

How to connect to an IDA Promotion cube

This guide shows you how to make a connection to your Promotion cube through Excel for the first time.

The guide is only of relevance if have an IDA promotion cube.

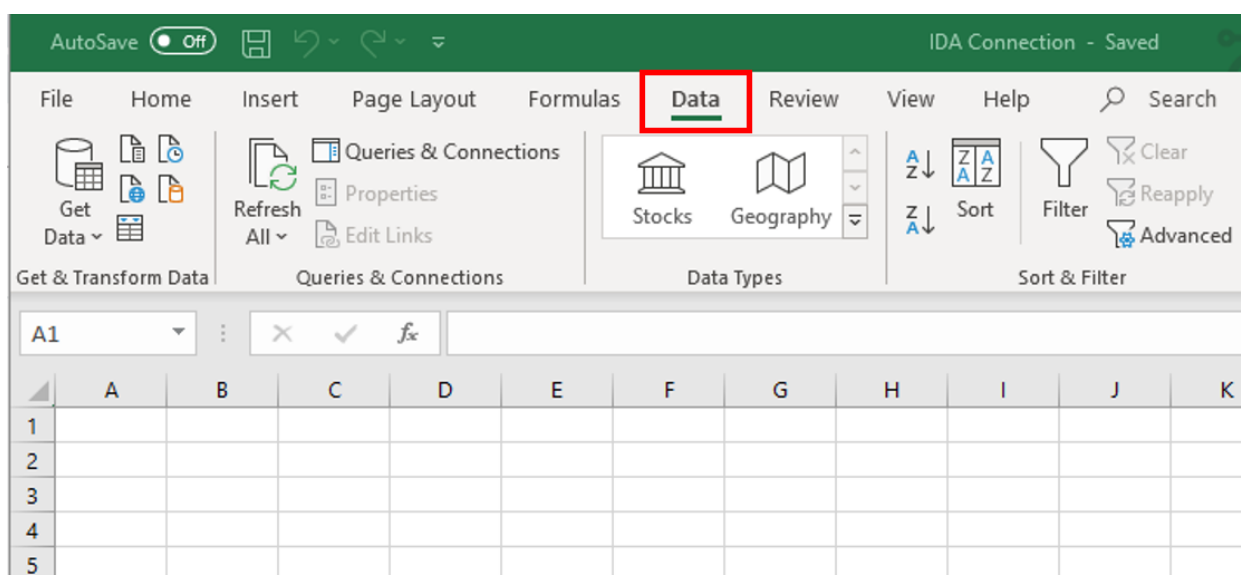


Open a new Excel folder and follow the steps below.
This guide is based on Microsoft365.

