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Del Monte Pacific Limited DMPL

PSE Disclosure Form POR-1 - Public Ownership Report Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
 Quarterly
 Others

| | |
|-------------|--------------|
| Report Date | Sep 30, 2015 |
|-------------|--------------|

Computation of Public Ownership

| | |
|--|---------------|
| Number of Issued and Outstanding Common Shares | 1,944,935,826 |
| Less: Number of Treasury Common Shares, if any | 1,198,320 |
| Number of Outstanding Common Shares | 1,943,737,506 |

Less :

A. Directors

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-----------------------|-----------|----------|--------------------------------|-------------------------------|
| Joselito D Campos, Jr | 7,621,466 | - | 7,621,466 | 0.39 |
| Edgardo M Cruz, Jr | 2,881,635 | - | 2,881,635 | 0.15 |

| | | | | |
|-----------------|------------|---|------------|------|
| Rolando C Gapud | 1,463,140 | - | 1,463,140 | 0.08 |
| Emil Q Javier | 534,851 | - | 534,851 | 0.03 |
| | 12,501,092 | 0 | 12,501,092 | 0.65 |

B. Officers

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|---------------------------------------|-----------|----------|--------------------------------|-------------------------------|
| Joselito D Campos, Jr (same as above) | - | - | - | - |
| Luis F Alejandro | 3,681,000 | - | 3,681,000 | 0.19 |
| Richard W Blossom | 1,909,200 | - | 1,909,200 | 0.1 |
| Ignacio Carmelo O Sison | 1,079,736 | - | 1,079,736 | 0.06 |
| Antonio Eugenio S Ungson | 597,864 | - | 597,864 | 0.03 |
| Ma Bella B Javier | 392,359 | - | 392,359 | 0.02 |
| | 7,660,159 | 0 | 7,660,159 | 0.4 |

C. Principal/Substantial Stockholders

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-----------------------------|---------------|-------------|--------------------------------|-------------------------------|
| NutriAsia Pacific Ltd | 1,155,030,190 | - | 1,155,030,190 | 59.41 |
| Bluebell Group Holdings Ltd | - | 148,226,771 | 148,226,771 | 7.62 |
| | 1,155,030,190 | 148,226,771 | 1,303,256,961 | 67.03 |

D. Affiliates

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

E. Government

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

F. Banks

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

G. Employees

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

H. Lock-Up Shares

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

I. Others

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

| | |
|---|---------------|
| Number of Listed Common Shares | 1,944,935,826 |
| Total Number of Non-Public Shares | 1,323,418,212 |
| Total Number of Shares Owned by the Public | 620,319,294 |
| Public Ownership Percentage | 31.9 |

Other Relevant Information

There are 163,361,080 shares lodged in the Philippines, of which 163,260,151 shares are lodged with the PDTC Holdings and 100,929 shares are named certificates lodged with Del Monte Pacific Limited's Philippine share transfer agent.

Filed on behalf by:

| | |
|--------------------|--|
| Name | Antonio Eugenio Ungson |
| Designation | Chief Legal Counsel and Chief Compliance Officer |