

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 17 March 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. -
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106
11. Indicate the item numbers reported herein:
Item 9 (Other Events)



Item 9. Other Events

In relation to its previous disclosures, Del Monte Pacific Limited (the "**Company**") announced on 17 March 2017 that it has received the Philippine Stock Exchange ("**PSE**") Notice of Approval for the public offering of the Company's U.S. dollar-denominated preference shares, subject to certain conditions. All other regulatory approvals have been secured.

The timetable of offering activities for the initial offer tranche is as follows:

Activity	Date
Dividend Rate Setting Date and Announcement of Dividend Rate	March 20, 2017
Offer Period	March 22 to 28, 2017
Deadline for Submission of Firm Commitments by PSE Trading Participants	March 23, 2017
Target Listing Date and Commencement of Trading on the PSE	April 7, 2017

In this regard, the Company will hold an investor roadshow presentation on 22 March 2017, Wednesday, 4:00 p.m. at the Makati A&B, Makati Shangri-La, Makati City.

Copies of the announcements submitted to the PSE are attached as Annexes "A" and "B", and are incorporated herein by reference and made integral parts of this report.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

21 March 2017

.....
Issuer

.....
Date

.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 17, 2017

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Ordinary Shares		1,943,214,106

11. Indicate the item numbers reported herein

Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Disclosure of a Material Information pursuant to Sec. 4.4 of the Revised Disclosure Rules

Background/Description of the Disclosure

Update on Del Monte Pacific Limited's Public Offering of Preference Shares

Other Relevant Information

Please refer to the attached file for details.

Filed on behalf by:**Name**

Antonio Eugenio Ungson

Designation

Chief Legal Counsel and Chief Compliance Officer

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands with limited liability)

UPDATE ON DEL MONTE PACIFIC LIMITED'S OFFERING OF PREFERENCE SHARES

The Board of Directors of Del Monte Pacific Limited ("DMPL" or the "**Company**") refers to its previous announcements regarding its preference shares offering.

The Company is pleased to announce that on 17 March 2017, it has received the Philippine Stock Exchange's ("**PSE**") Notice of Approval for the initial offer tranche of DMPL's public offering of its U.S. dollar-denominated Series A Preference Shares (the "**Offering**"), subject to certain conditions. The PSE and the eligible brokers have completed the upgrading of their systems for dollar-denominated transactions. All other regulatory approvals have been secured.

The PSE has approved the following proposed timetable of offering activities for said initial offer tranche:

Activity	Date
Dividend Rate Setting Date and Announcement of Dividend Rate	March 20, 2017
Offer Period	March 22 to 28, 2017
Deadline for Submission of Firm Commitments by PSE Trading Participants	March 23, 2017
Target Listing Date and Commencement of Trading on the PSE	April 7, 2017

In this connection, the Company will have an investor roadshow presentation on 22 March 2017, Wednesday at 4:00 p.m., at the Makati A&B, Makati Shangri-La, Manila, Philippines.

The Company will make further announcements in relation to the Offering as and when appropriate.

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary

17 March 2017

SECURITIES AND EXCHANGE COMMISSION

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6. Industry Classification Code(SEC Use Only)
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+65 6324 6822
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106
11. Indicate the item numbers reported herein
Ordinary Shares

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Del Monte Pacific Limited DMPL

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing *References: Section 14 of the Revised Disclosure Rules*

Subject of the Disclosure

Notice of Investors' Briefing

Background/Description of the Disclosure

Investor's Briefing of Del Monte Pacific Limited (DMPL) for its Public Offering of U.S. Dollar-Denominated Shares

Type of Briefing	Investors' Briefing
Subject of the Briefing	Investor's Briefing
Date of the Briefing	Mar 22, 2017
Time	4:00 P.M.
Venue	Makati A&B, Makati Shangri-La, Manila, Philippines
Contact Person	Jennifer Luy or Katrina Alvarez-Pascual
Contact Details	jluy@delmontepacific.com or pascualka@delmonte-phil.com

Other Relevant Information

DMPL will have an investor roadshow presentation regarding the initial offer tranche of its public offering of U.S. dollar-denominated Series A Preference Shares.

Filed on behalf by:

Name	Antonio Eugenio Ungson
Designation	Chief Legal Counsel and Chief Compliance Officer