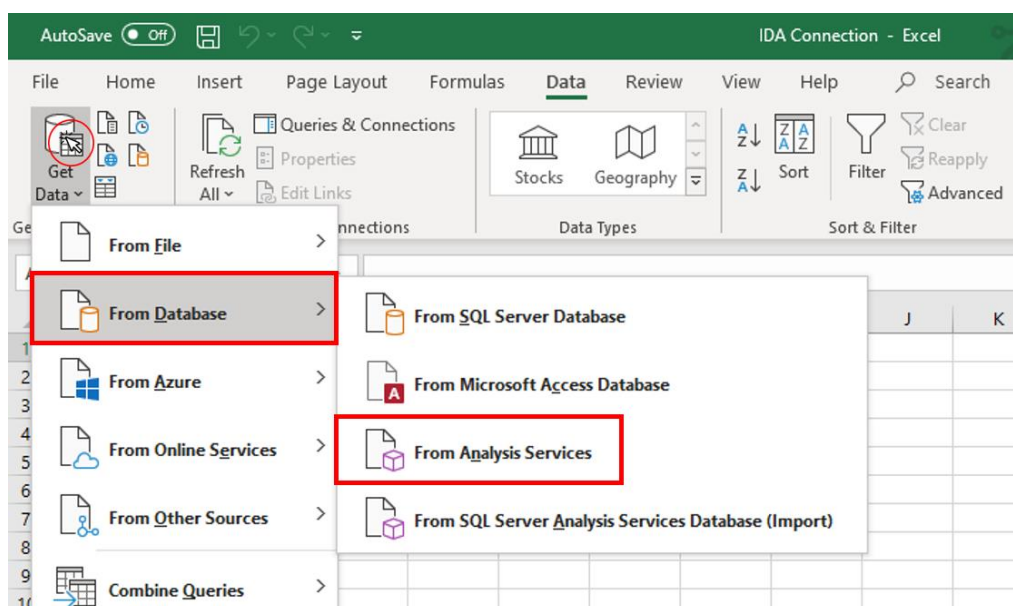
How to connect to an IDA Promotion cube

If you have an IDA Promotion cube, you must follow these steps below to connect to your promotion cube.

1. In the tab list press *Data*.



2. In the ribbon, press *Get Data*, then select *From database* and pick *From Analysis Services*.



3. In the pop-up window, insert the server name for effectmanager IDA cubes and make sure *Use the following Username and Password* is selected.

IDA server name:

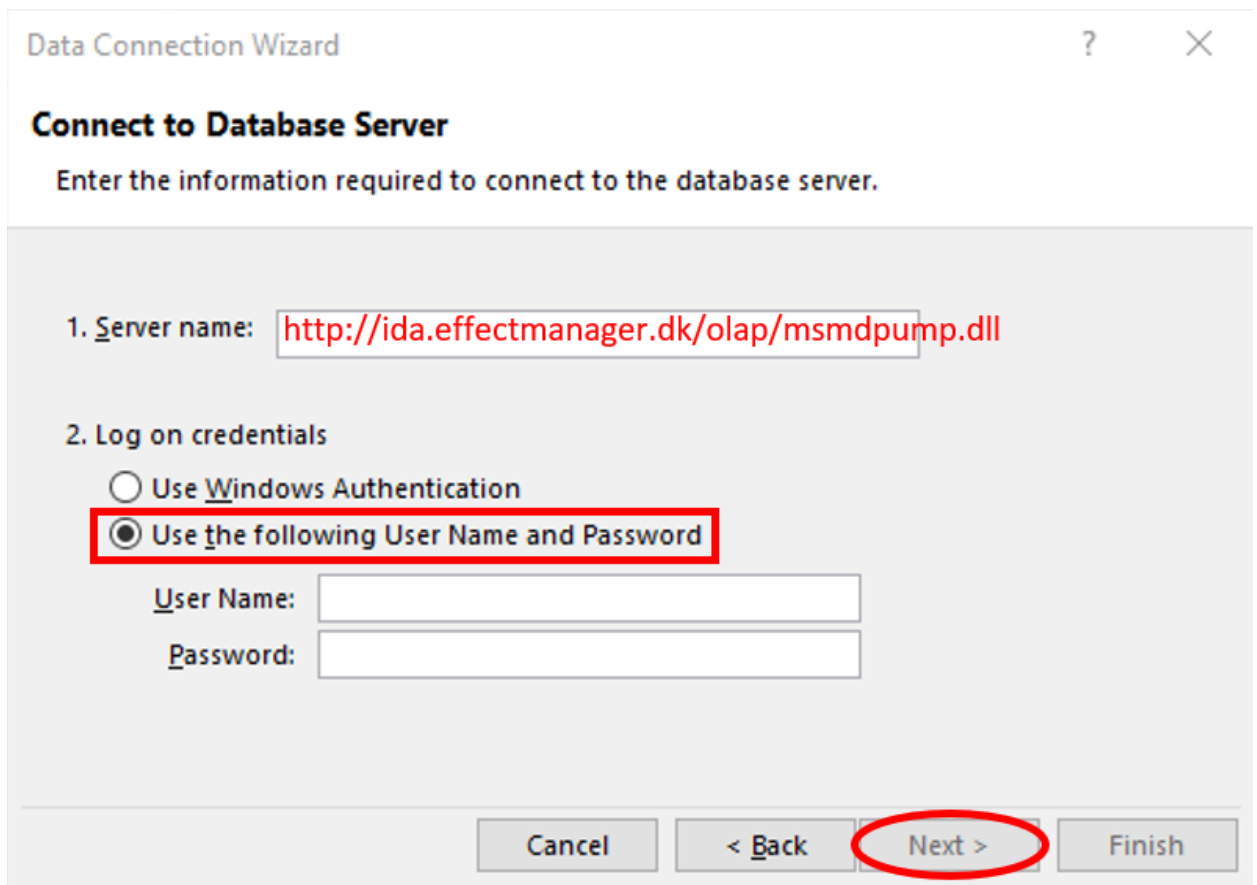
http://ida.effectmanager.dk/olap/msmdpump.dll

