



PlanPlus Learning Circle is a live training community designed to inform and educate financial professionals of recent developments of interest in financial planning and getting the most out of our financial software tools. These are mini learning sessions that run approximately 30 minutes. See below for a list of upcoming topics...

April 2020	May 2020	June 2020	July 2020
09th PPG Spring Update	07th SuitabilityPro – Profiler Changing regulatory environment	04th SuitabilityPro – ProPlanner Multiple Goal Enhancement	02nd SuitabilityPro – ProPlanner+ Enhancement to Estate Planning
23rd SuitabilityPro - Supporting Digital Transformation	21st Planit -SuitabilityPro Migration	18th SuitabilityPro – ProPlanner+ Enhancement to Corporations	16th Frequently Asked Question

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