



102152016001074



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. ***
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No 632 8562556

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COVER SHEET

[Registration Number Box]

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DELMONTEPACIFICLIMITED

[Company Name Box]

(Company's Full Name)

c/o JY Campos Centre

9th Avenue corner 30th Street

Bonifacio Global City

Taguig City

(Business Address : No. Street Company / Town / Province)

Antonio E.S. Ungson

Contact Person

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Company Telephone Number

[Month Day Box]

Month Day

SEC FORM 17-C

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Amended Articles Number/Section

[Total No. of Stockholders Box]

Total No. of Stockholders

Total Amount of Borrowings

[Domestic Borrowings Box]

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 10 February 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106
.....	
.....	

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

Item 9. Other Events

We submit a copy of our disclosure to the Philippine Stock Exchange, Inc., attached as *Annex "A"*, in response to its letter dated 10 February 2016 requesting for a clarification on the news article entitled "Del Monte Pacific share sale eyed in April", which was published online by BusinessWorld on 9 February 2016.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

15 February 2016

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 10, 2016
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106
11. Indicate the item numbers reported herein
Item No. 9 (Other Events)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-13 - Clarification of News Reports References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of a News Article

Source	BusinessWorld Online
Subject of News Report	Del Monte Pacific Share Sale Eyed in April
Date of Publication	Feb 9, 2016

Clarification of News Report

We refer to your letter dated 10 February 2016 requesting for a clarification and/or confirmation on the news article entitled "Del Monte Pacific Share Sale Eyed in April", published online by BusinessWorld Online on 9 February 2016. The article reported in part that:

"DEL MONTE Pacific Ltd. has moved the timetable of a plan to sell \$360 million in dollar-denominated preferred shares in the Philippines, according to a prospectus filed with the Securities and Exchange Commission (SEC) on Feb. 5.

Under the new expected timetable, the dividend rate will be set on April 6 and the final offer price will be determined on April 7, with the offer period slated on April 11-20.

The shares will be listed on the Main Board of the Philippine Stock Exchange on April 29.

Sought for comment, Del Monte Chief Legal Counsel Antonio Eugenio S. Ungson said: 'We would like to clarify that while the company plans to launch the preference shares early this year, it has not indicated a definite launch date and has maintained that the timing is subject to our receiving the necessary regulatory approvals and market conditions.'

Del Monte was initially looking at launching the offer on Jan. 25, with listing of the shares scheduled on Feb. 5, according to an earlier prospectus filed with the SEC last month.

As quoted in the article, but unfortunately disregarded in the rest of its text, the Company reiterates that while it plans to launch the preference shares early this year, it has not indicated a definite launch date, and maintains that the timing is subject to our receiving the necessary regulatory approvals and market conditions.

The Company referred BusinessWorld to our 2 December 2015 disclosure as follows:

We confirm that Del Monte Pacific Limited has filed applications for registration and listing with the Securities and Exchange Commission and the Philippine Stock Exchange, respectively, on 27 November 2015 but wish to clarify that the details set out in the applications are only preliminary and subject to regulatory approvals.

Other Relevant Information

Filed on behalf by:

Name	Antonio Eugenio Ungson
Designation	Chief Legal Counsel and Chief Compliance Officer