4. Enter your username and password and press *Next*.

Username: Provided by effectmanager

Password: Provided by effectmanager

NB! Your user, to the promotion cube, is personal, please do not share it with anyone.



Data Connection Wizard

Connect to Database Server

Enter the information required to connect to the database server.

1. Server name:

2. Log on credentials

Use Windows Authentication

Use the following User Name and Password

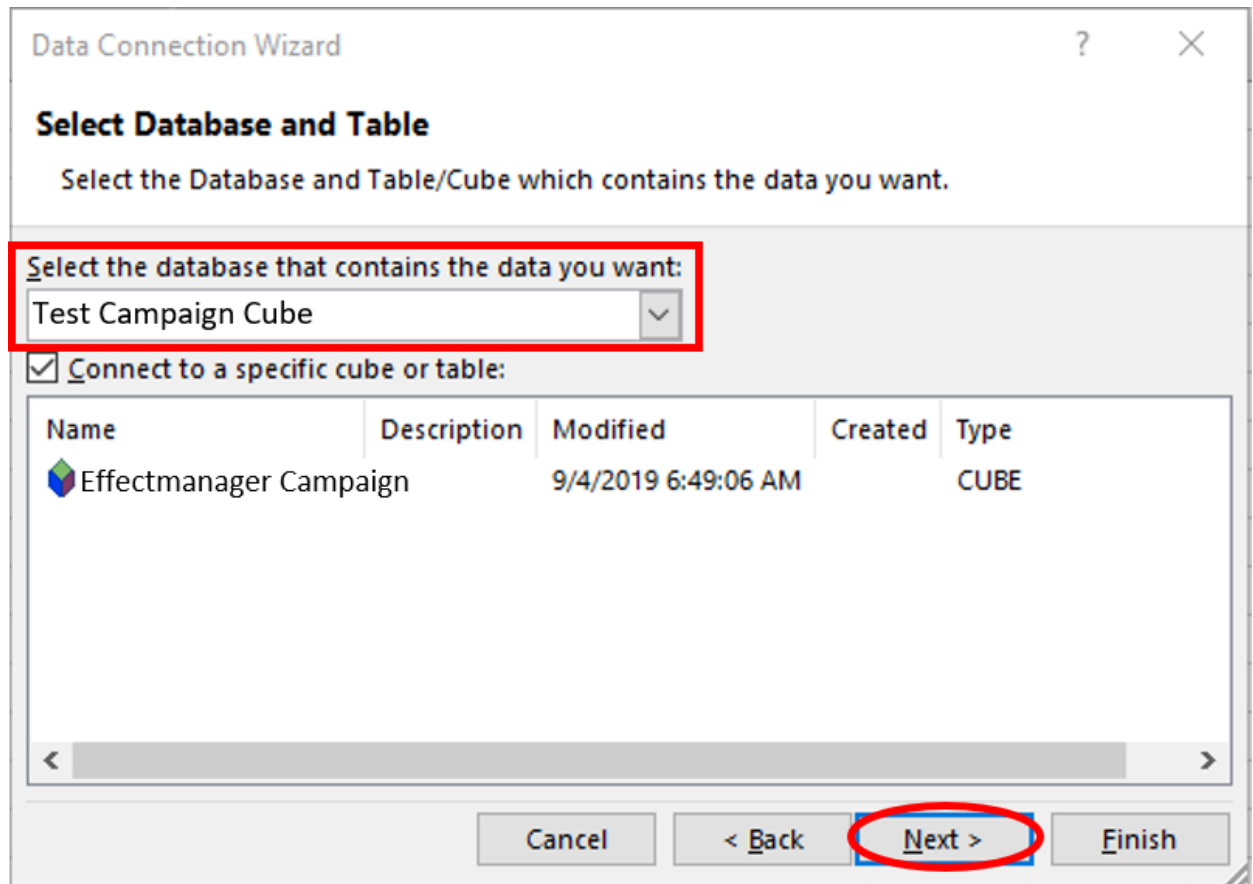
User Name:

