



112102014002056



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page (Exceptional Documents)

The following document has been received:

Receiving Officer/Encoder : Marites S. Guevarra
Receiving Branch : Head Office
Receipt Date and Time : December 10, 2014 02:47:10 PM

Company Information

SEC Registration No. -
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No 632-8562556

Document Information

Document ID 112102014002056
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 12/05/2014

Deficiencies Found

- COMPANY NAME NOT FOUND IN DATABASE

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 05 December 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,302,100,071

11. Indicate the item numbers reported herein: Item 9 (Other Events)

Item 9. Other Events

Del Monte Pacific Limited's Proposed International Offering of Preference Shares

On 5 December 2014, Del Monte Pacific Limited (the "Company") announced that it expects to conduct an international offering of up to U.S.\$ 360 million of U.S. dollar-denominated preference shares (the "Preference Shares") (the "Offering") to institutional investors pursuant to Regulation S under the United States Securities Act of 1933, as amended.

The expected proceeds of the Offering will be used to refinance the Company's acquisition of the consumer food business of Del Monte Corporation earlier this year. The Company intends to pursue this international offering in lieu of the previously disclosed Philippine offering for timing and market considerations. The Company has mandated DBS Bank Ltd. as sole global coordinator for the Offering. The Company intends to list the Preference Shares on the Singapore Exchange Securities Trading Limited ("SGX-ST") and in connection thereto has submitted an application for the listing of the Preference Shares with the SGX-ST. The Offering is subject to market conditions.

A copy of the Company's announcement submitted to the Philippine Stock Exchange is attached as Annex "A" and made an integral part of this report.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

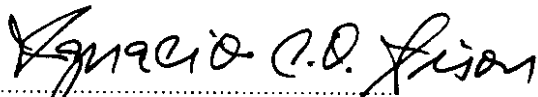
Del Monte Pacific Limited

10 December 2014

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer


.....
Ignacio Carmelo O. Sison
Chief Financial Officer

DEL MONTE PACIFIC LIMITED

(Incorporated in the British Virgin Islands)

**DEL MONTE PACIFIC LIMITED'S PROPOSED INTERNATIONAL OFFERING
OF PREFERENCE SHARES**

The Company expects to conduct an international offering of up to US\$360 million of U.S. dollar-denominated preference shares (the "**Preference Shares**") (the "**Offering**") to institutional investors pursuant to Regulation S under the United States Securities Act of 1933, as amended (the "**Securities Act**"). The expected proceeds of the Offering will be used to refinance the Company's acquisition of the consumer food business of Del Monte Corp. earlier this year. The Company intends to pursue this international offering in lieu of the previously disclosed Philippine offering for timing and market considerations. The Company has mandated DBS Bank Ltd. as sole global coordinator for the Offering. The Company intends to list the Preference Shares on the Singapore Exchange Securities Trading Limited ("**SGX- ST**") and in connection thereto has submitted an application for the listing of the Preference Shares with the SGX- ST. The Offering is subject to market conditions.

This press release does not constitute and is not an offer to sell or the solicitation of an offer to buy securities (the "Securities") of the Company in the United States or elsewhere. The Securities have not been registered under the Securities Act and may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. The Company does not intend to make any public offering of the Securities in the United States.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
5 December 2014