

General Announcement::Extension of BDO Loan**Issuer & Securities**

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Securities	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03
Stapled Security	No

Announcement Details

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Announcement Sub Title	Extension of BDO Loan
Announcement Reference	SG170213OTHRDRNQ
Submitted By (Co./ Ind. Name)	Antonio E S Ungson
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	 DMPL - Announcement on Extension of BDO Loan.pdf Total size =143K

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands with limited liability)

EXTENSION OF BDO LOAN

Del Monte Pacific Limited (“**DMPL**” or the “**Company**”) refers to its announcements dated 22 January 2015 and 29 January 2015.

The Company wishes to announce that its US\$350 million Facility Agreement with BDO Unibank, Inc. (“**BDO Loan**”) has been extended for two years effective 10 February 2017 on the same terms and conditions.

The Company intends to refinance the BDO Loan through the issuance of preference shares. All regulatory approvals have been secured for the first tranche of the preference shares offering. The Philippine Stock Exchange (“**PSE**”) has completed the upgrading of its trading platform for dollar denominated transactions. DMPL is awaiting the eligible brokers’ enhancement of their systems for dollar denominated trading, before issuing and listing the preference shares in the PSE.

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary

13 February 2017