Order of Registration from the SEC, rendering the Registration Statement and other documents submitted by the Company effective for the registration of the Offer Shares. Accordingly, a Certificate of Permit to Offer Securities for Sale was issued authorizing the Company to proceed with the Philippine Public Offering.

A copy of the Company's announcement submitted to the PSE is attached as Annex "D".

Each of the attachments submitted herewith shall form an integral part of this report.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

17 October 2014

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer


.....
Ignacio Carmelo O. Sison
Chief Financial Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 13, 2014
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,296,600,071

11. Indicate the item numbers reported herein
Item No. 9 (Other Events)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to

the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-13 - Clarification of News Reports References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of a News Article

Source	Malaya Business Insight
Subject of News Report	SEC OKs Del Monte's P125M Share Sale Offer
Date of Publication	Oct 13, 2014

Clarification of News Report

We refer to your letter dated 13 October 2014 requesting for a clarification and/or confirmation on the news article entitled "SEC OKs Del Monte's P125M Share Sale Offer", published online by Malaya Business Insight (www.malaya.com.ph) on 13 October 2014. The article reported in part that:

"Del Monte Pacific Ltd. (DMPL) has received approval from the Securities and Exchange Commission (SEC) for its planned P125.6 million share offer.

DMPL's fund raising involves 5.5 million shares that will be offered at an indicative price of P22.84 per share, for a gross value of P125.62 million.

...."

We would like to clarify that the Company has not received a written notice of approval from the SEC on the proposed listing and issuance of additional 5,500,500 Ordinary Shares, with an Offer Price of up to PhP22.84 per share. The Company will make a full and accurate disclosure once we receive the pre-effective letter of approval from the SEC.

Other Relevant Information

-

Filed on behalf by:

Name	Antonio Eugenio Ungson
Designation	Chief Legal Counsel and Chief Compliance Officer


General Announcement::RECEIPT OF PRE-EFFECTIVE APPROVAL FROM THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION

Issuer & Securities

ANNEX "B"

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Securities	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	14-Oct-2014 07:27:45
Status	New
Announcement Sub Title	RECEIPT OF PRE-EFFECTIVE APPROVAL FROM THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION
Announcement Reference	SG141014OTHRYQTX
Submitted By (Co./ Ind. Name)	Tan San-Ju
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	<p> DMPL Pre-EffectiveApproval_FINAL.pdf</p> <p>Total size =46K</p>

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DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

RECEIPT OF PRE-EFFECTIVE APPROVAL FROM THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION

The Board of Directors (the "**Board**") of Del Monte Pacific Limited (the "**Company**") would like to refer to the announcements dated 1 July 2014 (the "**First Announcement**") and 18 August 2014 in relation to the offer of New Shares in the Philippines.

All capitalised terms used herein shall bear the same meanings as ascribed to them in the First Announcement.

The Board is pleased to announce that the Company has on 13 October 2014 received the Philippine Securities and Exchange Commission's ("**SEC**") pre-effective approval for the registration of New Shares subject to, *inter alia*, the following:

1. Submission of the following:
 - a. Final Prospectus;
 - b. Final Underwriting Agreement; and
 - c. Signed Trust Agreement, Registry and Paying Agency Agreement.

2. Compliance with certain specified requirements of the Implementing Rules of the Philippine Securities Regulation Code.

The Company expects to receive the Order of Registration and Permit to Sell Securities from the SEC upon submission of the foregoing requirements.

The Philippine Stock Exchange's notice of approval of the Company's listing application for the New Shares will be obtained immediately upon submission of the SEC's pre-effective approval.

Please note that the SEC's pre-effective approval above is not to be taken as an indication of the merits of the Offer, the New Shares, the Company and/or its subsidiaries.

The Company will make further announcements in relation to the Philippines Offer as and when appropriate.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
14 October 2014

DEL MONTE PACIFIC LIMITED

(Incorporated in the British Virgin Islands)

OFFER OF 5,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF DEL MONTE PACIFIC LIMITED TO THE PUBLIC IN THE PHILIPPINES

The Board of Directors (the "**Board**") of Del Monte Pacific Limited (the "**Company**") refers to the announcements dated 1 July 2014, 18 August 2014 and 14 October 2014 in relation to the offer of 5,500,000 new ordinary shares in the capital of the Company (the "**Offer Shares**") to the public in the Philippines (the "**Philippine Public Offering**").

The issuance of the Offer Shares is made pursuant to the general share issue mandate obtained at the annual general meeting of the Company held on 15 April 2014.

The Offer Shares are to be issued by the Company free from all charges, liens and other encumbrances and shall, upon allotment and issue, rank *pari passu* in all respects with, and carry all rights similar to, the existing issued ordinary shares of the Company (the "**Shares**"), except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the issue date of the Offer Shares under the Philippine Public Offering.

Underwriting Agreement

On 14 October 2014, the Company and BPI Capital Corporation ("**BPI Capital**") executed an Underwriting Agreement in connection with the Philippine Public Offering. BPI Capital is underwriting the Philippine Public Offering on a firm commitment basis.

Up to 1,100,000 Offer Shares (or 20% of the Offer Shares) shall be allocated and offered for sale to the Philippine Stock Exchange ("**PSE**") trading participants while up to 550,000 Offer Shares (or 10% of the Offer Shares) shall be allocated and offered for sale to local small investors ("**LSI**") pursuant to the PSE's LSI program. The allocation to LSIs may be increased by an additional 5% of the Offer Shares (i.e., an additional 325,000 Offer Shares) should the total demand from local small investors exceed the initial allocation by five (5) times or more. Any Offer Shares not taken up by the PSE trading participants, the LSIs and the general public (which is approximately 70% of the Offer Shares) shall be purchased by BPI Capital.

