



104012015000565



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page (Exceptional Documents)

The following document has been received:

Receiving Officer/Encoder : Dharril Curañes
Receiving Branch : Head Office
Receipt Date and Time : April 01, 2015 11:50:37 AM

Company Information

SEC Registration No. -
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No 8562556

Document Information

Document ID 104012015000565
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 04/01/2015

Deficiencies Found

- COMPANY NAME NOT FOUND IN DATABASE

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street Company / Town / Province)

Antonio E.S. Ungson

Contact Person

+632 856 2556

Company Telephone Number

SEC Form

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Month Day

1	7	-	C	
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FORM TYPE

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Month Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 1 April 2015
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,944,035,406

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11. Indicate the item numbers reported herein: Item 9 (Other Events)

Item 9. Other Events

We submit the Company's report on the disbursement of proceeds generated from the rights offering conducted in the Philippines and the rights issuance in Singapore. Please see attached letter dated 1 April 2015.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

1 April 2015

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer


.....
Ignacio Carmelo O. Sison
Chief Financial Officer



104012015000561



SECURITIES AND EXCHANGE COMMISSION

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Receiving Officer/Encoder : Dharril Curañes
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Filer Name ANTONIO E.S. UNGSON
Contact No 8562556

Document Information

Document ID 104012015000561
Document Type LETTER/MISC
Period Covered 04/01/2015

Deficiencies Found

- COMPANY NAME NOT FOUND IN DATABASE

COVER SHEET

S.E.C. Registration Number

(Company's Full Name)

(Business Address: No. Street Company / Town / Province)

Contact Person

Company Telephone Number

Letter dtd 1 Apr 2015 re SRO

Month Day

FORM TYPE

Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

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Del Monte Pacific Limited

1 April 2015

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA
Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets & Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen:

We write in connection with the rights offering of 641,935,355 Ordinary Shares of Del Monte Pacific Limited that was conducted in the Philippines and Singapore (the "Rights Offering"). Please be advised that as of the date hereof, we have utilized the proceeds generated from the Rights Offering, as follows:

Rights Offering				
	PSE Tranche (PHP)	SGX Tranche (USD)	SGX Tranche (SGD)	Total
Gross Proceeds	582,059,006.20	68,630,714.56	97,925,521.95	
Less:				
Issue Management Fee	(24,717,198.51)	(300,000.00)		
Receiving Fee	(113,350.00)			
Underwriting Fee			(1,029,936.00)	
Brokerage Fee			(46,487.31)	
Net Proceeds	557,228,457.69	68,330,714.56	96,849,098.63	
USD Equivalent (Net Proceeds)	USD 12,544,538.50¹	USD 68,330,714.56	USD 70,435,708.09²	USD 151,310,961.15
Less:				
BPI Loan Payment (Principal & Interest)	(12,500,000.00)	(68,300,000.00)	(68,910,704.24)	(149,710,704.24)
PDTC - Lodgment of Stock Rights Shares	(1,205.55)			
Professional Fees			(131,837.29)	
Electronic Rights Application - Processing Fee			(3,938.75)	
				(136,981.59)
Balance of Proceeds as at 31 March 2015	USD 43,332.94	USD 30,714.56	USD 1,389,227.82	USD 1,463,275.32

Notes:

1. The exchange rate of PHP44.42/USD was used to convert the PHP proceeds of PHP557,228,400.00 to USD.
2. The exchange rate of SGD1.375/USD was used to convert the SGD proceeds to USD.
3. The balance of the proceeds will be used to pay for professional fees and other offer-related costs that have yet to be billed.

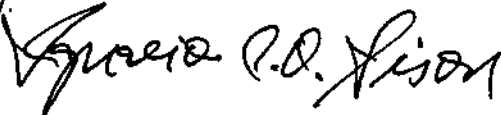
Handwritten signature

Thank you.

Very truly yours,

DEL MONTE PACIFIC LIMITED

By:



IGNACIO CARMELO O. SISON

Chief Financial Officer

