



Del Monte Pacific Limited

NOTICE

DEL MONTE PACIFIC LIMITED
Initial Offer of 15,000,000 Series A-1 Preference Shares
with an Oversubscription Option of up to 10,000,000 Series A-1 Preference Shares
at an Offer Price of U.S.\$10.00 per Series A-1 Preference Share
to be listed and traded on the Main Board of The Philippine Stock Exchange, Inc.

Please be advised that the SEC Form 17-Q (Quarterly Report) of Del Monte Pacific Limited (the "**Company**") for the nine months ended 31 January 2017 is available at The Philippine Stock Exchange, Inc.'s ("**PSE**") Electronic Disclosure Generation Technology ("**EDGE**"), http://edge.pse.com.ph/companyDisclosures/form.do?cmpy_id=642/.

The said quarterly report, and all disclosures, reports, and filings of the Company after the date of the Prospectus and the Offer Supplement (the "**Company Disclosures**"), and submitted to the Securities and Exchange Commission and/or the PSE pursuant to applicable rules and regulations are hereby incorporated by reference in the Prospectus and the Offer Supplement for the Series A-1 Preference Shares. Copies of the Company Disclosures may be viewed at the PSE EDGE or at the website of the Company at <http://www.delmontepacific.com/>. The Company Disclosures contain material and meaningful information relating to the Company and investors should review all information contained in these Company Disclosures.

21 March 2017, Taguig City, Philippines.

DEL MONTE PACIFIC LIMITED

By:

Parag Sachdeva
Chief Financial Officer