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## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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### Company Information

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SEC Registration No. -----  
Company Name DEL MONTE PACIFIC LIMITED  
Filer Name ANTONIO E.S. UNGSON  
Contact No 6325862556

### Document Information

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 15 October 2015  
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited  
Exact name of issuer as specified in its charter
5. British Virgin Islands  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands  
Address of principal office Postal Code
8. +65 6324 6822  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,737,506
.....	
.....	

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

**Item 9. Other Events**

We submit the Company's progress report, for the quarter ended 30 September 2015, on the use of proceeds from the stock rights offering. Please see attached letter for details, together with the Certification from SGV & Co.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Del Monte Pacific Limited**

**15 October 2015**

.....  
Issuer

.....  
Date

  
.....  
**Antonio Eugenio S. Ungson**  
Chief Compliance Officer

  
.....  
**Ignacio Carmelo O. Sison**  
Chief Corporate Officer



# Del Monte Pacific Limited

15 October 2015

**THE PHILIPPINE STOCK EXCHANGE, INC.**  
3/F Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

**SECURITIES AND EXCHANGE COMMISSION**  
SEC Building, EDSA  
Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**  
*Director, Markets & Securities Regulation Department*

Re: **Quarterly Progress Report on the Use of Proceeds from the Rights Offering**

Ladies and Gentlemen:

We write in connection with the rights offering of 641,935,355 ordinary shares of Del Monte Pacific Limited that was conducted in the Philippines and in Singapore (the "Rights Offering"), and completed in March 2015. Please be advised that as of the quarter ended 30 September 2015, we have utilized the proceeds generated from the Rights Offering, as follows:

Rights Offering		
Balance of Proceeds as at June 30, 2015		USD 904,517.91
Less:		
Professional Fees	(212,976.36)	
Out-of-pocket Expenses	(9,393.96)	
		(222,370.31)
Balance of Proceeds as at September 30, 2015		USD 682,147.60

Enclosed herewith is the certification of the external auditor on the application of proceeds.

Thank you.

Very truly yours,

**DEL MONTE PACIFIC LIMITED**

By:



**AUGUSTO S. GARCIA**  
Head of Treasury



## INDEPENDENT AUDITORS' REPORT OF FACTUAL FINDINGS

The Stockholders and the Board of Directors  
Del Monte Pacific Limited  
Craigmuir Chambers, Road Town  
Tortola, British Virgin Islands

We have performed the procedures agreed with you and enumerated below with respect to the use of proceeds from the rights offering of 641,935,355 ordinary shares (the Rights Offering) of Del Monte Pacific Limited (the Company) for the quarter ended September 30, 2015, as summarized in the table included in the Company's Quarterly Progress Report on the Use of Proceeds from the Rights Offering (Quarterly Progress Report) dated October 15, 2015 (see Appendix A). The procedures were performed solely to assist the Company in complying with its reporting requirements with the Philippine Stock Exchange relating to the use of proceeds from the Rights Offering. Our engagement was undertaken in accordance with the Philippine Standard on Related Services (PSRS) 4400, *Engagements on Agreed-Upon Procedures Regarding Financial Information*, applicable to agreed-upon procedures engagements. These agreed-upon procedures are summarized as follows:

1. We obtained from the Company its Quarterly Progress Report, which contains a summary of the use of proceeds from the Rights Offering showing the following information:
  - a. Balance of the proceeds from the Rights Offering as at June 30, 2015
  - b. Description of disbursements
  - c. Amount of disbursements in US dollars
  - d. Balance of the proceeds from the Rights Offering as at September 30, 2015
2. We checked the mathematical accuracy of the table containing the uses of the proceeds from the Rights Offering as summarized in the Quarterly Progress Report.
3. We verified the utilization of the proceeds from the Rights Offering by tracing each amount disbursed by the Company to the related supporting documents provided to us and checked conversion of transaction amounts to US dollars as indicated in the Quarterly Progress Report.

We report our findings below:

1. With respect to item 1, the Quarterly Progress Report contains all information indicated above and were properly summarized.
2. With respect to item 2, we found the table containing the uses of the proceeds from the Rights Offering as summarized in the Quarterly Progress Report to be mathematically correct.
3. With respect to item 3, we traced the disbursements for the quarter ended September 30, 2015 to the supporting documents provided to us. Transactions paid in Philippine peso and Singapore dollar were converted to US dollar using daily weighted average rate from the Philippine Dealing System and reference exchange rate from the Bangko Sentral ng Pilipinas, respectively. No exceptions were noted.

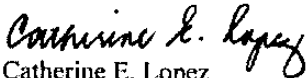
Because the above procedures do not constitute either an audit or a review made in accordance with Philippine Standards on Auditing (PSA) or Philippine Standards on Review Engagements (PSRE), we do not express any assurance on the use of the proceeds from the Rights Offering based on the said standards.

Had we performed additional procedures or had we performed an audit or review of the financial statements in accordance with PSA or PSRE, other matters might have come to our attention that would have been reported to you.

We have no responsibility to update this report for events or circumstances occurring after the date of this report.

Our report is intended solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties who have not agreed to the procedures and taken responsibility for the sufficiency of the procedures for their purposes. This report relates only to the use of the proceeds from the Rights Offering and items specified above and do not extend to any financial statements of the Company, as a whole.

SYCIP GORRES VELAYO & CO.



Catherine E. Lopez

Partner

CPA Certificate No. 86447

SEC Accreditation No. 0468-AR-2 (Group A),

February 14, 2013, valid until February 13, 2016

Tax Identification No. 102-085-895

BIR Accreditation No. 08-001998-65-2015,

February 27, 2015, valid until February 26, 2018

PTR No. 4751291, January 5, 2015, Makati City

October 15, 2015