

## General Announcement::Update on Del Monte Pacific Limited's Offering of Preference Shares

## Issuer &amp; Securities

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|-------------------------|--|
| <b>Issuer/ Manager</b>  | DEL MONTE PACIFIC LIMITED                      |
| <b>Securities</b>       | DEL MONTE PACIFIC LIMITED - VGG270541169 - D03 |
| <b>Stapled Security</b> | No   |

## Announcement Details

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| <b>Announcement Title</b>  | General Announcement   |
| <b>Date &amp; Time of Broadcast</b>  | 20-Mar-2017 07:50:13   |
| <b>Status</b>  | New  |
| <b>Announcement Sub Title</b>  | Update on Del Monte Pacific Limited's Offering of Preference Shares                                  |
| <b>Announcement Reference</b>  | SG170320OTHRM6KQ   |
| <b>Submitted By (Co./ Ind. Name)</b>   | Antonio E S Ungson   |
| <b>Designation</b>   | Company Secretary  |
| <b>Description (Please provide a detailed description of the event in the box below)</b> | Please see attached.   |
| <b>Attachments</b>   | <a href="#">DMPL - Announcement on Update on Offering of Preference Shares.pdf</a><br>Total size =8K |

**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands with limited liability)

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**UPDATE ON DEL MONTE PACIFIC LIMITED'S OFFERING OF PREFERENCE SHARES**

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The Board of Directors of Del Monte Pacific Limited ("**DMPL**" or the "**Company**") refers to its previous announcements regarding its preference shares offering.

The Company is pleased to announce that on 17 March 2017, it has received the Philippine Stock Exchange's ("**PSE**") Notice of Approval for the initial offer tranche of DMPL's public offering of its U.S. dollar-denominated Series A Preference Shares (the "**Offering**"), subject to certain conditions. The PSE and the eligible brokers have completed the upgrading of their systems for dollar-denominated transactions. All other regulatory approvals have been secured.

The PSE has approved the following proposed timetable of offering activities for said initial offer tranche:

| Activity  | Date                 |
|---|----------------------|
| Dividend Rate Setting Date and Announcement of Dividend Rate            | March 20, 2017       |
| Offer Period  | March 22 to 28, 2017 |
| Deadline for Submission of Firm Commitments by PSE Trading Participants | March 23, 2017       |
| Target Listing Date and Commencement of Trading on the PSE              | April 7, 2017        |

In this connection, the Company will have an investor roadshow presentation on 22 March 2017, Wednesday at 4:00 p.m., at the Makati A&B, Makati Shangri-La, Manila, Philippines.

The Company will make further announcements in relation to the Offering as and when appropriate.

BY ORDER OF THE BOARD

Antonio E S Ungson  
Company Secretary

20 March 2017