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* Asterisks denote mandatory information


Name of Announcer *	DEL MONTE PACIFIC LIMITED
Company Registration No.	326349
Announcement submitted on behalf of	DEL MONTE PACIFIC LIMITED
Announcement is submitted with respect to *	DEL MONTE PACIFIC LIMITED
Announcement is submitted by *	Yvonne Choo
Designation *	Company Secretary
Date & Time of Broadcast	23-Jan-2014 07:11:46
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>> Announcement Details

The details of the announcement start here ...

Announcement Title *	RECEIPT OF IN-PRINCIPLE APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")
Description	Please see attached.

Attachments

 [AIP-Annc-230114.pdf](#)
 Total size = **14K**
 (2048K size limit recommended)

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DEL MONTE PACIFIC LIMITED
(the “**Company**”)
(Incorporated in the British Virgin Islands)

RECEIPT OF IN-PRINCIPLE APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)

The Board of Directors (the “**Board**”) of the Company would like to refer to the announcements dated 11 October 2013, 27 November 2013, 15 January 2014 and 16 January 2014 (collectively, the “**Announcements**”) in relation to the Company’s proposed acquisition of the consumer food business of Del Monte Corporation (“**Proposed Acquisition**”).

All capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that the Company has on 22 January 2014 received in-principle approval from the SGX-ST for the Proposed Acquisition (“**AIP**”).

The AIP granted by the SGX-ST to the Company is subject to, *inter alia*, the following:

- (a) Compliance with the SGX-ST’s listing requirements;
- (b) Shareholders’ approval being obtained for the Proposed Acquisition;
- (c) Submission of the following:-
 - (i) A written confirmation from the Financial Adviser that the signed moratorium agreements with the relevant parties pursuant to Rule 227 of the Listing Manual are in accordance with the requirements of Rules 228 and 229 of the Listing Manual;
 - (ii) A written confirmation by the Financial Adviser that the Proposed Acquisition has complied with Rule 210(4)(a) of the Listing Manual; and
 - (iii) A written undertaking from each of the Company’s directors in the form prescribed by the SGX-ST.

Please note that the AIP granted by the SGX-ST to the Company is not to be taken as an indication of the merits of the Proposed Acquisition, the Company and/or its subsidiaries.

The circular containing information on the Proposed Acquisition and the Notice of General Meeting to seek Shareholders’ approval for the Proposed Acquisition will be despatched to Shareholders in due course.

BY ORDER OF THE BOARD

Yvonne Choo
Company Secretary
23 January 2014