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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	DEL MONTE PACIFIC LIMITED
Company Registration No.	326349
Announcement submitted on behalf of	DEL MONTE PACIFIC LIMITED
Announcement is submitted with respect to *	DEL MONTE PACIFIC LIMITED
Announcement is submitted by *	Yvonne Choo
Designation *	Company Secretary
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>> Announcement Details

The details of the announcement start here ...

Announcement Title *

PRESS RELEASE: DMPL RECEIVES APPROVALS FOR LISTING BY WAY OF INTRODUCTION ON THE PSE

Description

Please see attached.

Attachments

PressRelease-ApprovalPSE.pdf

Total size = 27K

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PRESS RELEASE: DEL MONTE PACIFIC LIMITED RECEIVES APPROVALS FOR LISTING BY WAY OF INTRODUCTION ON THE PSE

30 May 2013 – Philippines -- Del Monte Pacific Limited ("Company") announced that its application for listing by way of introduction of all the Company's ordinary shares ("Shares") on the First Board of the Philippine Stock Exchange ("PSE") was approved by the PSE, subject to several conditions. It also announced that the registration of the Company's Shares in the Philippines was approved by the Securities and Exchange Commission ("SEC").

Following the approvals granted by both the PSE and the SEC, the Company expects its Shares to list on the PSE on June 10, 2013.

Upon listing on the PSE, the Company will be concurrently listed on the Main Board of the Singapore Exchange ("SGX-ST") and the PSE, marking the first dual-listing of a company on both the PSE and the SGX-ST. The Shares of the Company have been listed and traded on the SGX-ST since 1999.

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Neither this disclosure, nor any introductory document or disclosures published on the PSE constitutes a prospectus, information memorandum or other offering document in whole or in part. This disclosure and the information contained herein do not constitute or form a part of, and should not be construed as, an offer to sell or issue or solicitation of an offer to purchase or subscribe for securities of the Company or any of its subsidiaries or affiliates in any jurisdiction and no part of it shall form the basis of or be relied upon in connection with any contract, commitment or investment decision whatsoever in relation thereto. In particular, this disclosure and the information contained herein are not an offer of securities for sale in the United States and are not for distribution or publication, directly or indirectly, in or into the United States.

The Shares of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or other jurisdiction. Any securities of the Company will be offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. The Company does not

intend to register any of its securities in the United States. No public offering of securities of the Company will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

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About Del Monte Pacific Limited (www.delmontepacific.com)

Listed on the Mainboard of the Singapore Exchange, Del Monte Pacific Limited (Bloomberg: DELM SP/ Reuters: DMPL.SI) is a group of companies that caters to today's consumer needs for premium quality, healthy food and beverage products. It innovates, produces, markets and distributes its products worldwide.

The Group owns the Del Monte brand for processed products in the Philippines where it enjoys leading market shares for canned pineapple juice and juice drinks, canned pineapple and tropical mixed fruits, tomato sauce, spaghetti sauce and tomato ketchup.

Del Monte Pacific also owns another premium brand, S&W, for Asia, Middle East, Europe and Africa. As with Del Monte, S&W originated in the USA in the 1890s as a producer and marketer of premium quality processed fruit and vegetable products.

The Group owns approximately 93% of a holding company that owns 50% of FieldFresh Foods Private Limited in India (www.fieldfreshfoods.in). FieldFresh markets Del Monte-branded processed products in the domestic market and FieldFresh-branded fresh produce. Del Monte Pacific's partner in FieldFresh India is the well-respected Bharti Enterprises, which owns one of the largest conglomerates in India.

Del Monte Pacific holds the exclusive rights to produce and distribute processed food and beverage products under the Del Monte brand in the Indian subcontinent and Myanmar.

The Group's branded business accounts for approximately 70% of total sales, while the balance 30% is accounted for by the non-branded business, including legacy OEM supply contracts and private label business.

With a 23,000-hectare pineapple plantation in the Philippines, 700,000-ton processing capacity and a port beside the Cannery, Del Monte Pacific's subsidiary, Del Monte Philippines, operates one of the world's largest fully-integrated pineapple operations. It is proud of its long heritage of 87 years of pineapple growing and processing. It has long-term supply agreements with some of the Del Monte trademark owners and licensees around the world.

Del Monte Pacific and its subsidiaries are not affiliated with other Del Monte companies in the world, including <u>Del Monte Foods Co</u> (USA), <u>Fresh Del Monte Produce Inc</u>, Del Monte Canada, Del Monte Asia Pte Ltd and these companies' affiliates.

Del Monte Pacific is 79%-owned by <u>NutriAsia Pacific Ltd</u> (NPL). NPL is owned by the NutriAsia Group of Companies which is majority-owned by the Campos family of the Philippines. The NutriAsia Group is the market leader in the liquid condiments, specialty sauces and cooking oil market in the Philippines.