

**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands)

---

**NOTICE GIVEN TO DEL MONTE PARTNER  
REGARDING LONG TERM SUPPLY AGREEMENT**

---

The Board of Directors of Del Monte Pacific Limited (the "Company" or "DMPL") wishes to refer to announcement no. 00038 dated 3 April 2007, "Del Monte Pacific Improves Terms of Supply Agreements with Key Partners".

As stated in that announcement, DMPL has improved the terms of its supply agreements with the following key Del Monte partners:

- Del Monte Asia Pte Ltd ("DMA") a wholly-owned subsidiary of Kikkoman Corporation - for processed fruit;
- Del Monte Corporation (USA) - for processed pineapple; and
- Del Monte Fresh Produce International Inc. ("DMFPI") - for fresh pineapple.

In the case of DMA, the parties had signed a new supply contract following Kikkoman/DMA's termination on 30 June 2005 of the previous long term supply contract. While that termination would have become effective on 1 July 2008 given the three-year notice period, the parties had reached a mutually satisfactory new agreement at the end of last year, allowing DMPL to sell directly to private label and industrial customers in DMA territory, subject to certain conditions.

Similarly, the Company today gave notice of termination of its Canned Fruit Supply Agreement with DMFPI, owner of the Del Monte trademark for processed products in Europe, Middle East and Africa.

The Canned Fruit Supply Agreement with DMFPI, which accounts for approximately 7% of DMPL's sales, has a number of terms which are unfavourable to the Company, resulting in suppressed margins over the last few years.

Based on the three-year notice period, the contract will remain effective until 31 May 2010. During the interim period, all existing terms shall remain applicable to the parties.

As in the case with DMPL's other restructuring efforts to improve the terms of its supply contract, the Company is committed to work closely with DMFPI with whom it has had a long relationship, and hopes that it will be able to negotiate a new, mutually beneficial agreement prior to the end of the notice period.

This action is consistent with DMPL's ongoing efforts to capitalise on the significant opportunity to grow its global export business and to improve the margins of this business. While historically the majority of the Company's export business was based on long term supply contracts with key Del Monte partners, over the last five years the Company has progressively grown the more profitable business outside those contracts.

In addition, Management has embarked on numerous initiatives to further improve the Company's profitability. More value-enhancing programs will be announced in due course.

By Order of the Board  
DEL MONTE PACIFIC LIMITED