

General Announcement::Del Monte Pacific Limited's Proposed International Offering of Preference Shares

Issuer & Securities

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Securities	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03
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Announcement Details

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Submitted By (Co./ Ind. Name)	Tan San-Ju
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	2014.12.05 DMPL Announcement - Update on Pref Shares Issuance.pdf Total size =246K



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DEL MONTE PACIFIC LIMITED

(Incorporated in the British Virgin Islands)

DEL MONTE PACIFIC LIMITED'S PROPOSED INTERNATIONAL OFFERING OF PREFERENCE SHARES

The Company expects to conduct an international offering of up to US\$360 million of U.S. dollar-denominated preference shares (the "**Preference Shares**") (the "**Offering**") to institutional investors pursuant to Regulation S under the United States Securities Act of 1933, as amended (the "**Securities Act**"). The expected proceeds of the Offering will be used to refinance the Company's acquisition of the consumer food business of Del Monte Corp. earlier this year. The Company intends to pursue this international offering in lieu of the previously disclosed Philippine offering for timing and market considerations. The Company has mandated DBS Bank Ltd. as sole global coordinator for the Offering. The Company intends to list the Preference Shares on the Singapore Exchange Securities Trading Limited ("**SGX- ST**") and in connection thereto has submitted an application for the listing of the Preference Shares with the SGX- ST. The Offering is subject to market conditions.

This press release does not constitute and is not an offer to sell or the solicitation of an offer to buy securities (the "Securities") of the Company in the United States or elsewhere. The Securities have not been registered under the Securities Act and may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. The Company does not intend to make any public offering of the Securities in the United States.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
5 December 2014