



102142017001619



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page (Exceptional Documents)

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Receipt Date and Time : February 14, 2017 02:26:38 PM

Company Information

SEC Registration No. 12345
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No +632 856 2556

Document Information

Document ID 102142017001619
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 2/13/2017

Deficiencies Found

- COMPANY PROFILE NOT FOUND IN DATABASE

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address : No. Street Company / Town / Province)

Antonio E.S. Ungson

Contact Person

+632 856 2556

Company Telephone Number

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **13 February 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. **Del Monte Pacific Limited**
Exact name of issuer as specified in its charter
5. **British Virgin Islands**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands**
Address of principal office Postal Code
8. **+65 6324 6822**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

Item 9. Other Events

In a disclosure dated 13 February 2017, Del Monte Pacific Limited (the "Company") announced that its US\$350 million Facility Agreement with BDO Unibank, Inc. has been extended for two years, effective 10 February 2017, on the same terms and conditions.

For other details, please see attached copy of the announcement released by the Company to the Philippine Stock Exchange and Securities Exchange Securities Trading Limited, which is incorporated herein by reference and made an integral part of this report.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

14 February 2017

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands with limited liability)

EXTENSION OF BDO LOAN

Del Monte Pacific Limited ("**DMPL**" or the "**Company**") refers to its announcements dated 22 January 2015 and 29 January 2015.

The Company wishes to announce that its US\$350 million Facility Agreement with BDO Unibank, Inc. ("**BDO Loan**") has been extended for two years effective 10 February 2017 on the same terms and conditions.

The Company intends to refinance the BDO Loan through the issuance of preference shares. All regulatory approvals have been secured for the first tranche of the preference shares offering, including approvals from the Bangko Sentral ng Pilipinas, the Securities and Exchange Commission and the Philippine Stock Exchange ("**PSE**"). The listing of the preference shares remains subject to the Company's compliance with the PSE's Dollar Denominated Securities Rules ("**DDS Rules**"), post-approval listing requirements and other conditions under the PSE Listing Rules. Pursuant to the DDS Rules, DMPL is awaiting the eligible brokers' enhancement of their systems for dollar denominated trading.

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary

13 February 2017