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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	DEL MONTE PACIFIC LIMITED
Company Registration No.	326349
Announcement submitted on behalf of	DEL MONTE PACIFIC LIMITED
Announcement is submitted with respect to *	DEL MONTE PACIFIC LIMITED
Announcement is submitted by *	Yvonne Choo
Designation *	Company Secretary
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>> Announcement Details
 The details of the announcement start here ...

Announcement Title *	DISCLOSURE PURSUANT TO RULES 704(31) AND 728 OF THE SGX-ST LISTING MANUAL
Description	Please see attached.
Attachments	 Discl-Rule704728.pdf Total size = 26K (2048K size limit recommended)

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DEL MONTE PACIFIC LIMITED

(Incorporated in the British Virgin Islands)

DISCLOSURE PURSUANT TO RULES 704(31) AND 728 OF THE SGX-ST LISTING MANUAL

DISCLOSURE PURSUANT TO RULE 704(31)

The Board of Directors of Del Monte Pacific Limited (“DMPL”) wishes to announce that its subsidiary, Del Monte Philippines, Inc. (“DMPI”), has entered into loan agreements which make reference to controlling shareholders’ interests that require disclosure pursuant to Rule 704(31) of the SGX-ST Listing Manual, as recently amended. Details of the four credit facilities with an aggregate amount of USD 16,913,630/- are as follows:

1. Facility Agreement dated July 9, 2009 for PHP 300,000,000.00 (USD 6,849,315)

Pertinent provision:

Unless the bank concerned provides its written consent, DMPI is prevented from permitting any change in ownership or control of its business or capital stock. – Section 3.02(b)

2. Loan Agreement dated June 30, 2009 for an aggregate principal amount not exceeding PHP 200,000,000.00 (USD 4,566,210)

Pertinent provision:

Unless the bank concerned provides its written consent, DMPI shall not allow any material change in the ownership of its capital stock or any material change in the nature of its business as presently conducted, or liquidate or dissolve, or enter into any consolidation, merger, pool, joint venture, syndicate or other combination, or make or permit any material change in the character of its business as set out in its Articles of Incorporation. – Section 4.02(b)

3. Loan Agreement dated July 14, 2009 for PHP 100,000,000.00 (USD 2,283,105)

Pertinent provisions:

- DMPI shall give notice to the bank concerned of any change in the composition of its Board of Directors in so far as this arises from a material change (at least 51%) in the ownership of DMPI’s total issued and outstanding capital stock. – Section 5.01(l)
- Unless the bank concerned provides its prior written consent, DMPI shall not permit any material change (at least 51%) in the ownership or control of its capital stock or in the composition of its top-level management – Section 5.02(c)

4. Loan Agreement dated July 14, 2008 for USD 3,215,000

Pertinent provision:

DMPI shall give notice to the bank concerned of any change in the composition of its Board of Directors in so far as this arises from a material change (at least 51%) in the ownership of DMPI’s total issued and outstanding capital stock. – Section 5.01(g)

As of the date of this announcement, DMPL is not aware of any breach of the terms of any of the foregoing agreements.

DISCLOSURE PURSUANT TO RULE 728

Pursuant to Rule 728(1) of the SGX-ST Listing Manual, DMPL has obtained the undertaking of its controlling shareholder to provide notice to DMPL, as soon as it becomes aware of any share pledging arrangement relating to its shareholdings in DMPL and of any event that may result in a breach of the loan covenants of DMPL and/or those of its subsidiary. Under Rule 728(2) of the SGX-ST Listing Manual, DMPL will immediately announce the information provided.

By Order of the Board

Yvonne Choo
Company Secretary

28 October 2011