

General Announcement::Clarification Announcement by the Company to the Philippine Stock Exchange

Issuer & Securities

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Securities	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	02-Jun-2016 17:15:20
Status	New
Announcement Sub Title	Clarification Announcement by the Company to the Philippine Stock Exchange
Announcement Reference	SG160602OTHRNPK1
Submitted By (Co./ Ind. Name)	Antonio E S Ungson
Designation	Secretary
Description (Please provide a detailed description of the event in the box below)	Attached is a clarification announcement to the news article entitled "Del Monte selling \$360-m shares" posted in The Standard (Internet Edition) on 1 June 2016 released by the Company today to the Philippine Stock Exchange.
Attachments	DMPL - Clarification of News Reports.pdf Total size =487K

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 2, 2016

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code

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8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106

11. Indicate the item numbers reported herein

Item No. 9 (Other Events)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-13 - Clarification of News Reports *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Clarification of a News Article

Source	The Standard (Internet Edition)
Subject of News Report	Del Monte selling \$360-m shares
Date of Publication	Jun 1, 2016

Clarification of News Report

We refer to your correspondence dated 2 June 2016 requesting for a clarification and/or confirmation on the news article entitled "Del Monte selling \$360-m shares" posted in The Standard (Internet Edition) on 1 June 2016. The article reported in part that:

"The Securities and Exchange Commission approved the shelf registration of up to \$360 million worth of dollar-denominated preferred shares by fruit grower and canner Del Monte Pacific Ltd.

Del Monte did not provide the timetable of the offering, pending the finalization of rules on the issuance of dollar-denominated securities by Philippine Stock Exchange.

Del Monte will also need the approval of the Bangko Sentral ng Pilipinas before it could proceed with the offering.

...."

The Company looks forward to receiving a notice of the Securities and Exchange Commission's (SEC) approval of the registration of up to US\$360 million preference shares for issuance in tranches. The Company recognizes the progress being made on the regulatory front and will make an announcement when all approvals (including those from the SEC, the Philippine Stock Exchange, Inc. and the Bangko Sentral) have been obtained for the preference shares offering.

Other Relevant Information

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Filed on behalf by:

Name	Antonio Eugenio Ungson
Designation	Chief Legal Counsel and Chief Compliance Officer