How to connect to an IDA Promotion cube

This guide shows you how to make a connection to your Promotion cube through Excel for the first time.

The guide is only of relevance if have an IDA promotion cube.





Open a new Excel folder and follow the steps below. *This guide is based on Microsoft365.*

How to connect to an IDA Promotion cube

If you have an IDA Promotion cube, you must follow these steps below to connect to your promotion cube.

1. In the tab list press Data.

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2. In the ribbon, press *Get Data*, then select *From database* and pick *From Analysis Services*.

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3. In the pop-up window, insert the server name for effectmanager IDA cubes and make sure *Use the following Username and Password* is selected.

IDA server name:

http://ida.effectmanager.dk/olap/msmdpump.dll

4. Enter your username and password and press Next.
Username: Provided by effectmanager
Password: Provided by effectmanager
NB! Your user, to the promotion cube, is personal, please do not share it with anyone.

Data Connection Wizard	?	\times
Connect to Database Server		
Enter the information required to connect to the database server.		
 Server name: http://ida.effectmanager.dk/olap/msmdpump.dll Log on credentials Use <u>W</u>indows Authentication Use <u>the following User Name and Password</u> 		
User Name:		
Password:		
Cancel < <u>B</u> ack Next >	Fi	nish



5. In the next window, select the database *Your-Company-Name* Campaign Cube - and press *Next*.
Your window should be preset to look like below, but make

sure it does before moving on.

Data Connection Wizard	?	×									
Select Database and Table											
Select the Database and Table/Cube which contains the data you want.											
Select the database that contains the data you want:											
Test Campaign Cube 🗸											
✓ <u>Connect to a specific cu</u>	be or table:										
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6. In the next window, the setting should look like shown on the next side.

Please only tick the box *Save password in file,* if the file is for your personal use.

Finish by pressing YES in the pop-up window.

A If you want to share the file, please do not save the password in the file.

OBS! If you save your password in the file, it must be for your use only. If you share the file, everyone can access your data.



You can edit *File Name* and *Friendly Name* before checking the information and pressing *Finish*.

Data Connection Wizard				?	×
Save Data Connection	File and Finish				
Enter a name and descrip to save.	tion for your new Data	a Connection file	e, and press Fir	nish	
File <u>N</u> ame:					
Test Campaign Cube				Brows	e
	Save <u>p</u> asswo	ord in file			
Description:					
Friendly Name:					
Test Campaign Cube					
Search Keywords:					
Always attempt to use th	is file to refresh data				
Excel Services: Authentica	tion Settings				
	Cancel	< <u>B</u> ack	Next >	<u> </u>	sh

7. In your Excel-file a new pop-up is visible, press *OK* to import data.

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