



111062014001003



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Barcode Page (Exceptional Documents)

The following document has been received:

Receiving Officer/Encoder : Ma. Theresa D. Mabuyo

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Receipt Date and Time : November 06, 2014 12:20:15 PM

Company Information

SEC Registration No. -----
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No 632-8562556

Document Information

Document ID 111062014001003
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 11/6/2014

Deficiencies Found

- NO COMPANY PROFILE

Remarks/Notes

NO COMPANY PROFILE

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street Company / Town / Province)

| |
|----------------------------|
| Antonio E.S. Ungson |
| Contact Person |

| |
|--------------------------|
| +632 856 2556 |
| Company Telephone Number |

SEC Form

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Secondary License Type, If Applicable

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| Dept. Requiring this Doc. | | |

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| Amended Articles Number/Section |

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|---------------------------|--|--|--|--|--|
| | | | | | |
| Total No. of Stockholders | | | | | |

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| Total Amount of Borrowings | | | | | | | | | |
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To be accomplished by SEC Personnel concerned

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Remarks = pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 6 November 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craimuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
|---------------------|---|

| | |
|-----------------|---------------|
| Ordinary Shares | 1,302,100,071 |
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11. Indicate the item numbers reported herein: Item 9 (Other Events)

Item 9. Other Events

Update on the Philippine Public Offering

As an update to Del Monte Pacific Limited's (the "Company") offer of 5,500,000 new Ordinary Shares (the "Offer Shares") to the public in the Philippines, the Company announced that the Offer Shares have been listed on the Singapore Exchange on 5 November 2014.

A copy of the Company's announcement submitted to the Philippine Stock Exchange is attached as Annex "A".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

6 November 2014

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer


.....
Ignacio Carmelo O. Sison
Chief Financial Officer

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Nov 6, 2014
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Ordinary Shares | 1,302,100,071 |
11. Indicate the item numbers reported herein
Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited

DMPL

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Disclosure of a Material Information pursuant to Sec. 4.4. of the Revised Disclosure Rules

Background/Description of the Disclosure

Listing of 5,500,000 Ordinary Shares on the Singapore Exchange

Other Relevant Information

-

Filed on behalf by:

Name

Antonio Eugenio Ungson

Designation

Chief Legal Counsel and Chief Compliance Officer

Equity Listing - Ordinary Shares::Allotment and Issuance of New Shares

Issuer & Securities

| | |
|----------------------------|---------------------------|
| Issuer/Manager | DEL MONTE PACIFIC LIMITED |
| Security Not Found | No |
| Security Name | DEL MONTE PACIFIC LIMITED |
| Security Short Name | DELMONT |
| ISIN | VGG270541169 |
| Stock Code | D03 |

Announcement Details

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|--|--|
| Announcement Title | Equity Listing - Ordinary Shares |
| Date & Time of Broadcast | 05-Nov-2014 18:55:50 |
| Status | New |
| Announcement Sub Title | Allotment and Issuance of New Shares |
| Announcement Reference | SG141105OTHRPSG6 |
| Submitted By (Co./Ind. Name) | Tan San-Ju |
| Designation | Company Secretary |
| Description(Please provide a detailed description of the announcement in the box below) | Allotment and issuance of 5,500,000 Ordinary Shares offered to the Public in the Philippines. The resultant number of shares following the allotment is 1,302,100,071 Ordinary Shares (excluding 900,420 Treasury Shares). |

Listing Details

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|-----------------------------------|----------------------|
| Form of Issue | Registered |
| Primary Listing | Yes |
| Country of Primary Listing | Singapore |
| Listing Date | 05/11/2014 00:00:00 |
| Issue Currency | United States Dollar |
| Trading Currency | Singapore Dollar |
| Asset Class | Ordinary Shares |
| Original Shares Issued | 1,297,500,491 |
| Original Paid up Capital | USD 12,975,005 |
| Initial IPO Offer Price | PHP 17 |

Agent Details

| | |
|---------------------------------|------------------------------------|
| Registrar | Others |
| If Others Please Specify | Nerine Trust Company (BVI) Limited |

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