



107192016002114



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page (Exceptional Documents)

The following document has been received:

Receiving Officer/Encoder : Donna Encarnado - COS

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Receipt Date and Time : July 19, 2016 12:10:27 PM

Company Information

SEC Registration No. ***
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No 6328562556

Document Information

Document ID 107192016002114
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 07/15/2016

Deficiencies Found

- SEC Reg Number is not found

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address : No. Street Company / Town / Province)

| |
|----------------------------|
| Antonio E.S. Ungson |
|----------------------------|

Contact Person

| |
|----------------------|
| +632 856 2556 |
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Company Telephone Number

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| Month | Day |

SEC Form

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FORM TYPE

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Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

| | | | | | |
|----------|--|--|--|--|--|
| | | | | | |
| Domestic | | | | | |

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| Foreign | | | | | |

To be accomplished by SEC Personnel concerned

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 15 July 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| Ordinary Shares | 1,943,214,106 |
| | |
| | |

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

Item 9. Other Events

We submit the Company's progress report for the quarter ended 30 June 2016 on the use of proceeds from the stock rights offering. Please see attached letter for details.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

19 July 2016

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-29 - Disbursement of Proceeds and Progress Report References: Memorandum No. 626 - 2007 dated December 20, 2007 Section 4.4 of the Revised Disclosure Rules

Annual Report

Quarterly Report

Others NA

Subject of the Disclosure

Disbursement of Proceeds and Progress Report

Background/Description of the Disclosure

Quarterly Progress Report on the Use of Proceeds from the Stock Rights Offering as of 30 June 2016

Other Relevant Information

Please refer to the attached letter dated 15 July 2016

Filed on behalf by:

Name

Antonio Eugenio Ungson

Designation

Chief Legal Counsel and Chief Compliance Officer



Del Monte Pacific Limited

15 July 2016

THE PHILIPPINE STOCK EXCHANGE, INC.
3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA
Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets & Securities Regulation Department

Subject: **Quarterly Progress Report on the Use of Proceeds from the Stock Rights Offering**

Ladies and Gentlemen:

We write in connection with the rights offering of 641,935,335 ordinary shares of Del Monte Pacific Limited that was conducted in the Philippines and in Singapore (the "Rights Offering"), and completed in March 2015.

For the quarter ended June 30, 2016, the application of proceeds is as follows:

| | |
|---|-----------------------|
| Balance of Proceeds as at March 31, 2016 | USD 483,011.95 |
| Less: Expenses incurred from April 1 to June 30, 2016 | - |
| Balance of Proceeds as at June 30, 2016 | USD 483,011.95 |

Please be advised that no External Auditor's certification was issued because no disbursements from the net proceeds received from the rights offering were made for the period ended June 30, 2016.

Thank you.

Very truly yours,

DEL MONTE PACIFIC LIMITED

By:

A handwritten signature in black ink, appearing to be 'AG', written over the printed name.

AUGUST S. GARCIA
Head of Treasury *AG*