Offer Price

The Offer Shares will be offered at an issue price of ₱17.00 (approximately S\$0.48 based on the exchange rate on 14 October 2014 of S\$/₱ 35.2134) per Offer Share (the "**Offer Price**"). The Offer Price represents a premium of approximately 1.65% to the volume

weighted average price for trades done on both the PSE and the Singapore Exchange Securities Trading Limited on 14 October 2014, being the full market day on which the Underwriting Agreement was signed. The Offer Price represents a discount of approximately 1.85% to the PSE closing price of ₱17.32 on 14 October 2014.

Rationale of the Public Offer and the Use of Proceeds

The total proceeds to be raised by the Company from the sale of the Offer Shares will be up to ₱93,500,000.00. The estimated net proceeds to be raised by the Company from the sale of the Offer Shares (after deducting fees and expenses payable by the Company of approximately ₱13,546,108.63 will be approximately ₱79,953,891.37. The Company intends to use the proceeds it receives from the Offer for partial repayment of short-term existing indebtedness.

Pending the deployment of the Net Proceeds for the purposes mentioned above, such proceeds may be deposited with banks and/or financial institutions, invested in short-term money markets and/or marketable securities or used for any other purpose as the Directors may in their absolute discretion deem fit.

FINANCIAL EFFECTS OF THE PHILIPPINE PUBLIC OFFERING

As at the date of this announcement, the issued and paid-up share capital of the Company is **US\$12,966,000.71** comprising **1,296,600,071** Shares (excluding treasury Shares). Assuming that all the Offer Shares are issued close of the Philippine Public Offering, the issued and paid-up share capital of the Company will increase to **US\$13,021,000.71** comprising **1,302,100,071** Shares (excluding treasury Shares).

Based on the latest audited consolidated financial statements of the Group for the year ended 31 December 2013:

- (a) assuming completion of the Philippine Public Offering took place on 1 January 2013 with all the Offer Shares being in issue during the period, the diluted earnings per share of the Company and its subsidiaries (the "Group") after adjusting for the Offer Shares will decrease from US\$1.242 cents to US\$1.237 cents; and
- (b) assuming completion of the Philippine Public Offering took place on 31 December 2013, the net tangible asset value per share of the Group after adjusting for the Offer Shares and the Net Proceeds of the Philippine Public Offering will increase from US\$16.468 cents to US\$ 16.536 cents.

The financial effects of the Philippine Public Offering as set out above are for illustrative purposes only and are therefore not indicative of the actual financial performance or position of the Group after completion of the Philippine Public Offering.

INTERESTS OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the Philippine Public Offering.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
15 October 2014

IMPORTANT NOTICE:

The Offer Shares will not be offered to persons in Singapore, save for:- (a) institutional investors under Section 274 of the Securities and Futures Act (Chapter 289 Singapore) (the "SFA"); or (b) a relevant person pursuant to Section 275(1), or any person pursuant to Section 275(1A), and in accordance with the conditions specified in Section 275, of the SFA. Accordingly, the content of this announcement does not constitute any offer in relation to the Offer Shares and is purely for the information of the Shareholders. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.

DEL MONTE PACIFIC LIMITED

(Incorporated in the British Virgin Islands)

RECEIPT OF (1) NOTICE OF APPROVAL FROM THE PHILIPPINE STOCK EXCHANGE AND (2) PERMIT TO SELL SECURITIES FROM THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION

The Board of Directors (the "Board") of Del Monte Pacific Limited (the "Company") refers to its previous announcements dated 1 July 2014, 18 August 2014, 14 October 2014 and 15 October 2014, in relation to the offer of 5,500,000 new Ordinary Shares in the capital of the Company (the "Offer Shares") to the public in the Philippines (the "Philippine Public Offering").

All capitalized terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board wishes to inform the shareholders of the Company (the "Shareholders") that, on 15 October 2014, the Company received from the Philippine Stock Exchange (the "PSE") the Notice of Approval to have the Offer Shares listed for the Philippine Public Offering, subject to compliance with regulatory listing requirements and submission of certain documents and reports.

The PSE likewise approved the following timetable for the Philippine Public Offering:

Activity	Date
Price Setting Date	13 October 2014
Start of Offer Period	16 October 2014
PSE Trading Participants ("TPs") Commitment Period	16-20 October 2014
End of Offer Period	22 October 2014
Deadline of Submission of Applications and Payments of PSE TPs and LSIs	22 October 2014
Tentative Listing Date	30 October 2014

The Board is also pleased to inform the Shareholders that, on the same day, the Company received the Order of Registration from the SEC which renders the Registration Statement and other pertinent documents submitted by the Company effective for the registration of the Offer Shares. Accordingly, a Certificate of Permit to Offer Securities for Sale was issued in favor of the Company authorizing the Philippine Public Offering.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
16 October 2014

IMPORTANT NOTICE:

The Offer Shares will not be offered to persons in Singapore, save for: (a) institutional investors under Section 274 of the Securities and Futures Act (Chapter 289 Singapore) (the "SFA"); or (b) a relevant person pursuant to Section 275(1), or any person pursuant to Section 275(1A), and in accordance with the conditions specified in Section 275, of the SFA. Accordingly, the content of this announcement does not constitute any offer in relation to the Offer Shares and is purely for the information of the Shareholders. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.