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SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

Receiving Officer/Encoder : Marites S. Guevarra
Receiving Branch : Head Office
Receipt Date and Time : October 29, 2014 02:37:28 PM

Company Information

SEC Registration No. -
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No 632-8562556

Document Information

Document ID 110292014001047
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 10/24/2014

Deficiencies Found

- COMPANY NAME NOT FOUND IN DATABASE

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 24 October 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,296,600,071

11. Indicate the item numbers reported herein: Item 9 (Other Events)

Item 9. Other Events

1) Update on the Philippine Public Offering

As an update to Del Monte Pacific Limited's (the "Company") offer of 5,500,000 new Ordinary Shares (the "Offer Shares") to the public in the Philippines (the "Philippine Public Offering"), the Company announced that the offer period ended on 22 October 2014 and that all the Offer Shares were sold at the disclosed offer price of PHP 17.00 per share.

A copy of the Company's announcement submitted to the Philippine Stock Exchange ("PSE") is attached as Annex "A".

2) Clarification of News Report

We submit a copy of our disclosure to the PSE, attached as Annex "B", in response to its letter dated 27 October 2014 requesting for a clarification and/or confirmation on the news article entitled "Del Monte Proceeds with Preferred Share Sale", which was published online by Malaya Business Insight on 27 October 2014.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

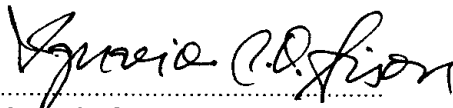
Del Monte Pacific Limited

29 October 2014

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer


.....
Ignacio Carmelo O. Sison
Chief Financial Officer

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 24, 2014
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N/A
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Postal Code
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Ordinary Shares	1,296,600,071
11. Indicate the item numbers reported herein
Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the

Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Disclosure of a Material Information pursuant to Sec. 4.4 of the Revised Disclosure Rules

Background/Description of the Disclosure

Update on the Philippine Public Offering

Other Relevant Information

N/A

Filed on behalf by:

Name

Antonio Eugenio Ungson

Designation

Chief Legal Counsel and Chief Compliance Officer

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 27, 2014
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-
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11. Indicate the item numbers reported herein
Item No. 9 (Other Events)

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Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-13 - Clarification of News Reports References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of a News Article

Source Malaya Business Insight
Subject of News Report Del Monte Proceeds with Preferred Share Sale
Date of Publication Oct 27, 2014

Clarification of News Report

We refer to your letter dated 27 October 2014 requesting for a clarification and/or confirmation on the news article entitled "Del Monte Proceeds with Preferred Share Sale" which was published online by Malaya Business Insight (www.malaya.com.ph) on 27 October 2014. The article reported in part that:

"Del Monte Pacific Ltd. (DMPL) formally filed over the weekend its \$360 million preferred share sale application aimed at refinancing its debt used to acquire Del Monte Foods, Inc. (DMFI) in the United States.

Regulatory filings showed the sale is composed of 36 million preferred shares with a par value of \$1, sold at an indicative price of \$10 per share.

....

The preferred shares are eyed to carry a dividend of between 5.25 to 7 percent with a step-up rate on the fifth year of the issue date, based on the 10-year US Treasury bond plus a premium, and a call option that will also begin on the fifth year.

The preferred shares will be listed with the Philippine and Singapore stock exchanges. DMPL initially eyes to have its preferred share offer done between December 8 and 12.

...."

We would like to confirm that on 23 October 2014, Del Monte Pacific Limited (the "Company") filed in the

Philippines, applications for the registration and listing of 36,000,000 Preference Shares, with a par value of US\$1.00 per share, at an offer price of US\$10.00 per share (the "Offer Shares"), for an aggregate amount of US\$360 million.

Subject to the approvals of the Philippine Stock Exchange and the Securities and Exchange Commission, we would like to clarify some of the proposed terms and conditions mentioned in the news article.

The Offer Shares shall have a dividend rate per annum to be fixed at a later date prior to the offering (estimated at this time to be between 5.25% – 7%)(the "Initial Dividend Rate"). If the Offer Shares shall not have been redeemed by the Issuer on the fifth anniversary of the Issue Date (the "Step Up Date"), the Initial Dividend Rate shall be adjusted on the Step Up Date to the sum of the 10-year U.S. Treasury Bond rate (prevailing as of the Step Up Date) plus Initial Spread plus margin of 2.50% per annum. The "Initial Spread" shall be the difference between the dividend rate and the 5-year U.S. Treasury Bond rate. However, if the Initial Dividend Rate is higher than the applicable Step Up Rate, there shall be no adjustment to the Dividend Rate, and the Initial Dividend Rate shall continue to be the Dividend Rate.

Subject to other requirements, the Company will have the option to redeem the Offer Shares in whole on the fifth anniversary of the Issue Date or on any applicable dividend payment date (each, an Optional Redemption Date), or at any time prior to the first Optional Redemption Date, if an Accounting Event or Tax Event (as defined in the applications) has occurred and is continuing.

The target offer period is from 3 or 8 December 2014 up to 12 December 2014.

Other Relevant Information

Filed on behalf by:

Name

KATRINA ANNE ALVAREZ-PASCUAL

Designation

Manager