



106022016004738



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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### Company Information

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SEC Registration No. \*\*\*  
Company Name DEL MONTE PACIFIC LIMITED  
Filer Name ANTONIO E.S. UNGSON  
Contact No 63 8562556

### Document Information

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- SEC Reg Number is not found



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

- 1. 10 May 2016  
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number N/A
- 3. BIR Tax Identification Number N/A
- 4. Del Monte Pacific Limited  
Exact name of issuer as specified in its charter
- 5. British Virgin Islands  
Province, country or other jurisdiction of incorporation
- 6.  (SEC Use Only)  
Industry Classification Code:
- 7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands  
Address of principal office Postal Code
- 8. +65 6324 6822  
Issuer's telephone number, including area code
- 9. N/A  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Ordinary Shares</b>	<b>1,943,214,106</b>
.....	
.....	

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

**Item 9. Other Events**

Please refer to the disclosures on Clarification of a News Articles on 10 May 2016 and 2 June 2016, which are attached hereto as Annexes "A" and "B" and made an integral part hereof.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Del Monte Pacific Limited**

**2 June 2016**

.....  
Issuer

.....  
Date

  
.....  
**Antonio Eugenio S. Ungson**  
Chief Compliance Officer

  
.....  
**Parag Sachdeva**  
Chief Financial Officer

Annex "A"

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
May 10, 2016
2. SEC Identification Number  
-
3. BIR Tax Identification No.  
-
4. Exact name of issuer as specified in its charter  
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation  
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands  
Postal Code  
-
8. Issuer's telephone number, including area code  
+65 6324 6822
9. Former name or former address, if changed since last report  
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Ordinary Shares		1,943,214,106
11. Indicate the item numbers reported herein  
Item No. 9 (Other Events)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange.*

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

## **Del Monte Pacific Limited DMPL**

**PSE Disclosure Form 4-13 - Clarification of News Reports  
References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Clarification of a News Article

**Source** The Standard (Internet Edition)  
**Subject of News Report** Del Monte reduces shares sale to \$150m  
**Date of Publication** May 9, 2016

**Clarification of News Report**

We refer to your correspondence dated 10 May 2016 requesting for a clarification and/or confirmation on the news article entitled "Del Monte reduces shares sale to \$150m" posted in The Standard (Internet Edition) on May 9, 2016. The article reported in part that:

"Fruit grower and canner Del Monte Pacific Ltd. reduced the size of its planned preferred shares offering to \$150 million from an initial \$360 million.

Del Monte said in a registration statement filed with the Securities and Exchange Commission it would offer 15 million preferred shares at \$10 per share, which would raise \$150 million in proceeds.

Another 10 million preferred shares were set aside for oversubscription which could potentially generate another \$100 million in fresh capital if exercised and could boost total proceeds to \$250 million.

Meanwhile, Del Monte also placed under shelf registration 11 million preferred shares which it planned to issue within a period of three years from the effective date of the registration statement.

'However, in case the oversubscription option is partly exercised or not exercised at all during the offer period for the initial offer, the offer shares under shelf registration will be automatically increased to such number of oversubscription shares that will not be taken up or exercised,' Del Monte said.

.....

Proceeds from the fund raising activity will be used to refinance its \$350-million loan with BDO Unibank Inc.

....."

We wish to clarify that Del Monte Pacific Limited (the "Company") did not reduce the size of its planned preference shares offering. The Company filed an amended Registration Statement ("RS") with the Securities and Exchange Commission (the "Commission") for the registration of up to 36,000,000 perpetual, cumulative, non-voting, non-participating, non-convertible Series A Preference Shares with a par value of US\$1.00 per share which shall be offered at US\$10.00 per share, as broken down in the attached table.

The Series A Preference Shares covered by Shelf Registration may be issued in tranches within a period of three years from the effective date of the RS. In case the Oversubscription Option is partly exercised or not exercised at all during the offer period for the Initial Offer, the Series A Preference Shares under Shelf Registration will be automatically increased by such number of Oversubscription Option shares that are not taken up or exercised. Hence, after the Initial Offer, the remaining shares under Shelf Registration may potentially increase up to 21,000,000 Series A Preference Shares, which may be issued in tranches within the three-year period.

The Company has been directed by the Commission to publish a notice of the amended RS. The Company expects to be able to comply with this directive within this week.

#### **Other Relevant Information**

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#### **Filed on behalf by:**

**Name**

Antonio Eugenio Ungson

**Designation**

Chief Legal Counsel and Chief Compliance Officer

<b>Shares for Public Offering</b>	<b>No. of Shares</b>	<b>Amount<sup>(1)</sup></b>
Initial Offer	15,000,000	US\$150,000,000.00
Oversubscription Option	10,000,000	US\$100,000,000.00
Shelf Registration	11,000,000	US\$110,000,000.00
<b>Total</b>	<b>36,000,000</b>	<b>US\$360,000,000.00</b>

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<sup>(1)</sup> The amounts were computed based on an offer price of US\$10.00 per share.



C03207-2016

Annex 'B'

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Jun 2, 2016

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands

Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106

11. Indicate the item numbers reported herein

Item No. 9 (Other Events)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange.*

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

## **Del Monte Pacific Limited**

### **DMPL**

#### **PSE Disclosure Form 4-13 - Clarification of News Reports** **References: SRC Rule 17 (SEC Form 17-C) and** **Section 4.4 of the Revised Disclosure Rules**

##### **Subject of the Disclosure**

Clarification of a News Article

**Source** The Standard (Internet Edition)  
**Subject of News Report** Del Monte selling \$360-m shares  
**Date of Publication** Jun 1, 2016

##### **Clarification of News Report**

We refer to your correspondence dated 2 June 2016 requesting for a clarification and/or confirmation on the news article entitled "Del Monte selling \$360-m shares" posted in The Standard (Internet Edition) on 1 June 2016. The article reported in part that:

"The Securities and Exchange Commission approved the shelf registration of up to \$360 million worth of dollar-denominated preferred shares by fruit grower and canner Del Monte Pacific Ltd.

Del Monte did not provide the timetable of the offering, pending the finalization of rules on the issuance of dollar-denominated securities by Philippine Stock Exchange.

Del Monte will also need the approval of the Bangko Sentral ng Pilipinas before it could proceed with the offering.

...."

The Company looks forward to receiving a notice of the Securities and Exchange Commission's (SEC) approval of the registration of up to US\$360 million preference shares for issuance in tranches. The Company recognizes the progress being made on the regulatory front and will make an announcement when all approvals (including those from the SEC, the Philippine Stock Exchange, Inc. and the Bangko Sentral) have been obtained for the preference shares offering.

##### **Other Relevant Information**

**Filed on behalf by:**

**Name**

Antonio Eugenio Ungson

**Designation**

Chief Legal Counsel and Chief Compliance Officer