

General Announcement::UPDATE ON THE PHILIPPINE PUBLIC OFFERING

Issuer & Securities

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Securities	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03
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Announcement Details

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Submitted By (Co./ Ind. Name)	Tan San-Ju
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	Update on Philippine Public Offering.pdf Total size =23K


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DEL MONTE PACIFIC LIMITED
(the "Company")
(Incorporated in the British Virgin Islands)

UPDATE ON THE PHILIPPINE PUBLIC OFFERING

The Board of Directors (the "Board") of Del Monte Pacific Limited (the "Company") refers to its previous announcements in relation to the offer of 5,500,000 new Ordinary Shares in the capital of the Company (the "Offer Shares") to the public in the Philippines (the "Philippine Public Offering").

All capitalized terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board is pleased to advise that the Philippine Public Offering which ended on 22 October 2014 had been oversubscribed and that all the Offer Shares were sold at the disclosed Offer Price of ₱17.00 per share.

The target date of listing of the Offer Shares on the Philippine Stock Exchange and the Singapore Exchange is on 30 October 2014.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary

24 October 2014