Password:

Cancel < Back **Next >** Finish

5. In the next window, select the database *Your-Company-Name* Campaign Cube - and press *Next*.

Your window should be preset to look like below, but make sure it does before moving on.



6. In the next window, the setting should look like shown on the next side.

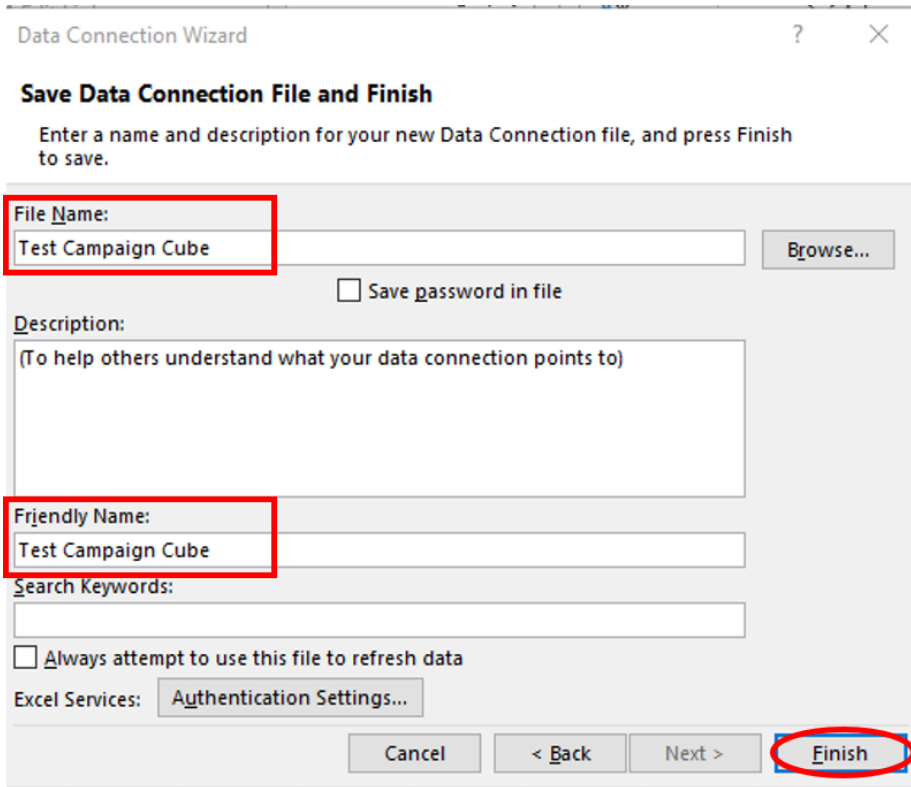
Please only tick the box *Save password in file*, if the file is for your personal use.

Finish by pressing *YES* in the pop-up window.

⚠ If you want to share the file, please do not save the password in the file.

⚠ **OBS!** If you save your password in the file, it must be for your use only. If you share the file, everyone can access your data.

You can edit *File Name* and *Friendly Name* before checking the information and pressing *Finish*.



7. In your Excel-file a new pop-up is visible, press *OK* to import data.

