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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Name	DEL MONTE PACIFIC LIMITED
Filer Name	ANTONIO E.S. UNGSON
Contact No	632-8562556

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 3 November 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of
incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craimuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Ordinary Shares

1,302,100,071

-
-
11. Indicate the item numbers reported herein: Item 9 (Other Events)

Item 9. Other Events

Update on the Philippine Public Offering

As an update to Del Monte Pacific Limited's (the "Company") offer of 5,500,000 new Ordinary Shares (the "Offer Shares") to the public in the Philippines, the Company announced that the Offer Shares have been listed on the Philippine Stock Exchange on 30 October 2014 and that the listing of the Offer Shares on the Singapore Exchange is expected to complete on or before 7 November 2014.

A copy of the Company's announcement submitted to the Philippine Stock Exchange is attached as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

3 November 2014

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer


.....
Ignacio Carmelo O. Sison
Chief Financial Officer

C05698-2014

ANNEX A

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Nov 3, 2014

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,302,100,071

11. Indicate the item numbers reported herein

Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited

DMPL

PSE Disclosure Form 4-30 - Material Information/Transactions ***References: SRC Rule 17 (SEC Form 17-C) and*** ***Sections 4.1 and 4.4 of the Revised Disclosure Rules***

Subject of the Disclosure

Disclosure of a Material Information pursuant to Sec. 4.4. of the Revised Disclosure Rules

Background/Description of the Disclosure

Listing of 5,500,000 Ordinary Shares on the Philippine Stock Exchange and Singapore Exchange

Other Relevant Information

-

Filed on behalf by:

Name

Antonio Eugenio Ungson

Designation

Chief Legal Counsel and Chief Compliance Officer

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

UPDATE ON THE PHILIPPINE PUBLIC OFFERING

The Board of Directors (the "Board") of Del Monte Pacific Limited (the "Company") refers to its previous announcements dated 1 July 2014, 18 August 2014, 14 October 2014, 15 October 2014, 16 October 2014 and 24 October 2014 (the "Announcements"), in relation to the offer of 5,500,000 new Ordinary Shares in the capital of the Company (the "Offer Shares") to the public in the Philippines (the "Philippine Public Offering").

All capitalized terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board wishes to advise that the Offer Shares had been listed on the Philippine Stock Exchange on 30 October 2014. The listing of the Offer Shares on the Singapore Exchange is expected to complete on or before 7 November 2014.

The Company will make further announcements to update shareholders on the above in due course.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
3 November 2014