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Miscellaneous

* Asterisks denote mandatory information

Name of Announcer *	DEL MONTE PACIFIC LIMITED
Company Registration No.	326349
Announcement submitted on behalf of	DEL MONTE PACIFIC LIMITED
Announcement is submitted with respect to *	DEL MONTE PACIFIC LIMITED
Announcement is submitted by *	Yvonne Choo
Designation *	Company Secretary
Date & Time of Broadcast	30-May-2013 07:50:17
Announcement No.	00008

>> Announcement Details

The details of the announcement start here ...

Announcement Title *

Description

Attachments

 [Updates-SEC-FinalApproval.pdf](#)
 Total size = **21K**
 (2048K size limit recommended)

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DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

Shareholders and any other investors are reminded to exercise caution when dealing in the Shares. In the event of any doubt, Shareholders and other investors should consult their stockbrokers, bank managers, solicitors, or other professional advisers.

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Neither this disclosure, nor any introductory document or disclosures published on the Philippine Stock Exchange constitutes a prospectus, information memorandum or other offering document in whole or in part. This disclosure and the information contained herein do not constitute or form a part of, and should not be construed as, an offer to sell or issue or solicitation of an offer to purchase or subscribe for securities of Del Monte Pacific Limited (the "Company") or any of its subsidiaries or affiliates in any jurisdiction and no part of it shall form the basis of or be relied upon in connection with any contract, commitment or investment decision whatsoever in relation thereto. In particular, this disclosure and the information contained herein are not an offer of securities for sale in the United States and are not for distribution or publication, directly or indirectly, in or into the United States.

The ordinary shares ("Shares") of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or other jurisdiction. Any securities of the Company will be offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. The Company does not intend to register any of its securities in the United States. No public offering of securities of the Company will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

UPDATES ON PROPOSED LISTING ON THE PHILIPPINES STOCK EXCHANGE

(A) RECEIPT OF SEC FINAL APPROVAL

The Board of Directors (the "**Board**") of the Company would like to refer to the announcements dated 24 April 2013 and 28 May 2013 ("**Announcements**") in relation to the Company's proposal to seek a secondary listing of all its Shares on the Philippine Stock Exchange ("**PSE**").

All capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcement.

The Board wishes to inform shareholders of the Company (the "**Shareholders**") that the Company has now obtained from the SEC, an order of registration and permit to sell securities.

The Board wishes to highlight to Shareholders that as the PSE Listing is still subject to the fulfilment of certain other AIP Conditions, the Listing may or may not occur.

(B) EXPECTED DATES OF POSTING OF INTRODUCTORY DOCUMENT AND COMMENCEMENT OF TRADING OF SHARES ON THE PSE

Subject to the approval by the PSE of the PSE Listing, the Company expects to post the introductory document for the PSE Listing ("**Introductory Document**") on the website of the PSE at <http://www.pse.com.ph/> by **Friday, 31 May 2013**, and for trading of the Shares to commence on the PSE on **Monday, 10 June 2013**.

The Introductory Document does not constitute a prospectus, notice, circular, brochure, advertisement or other document offering to sell any securities to the public, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it intended to invite or solicit offers by the public to subscribe for or purchase any securities, by the Company in any jurisdiction (including Singapore, the Philippines or the United States).

No new Shares will be allotted and issued in connection with, or pursuant to, the Introductory Document or the PSE Listing. As stated in the Announcement, there may be an offer of vendor Shares subject to various factors, including the then prevailing market conditions.

The Company wishes to highlight to Shareholders and other investors that the expected date for the PSE Listing and commencement of trading of the Shares on the PSE as mentioned above is indicative only. There is no assurance that the listing circular will be issued by the PSE. Further, the date of the PSE Listing may change and the PSE Listing may or may not occur. The Company will make further announcements as and when there are material updates in relation to the PSE Listing.

The Company will announce any material updates when appropriate.

By Order of the Board

Yvonne Choo
Company Secretary

30 May 2013

For enquiries, please contact:

Jennifer Luy
+65 6594 0980
jluy@delmontepacific.com