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## SECURITIES AND EXCHANGE COMMISSION

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### Company Information

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

- 1. 21 January 2015  
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number N/A
- 3. BIR Tax Identification No. N/A
- 4. Del Monte Pacific Limited  
Exact name of issuer as specified in its charter
- 5. British Virgin Islands  
Province, country or other jurisdiction of incorporation
- 6.  (SEC Use Only)  
Industry Classification Code:
- 7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands .....  
Address of principal office Postal Code
- 8. +65 6324 6822  
Issuer's telephone number, including area code
- 9. N/A  
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,302,100,071

- 11. Indicate the item numbers reported herein: Item 9 (Other Events)

**Item 9. Other Events**

**1. Receipt of Approvals from the Philippine Stock Exchange (the "PSE") and the Securities and Exchange Commission (the "SEC")**

Del Monte Pacific Limited (the "**Company**") previously announced its intention to conduct a stock rights offering in the Philippines (the "**Philippine Rights Issue**").

On 21 January 2015, the Company reported that it has obtained: (a) on 14 January 2015, the SEC's Confirmation of Exempt Transaction that the Philippine Rights Issue is exempt from the registration requirements of the Securities Regulation Code; and (b) on 20 January 2015, the PSE's approval for the additional listing of new ordinary shares on the Main Board of the PSE.

A copy of the Company's announcement submitted to the PSE is attached as Annex "A" and made an integral part of this report.

**2. Update on the Company's Proposed International Offering of Preference Shares**

On 22 January 2015, the Company announced that it has decided to defer its proposed international offering of up to U.S.\$360 million worth of U.S. dollar-denominated preference shares in light of weak global market conditions .

A copy of the Company's announcement submitted to the PSE is attached as Annex "B" and made an integral part of this report.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Del Monte Pacific Limited**

26 January 2015

.....  
Issuer

.....  
Date

  
.....  
**Antonio Eugenio S. Ungson**  
Chief Compliance Officer

  
.....  
**Ignacio Carmelo O. Sison**  
Chief Financial Officer

THIS ANNOUNCEMENT IS NOT AN OFFER FOR SALE OF SECURITIES REFERRED TO IN THIS ANNOUNCEMENT IN THE UNITED STATES. THE SECURITIES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN EXEMPTION FROM REGISTRATION UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "**SECURITIES ACT**"). THE SECURITIES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE SECURITIES ACT. NO PUBLIC OFFERING OF THE SECURITIES IS BEING, OR WILL BE MADE IN THE UNITED STATES.

THE SECURITIES BEING REFERRED TO HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED WITH THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION UNDER THE PHILIPPINE SECURITIES REGULATION CODE. ANY FUTURE OFFER OR SALE THEREOF IS SUBJECT TO REGISTRATION REQUIREMENTS UNDER THE PHILIPPINE SECURITIES REGULATION CODE UNLESS SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION.

**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands)

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**RECEIPT OF PHILIPPINE REGULATORY APPROVALS FROM THE PSE AND THE SEC**

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The Board of Directors of Del Monte Pacific Limited (the "**Company**") refers to its previous announcement dated 22 December 2014 ("**First Announcement**"). Where capitalised terms are used in this announcement and are not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the First Announcement.

The Company is pleased to announce that: (a) it has on 14 January 2015 obtained the Securities and Exchange Commission's (the "**SEC**") Confirmation of Exempt Transaction that the Philippine Rights Issue is exempt from the registration requirements of the Philippine Securities Regulation Code; and (b) the Company has also on 20 January 2015 obtained the Philippine Stock Exchange's (the "**PSE**") approval for the additional listing of the Rights Shares on the Main Board of the PSE.

The Company will make further announcements in relation to the Rights Issue as and when appropriate.

**BY ORDER OF THE BOARD**

Tan San-Ju  
Company Secretary  
21 January 2015

**IMPORTANT NOTICE**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The value of Shares and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by, the Company or any of its affiliates. An investment in Shares is subject to investment risks, including the possible loss of the principal amount invested.

The past performance of the Company is not necessarily indicative of the future performance of Company.

This announcement may contain forward-looking statements that involve risks and uncertainties. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Company's current view of future events.

**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands)

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**UPDATE ON DEL MONTE PACIFIC LIMITED'S  
PROPOSED INTERNATIONAL OFFERING OF PREFERENCE SHARES**

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The Board of Directors of Del Monte Pacific Limited (the "**Company**") refers to the announcement dated 5 December 2014 ("**Preference Shares Announcement**"). Where capitalised terms are used in this announcement and are not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Preference Shares Announcement.

In view of weak global market conditions, the Company has decided to defer the Offering which was proposed to refinance the Company's bridge loan with BDO Unibank, Inc. which partially funded the Company's acquisition of Del Monte Corp.'s consumer food business in 2014. The Company is making arrangements for the extension of such bridge loan.

The Company will continue to monitor the financial markets and undertake the offering under better market conditions.

The Company will make further announcements as and when appropriate.

**BY ORDER OF THE BOARD**

Tan San-Ju  
Company Secretary  
22 January 2015

*This announcement does not constitute and is not an offer to sell or the solicitation of an offer to buy securities (the "Securities") of the Company in the United States or elsewhere. The Securities have not been registered under the Securities Act and may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. The Company does not intend to make any public offering of the Securities in the United States.*